# Public Perceptions of Oil and Natural Gas Development in La Salle County, Texas: A Summary Report



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### Acknowledgement

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We wish to express our gratitude to the citizens of La Salle County, Texas. We also want to extend a special thanks to Kristen Koci and Ashley Volkmer for helping collect, code, and clean the data.

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#### Introduction

This report provides a summary of the results obtained from a 2015 survey of residents and absentee landowners in La Salle County, Texas.

The purpose of this document is to provide insights into the public's perception of the energy industry. Moreover, the report includes information on their reported knowledge, attitudes and behaviors related to natural gas development, including their views about hydraulic fracturing and possible uses of treated wastewater from these operations. Figures and tables are used to simplify presentation of the data.<sup>1</sup> No conclusions or inferences are made. Individuals interested in statistical analyses and more detailed information should contact Dr. Gene L. Theodori at:

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<sup>&</sup>lt;sup>1</sup> Percentages in figures and tables may not add to 100 due to rounding error.

### Methodology

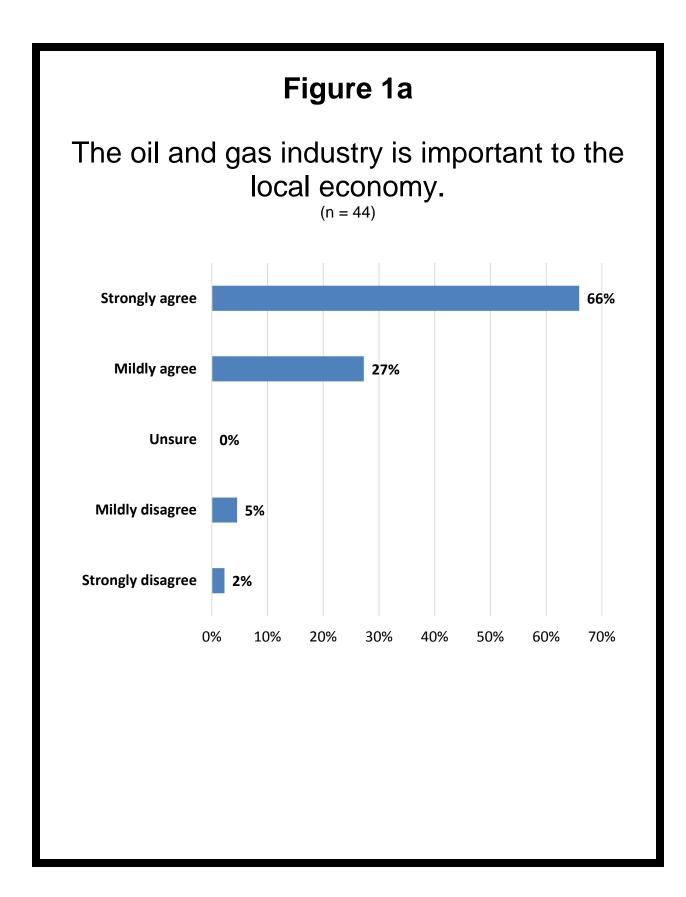
Following a modified tailored design method, data were gathered using mail survey techniques. In February 2015, an informational letter was first mailed to a random sample of 525 residents and absentee landowners in La Salle County, Texas. The informational letter informed sampled individuals that their household was randomly selected for participation in an upcoming study on public perceptions of oil and natural gas development in the Eagle Ford Shale region of Texas. Three sampled individuals contacted the researchers at SHSU and requested not to participate in the study, reducing the sample size to 522.

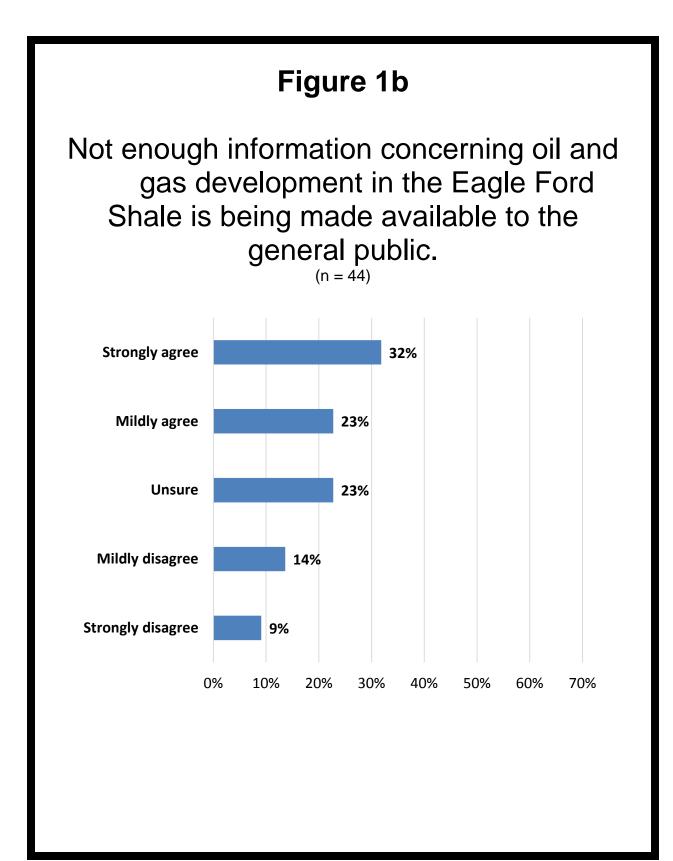
In March 2015, a survey questionnaire was mailed to the sampled individuals. To obtain a representative sample of individuals within residences, a response from the adult who most recently his/her birthday was requested in the cover letter. The survey questionnaire, organized as a self-completion booklet, contained 39 questions and required approximately 50 minutes to complete. After the initial survey mailing and two follow-up mailings during April and May of 2015, a total of 44 questionnaires were returned.

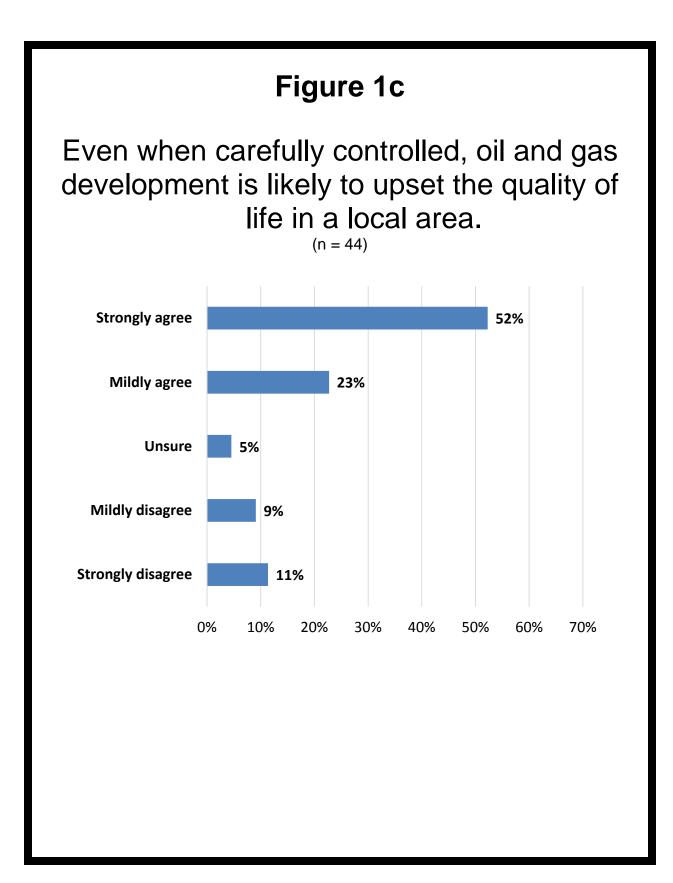
# Section I

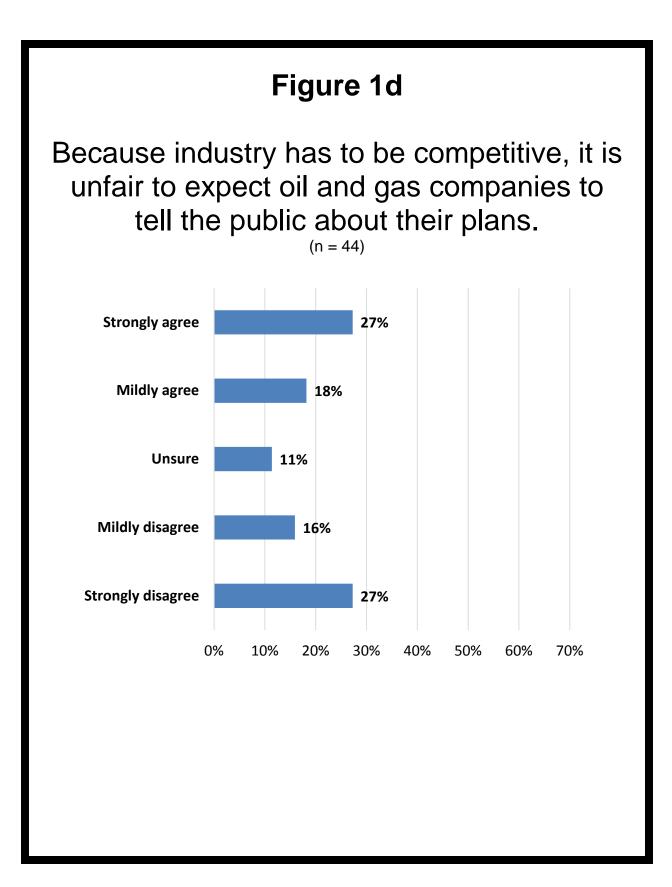
# Public Perspectives

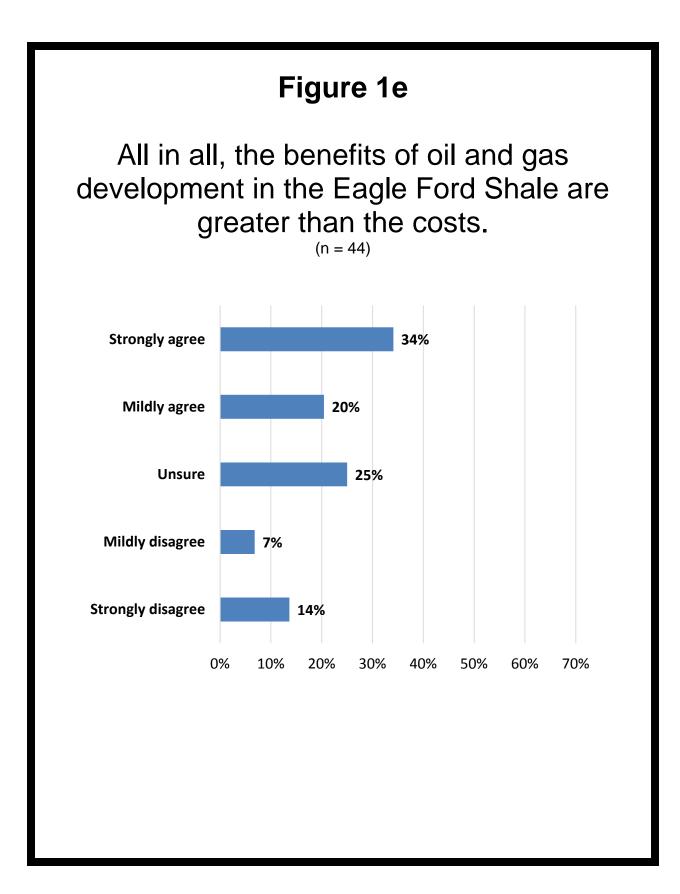
Figures 1a through 1u illustrate respondents' perspectives on various issues related to oil and natural gas development in the Eagle Ford Shale.

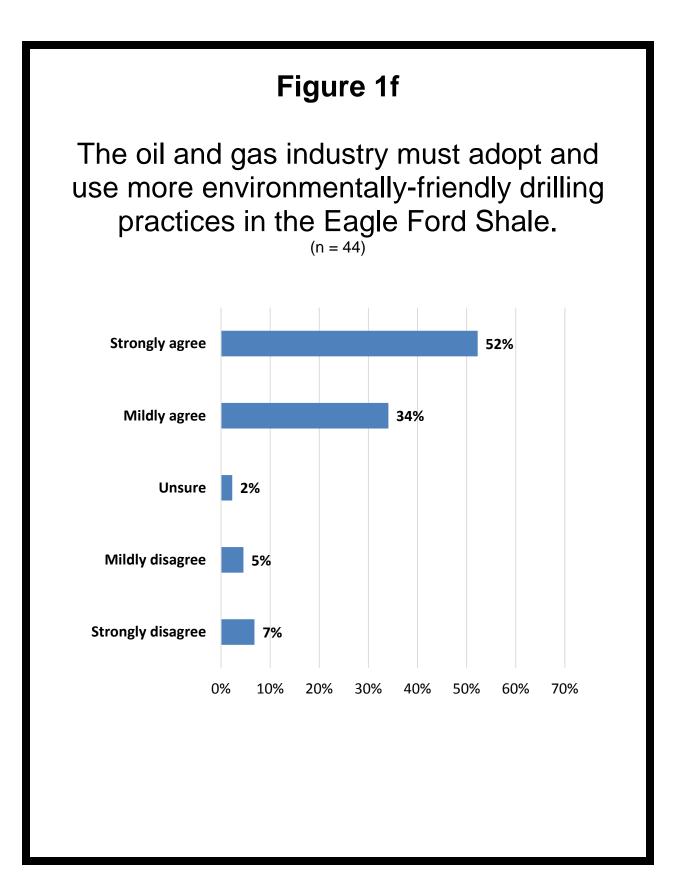


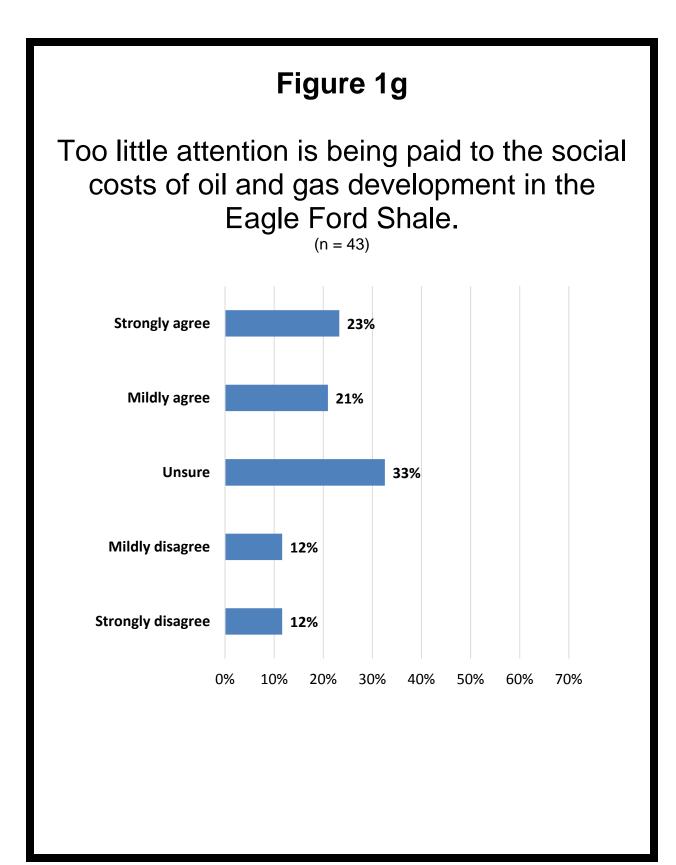


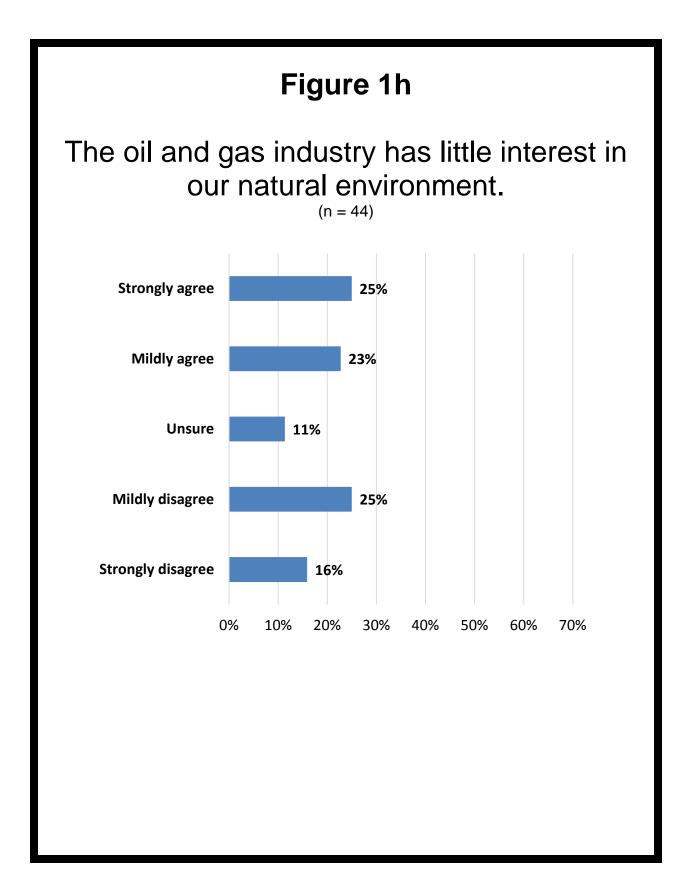


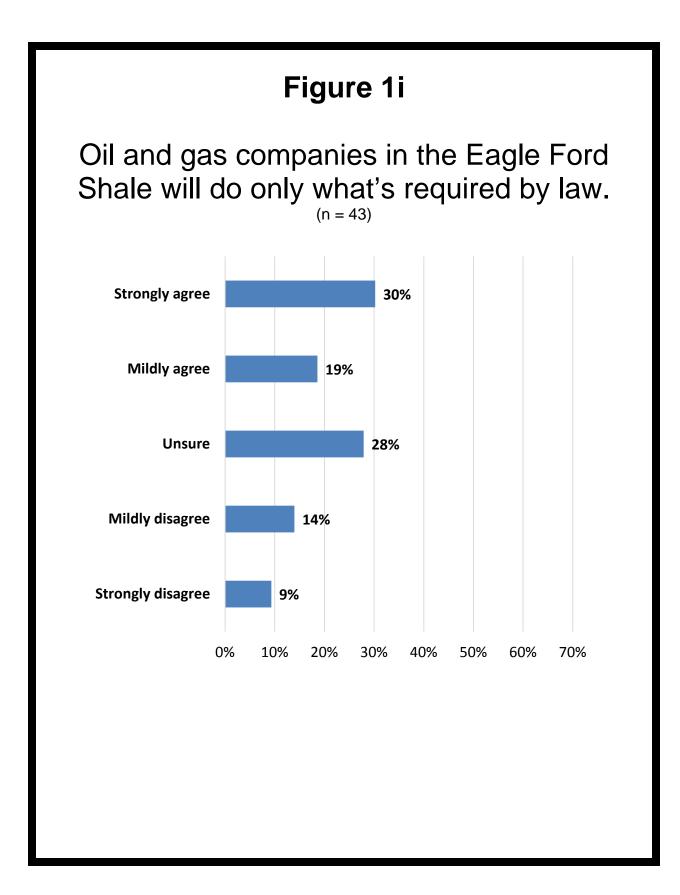


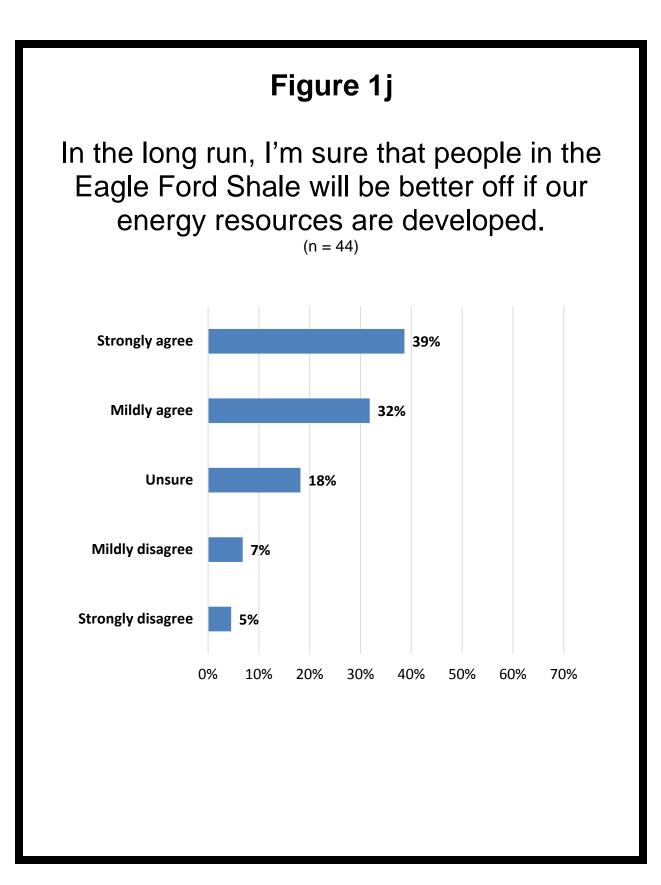


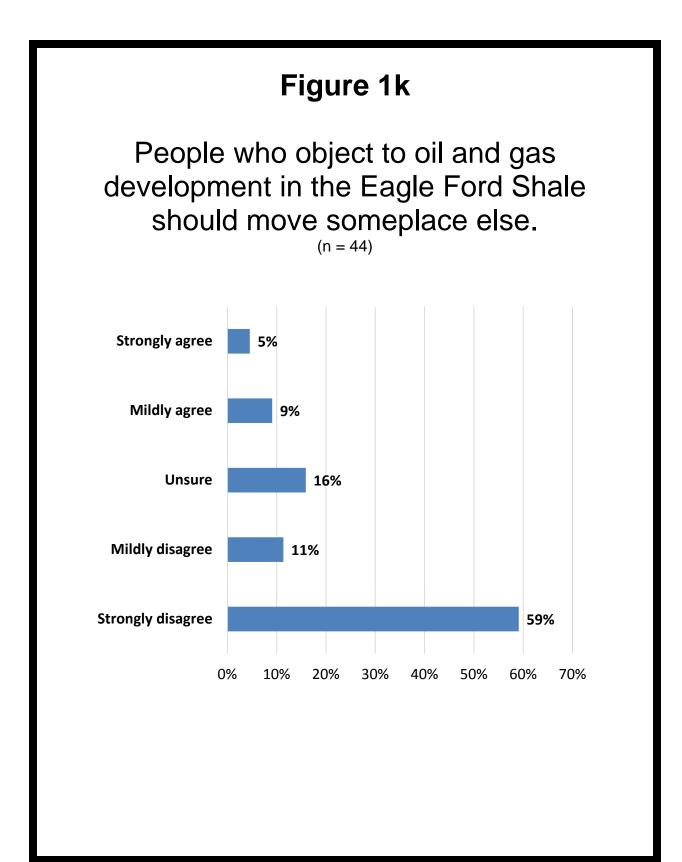


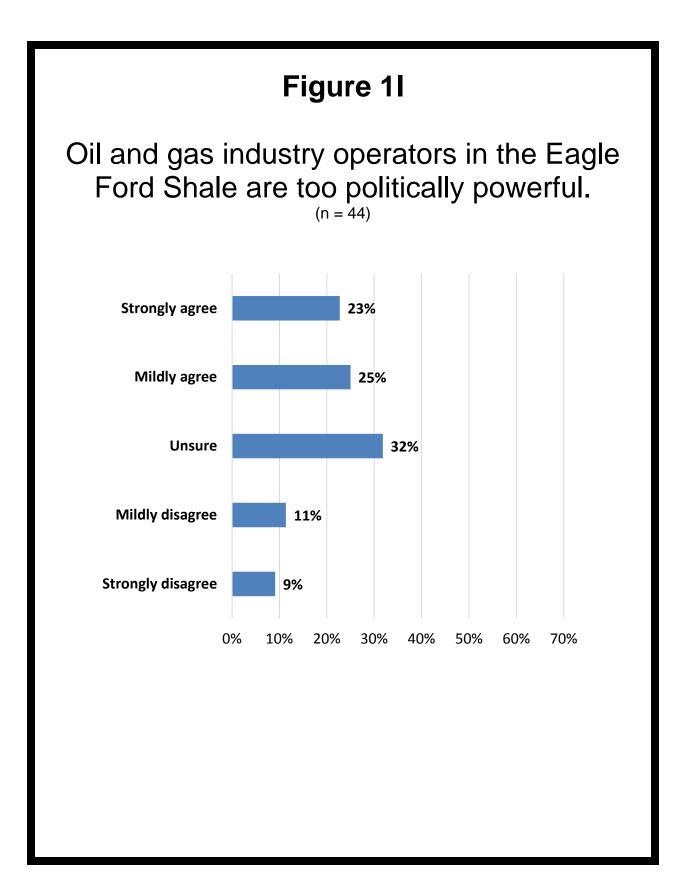


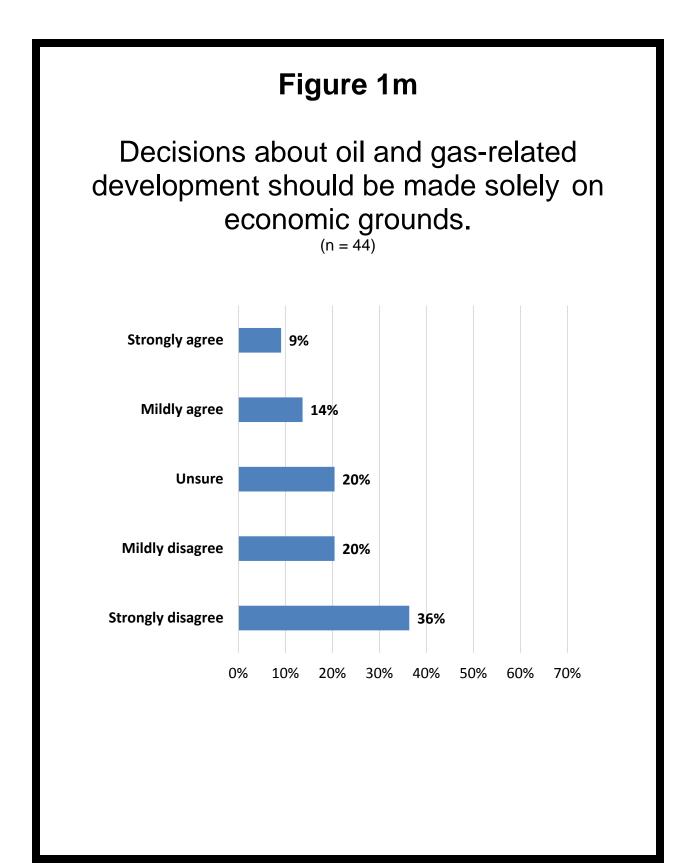


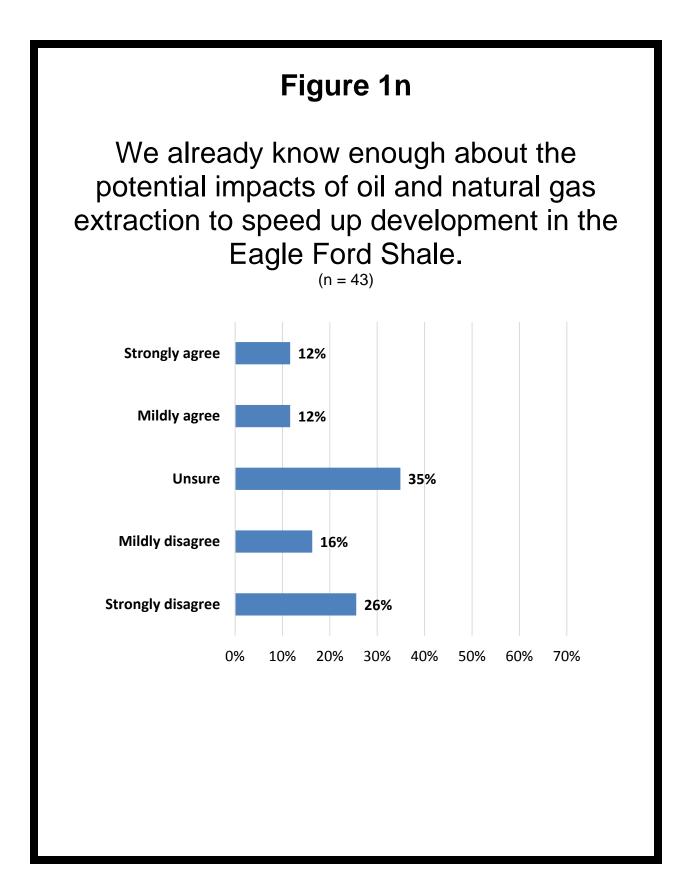


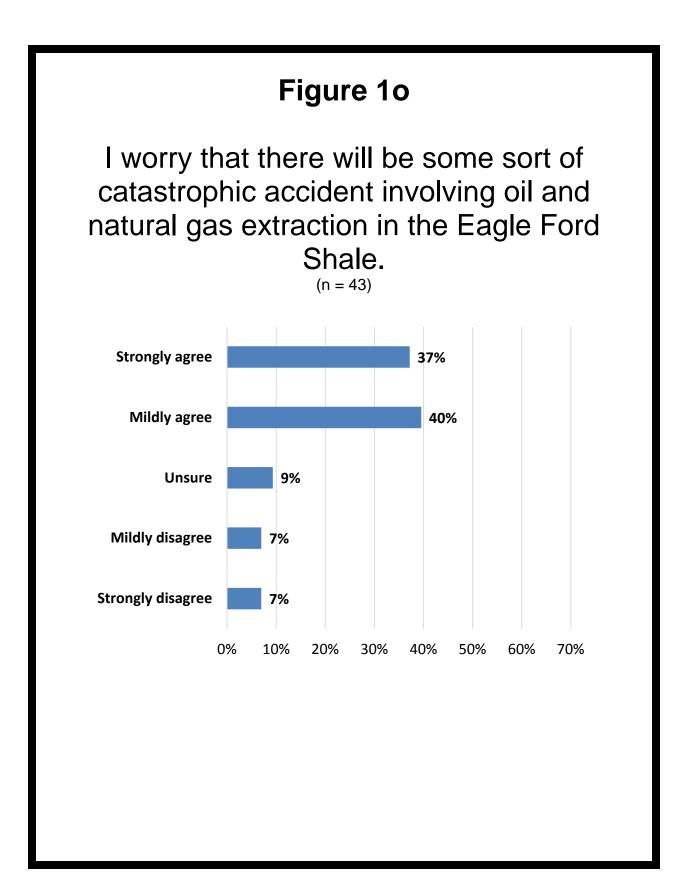


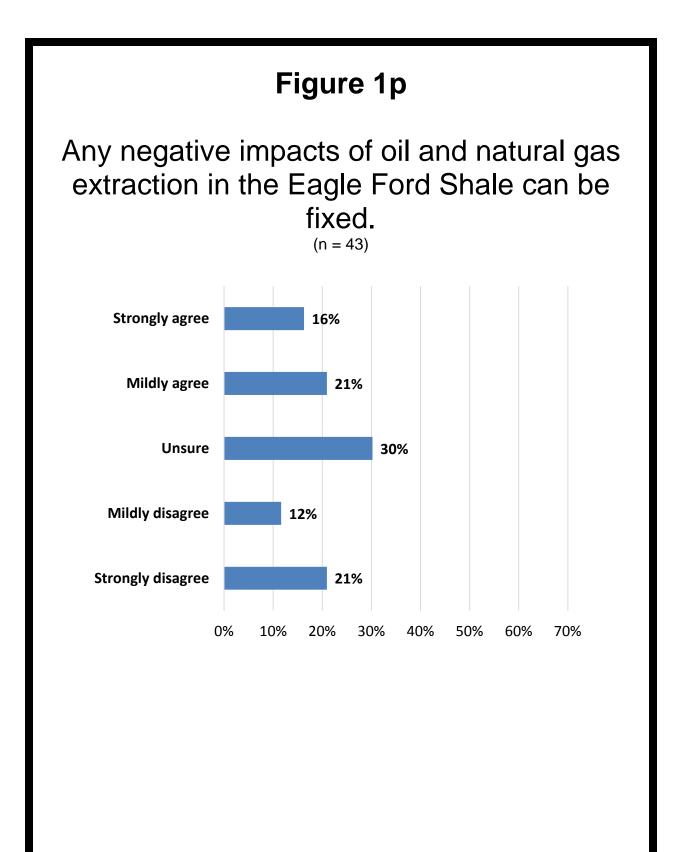


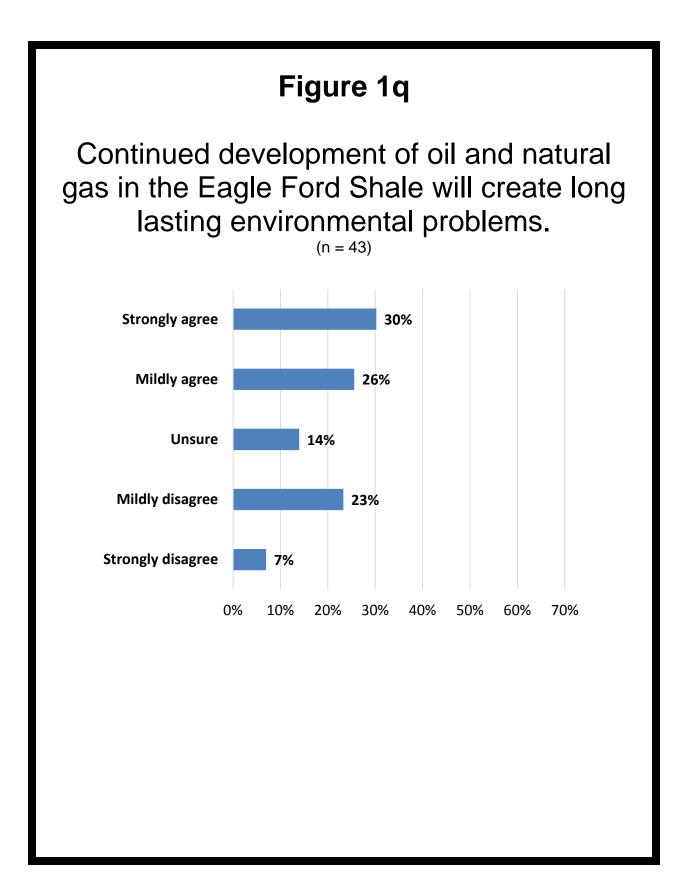


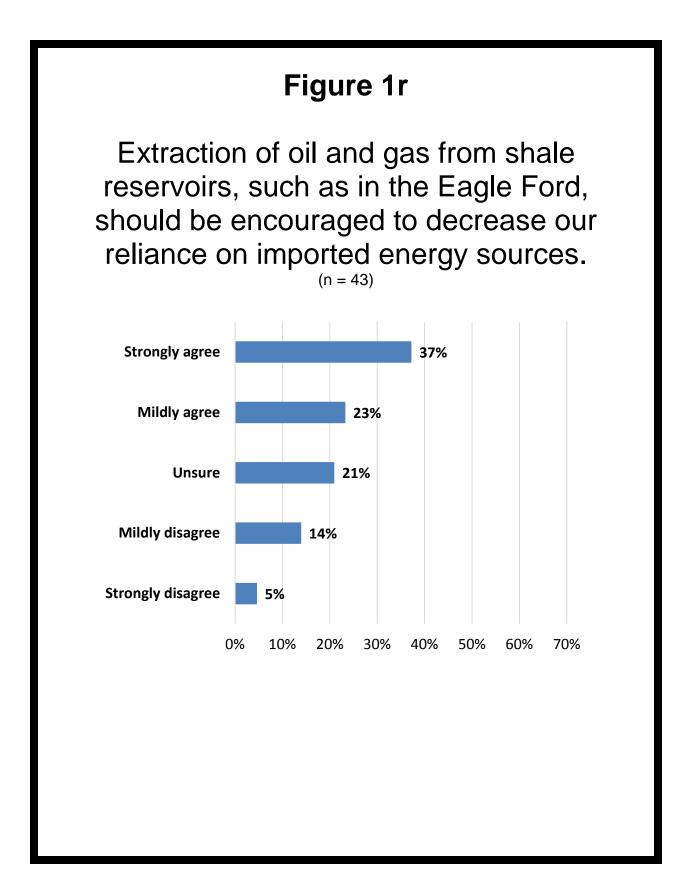


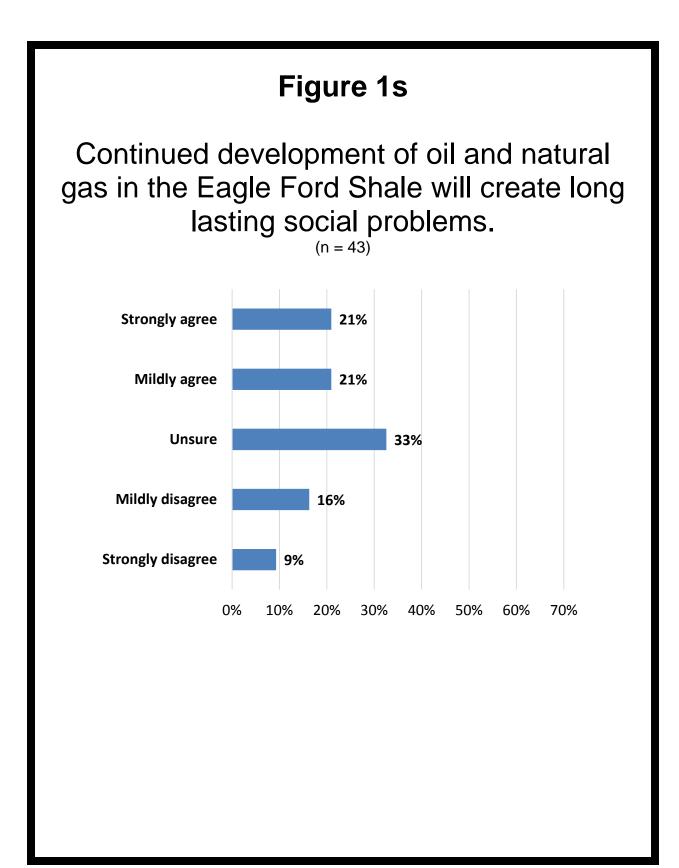


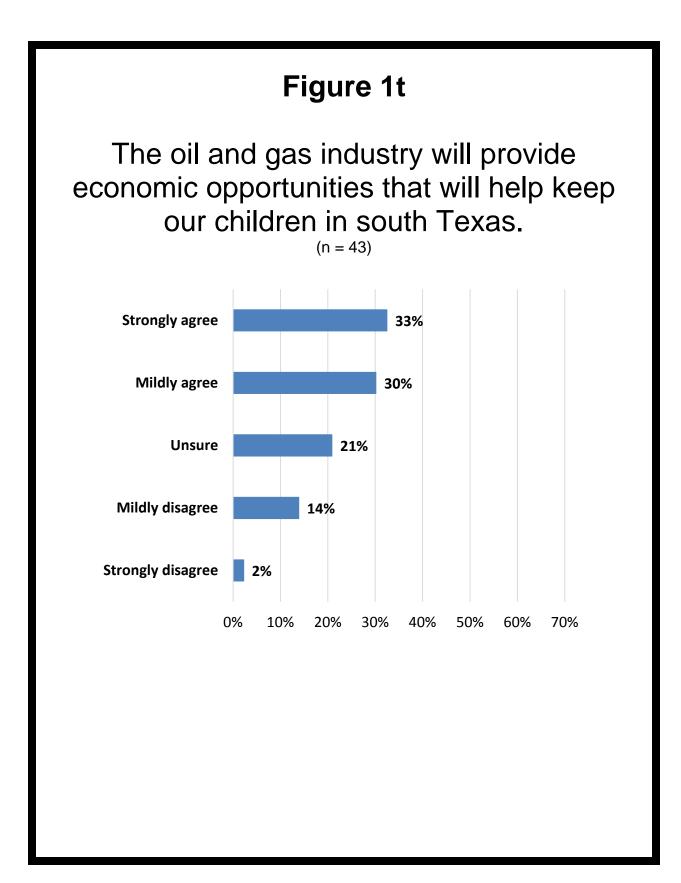


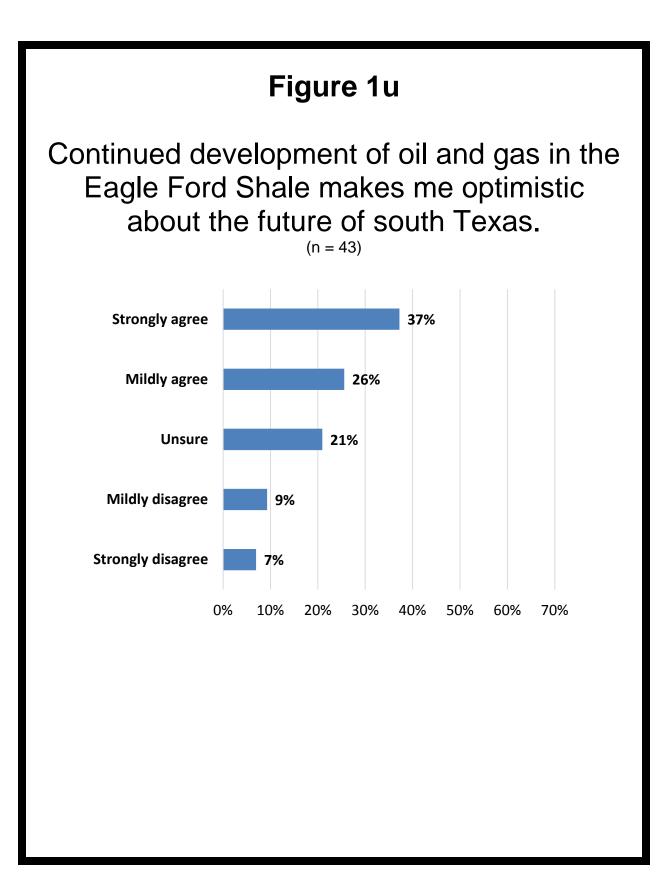












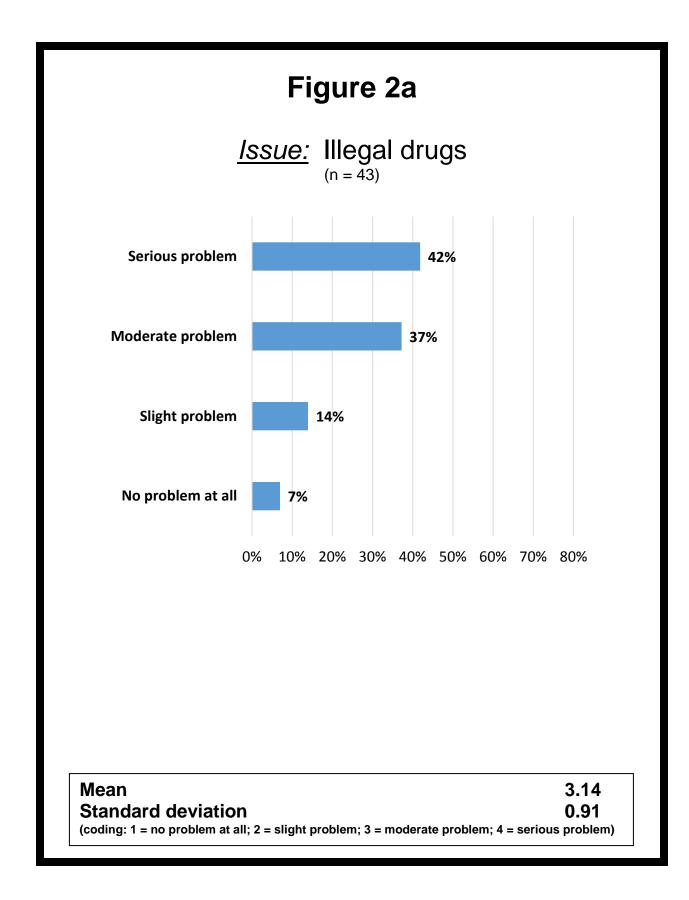
## Section II

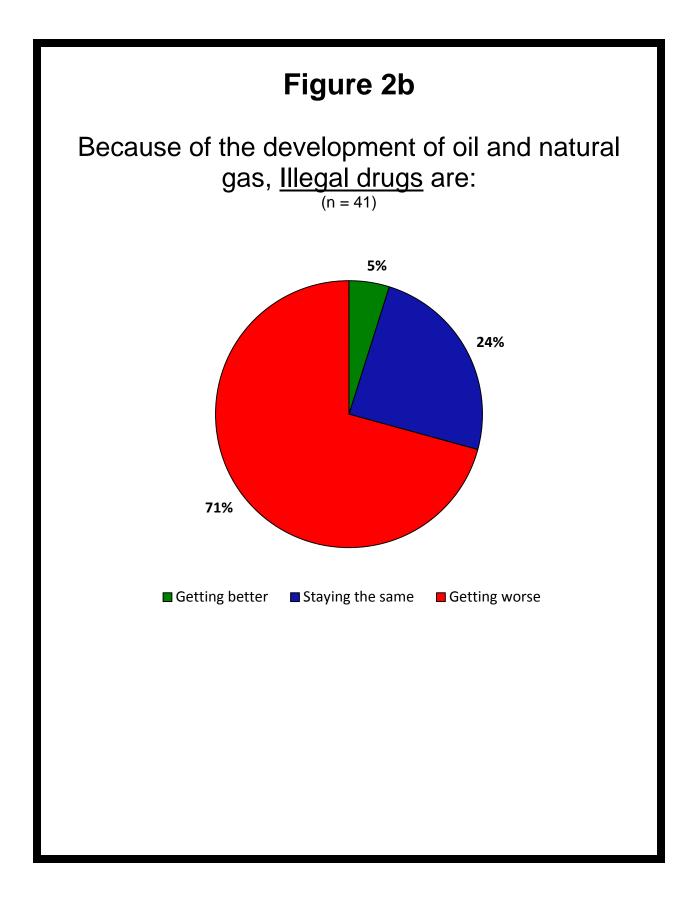
# Potential Problems in La Salle County

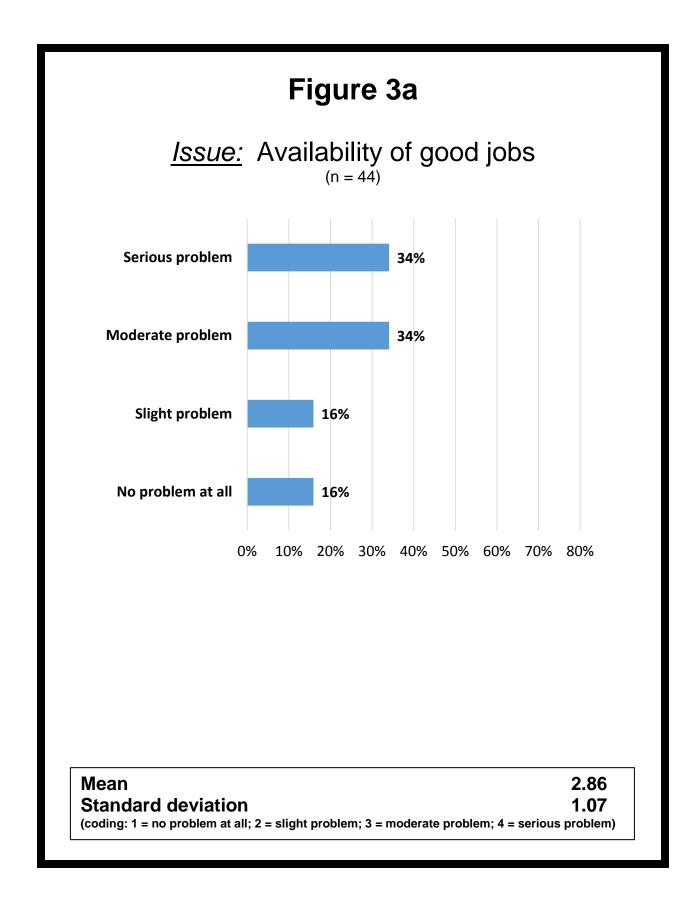
This section deals with respondents' perceptions of the potential problems in La Salle County which may or may not be associated with the continued development of oil and natural gas. Survey respondents were presented with 24 issues which may or may not be problems in La Salle County. Respondents were asked to indicate whether they believed each issue currently is "no problem at all," a "slight problem," a "moderate problem," or a "serious problem." Respondents were then asked to indicate whether the seriousness of the problem is "getting better," "staying the same," or "getting worse" with the continued development of oil and natural gas. The results are summarized below.

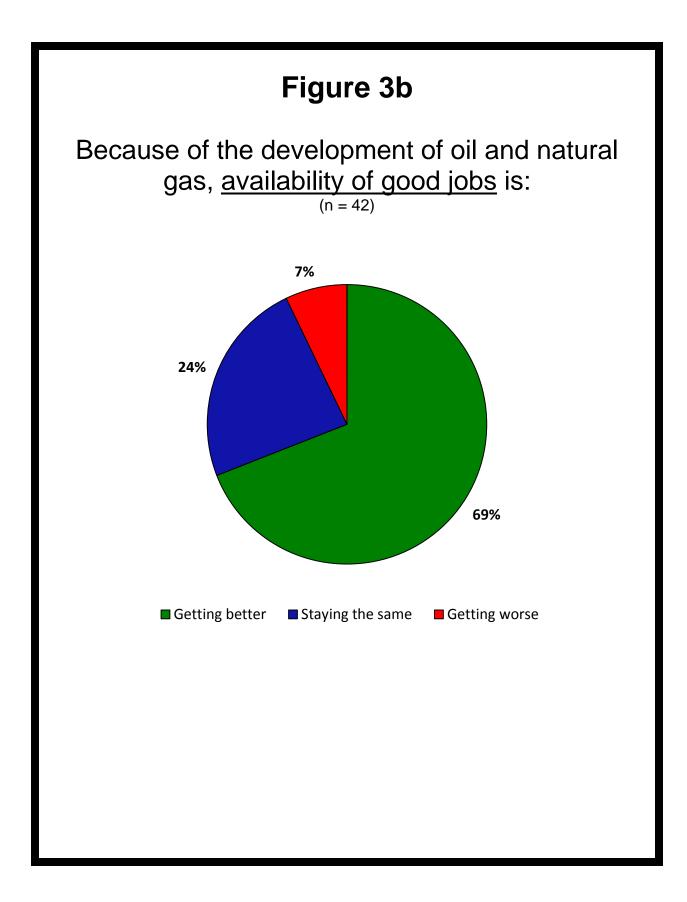
Figures 2a through 25a illustrate the perceived problematic extent of the issue today. Figures 2b to 25b illustrate the perceived seriousness of the problem with the continued development of oil and natural gas.

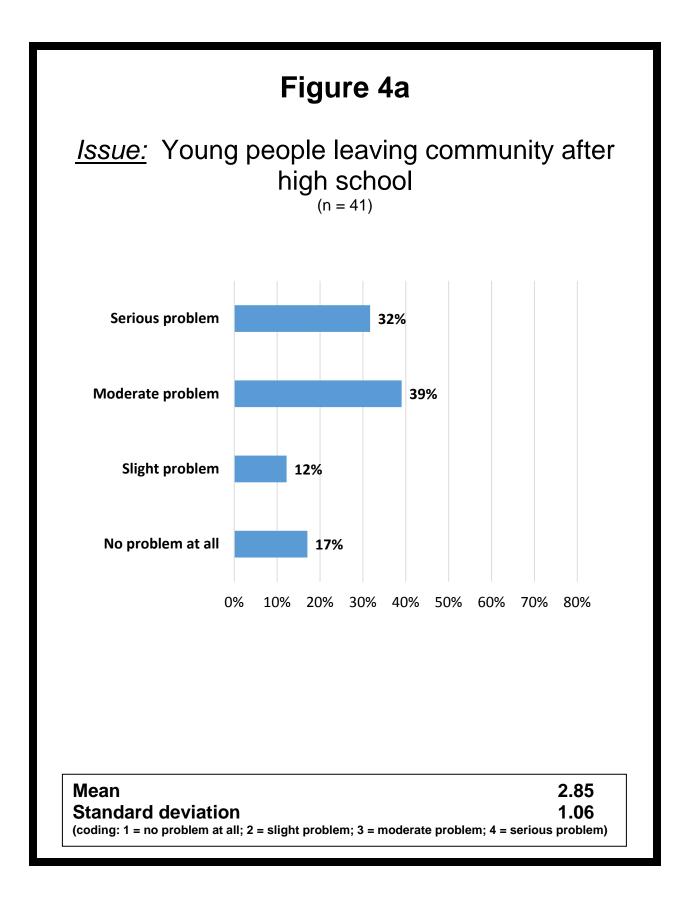
For purposes of presentation, the issues were ranked from the perceived "most serious" to the "least serious" (see the reported mean scores and coding notation).

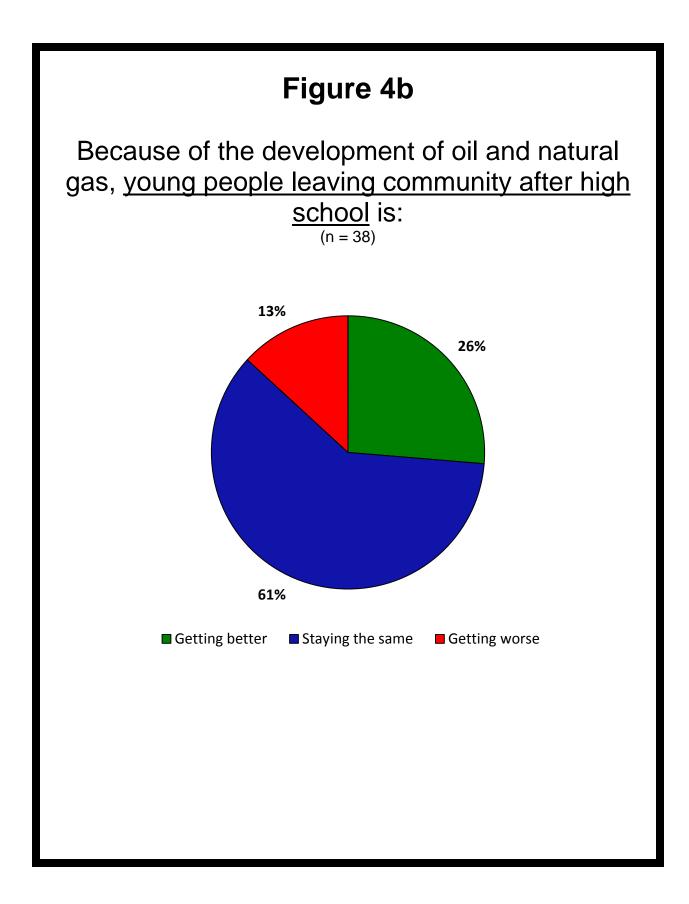


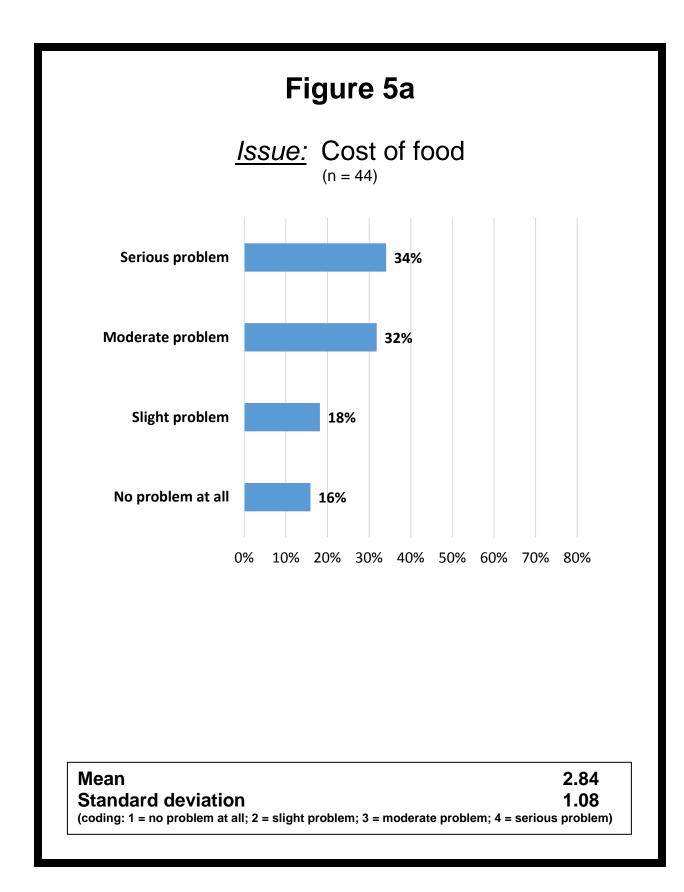


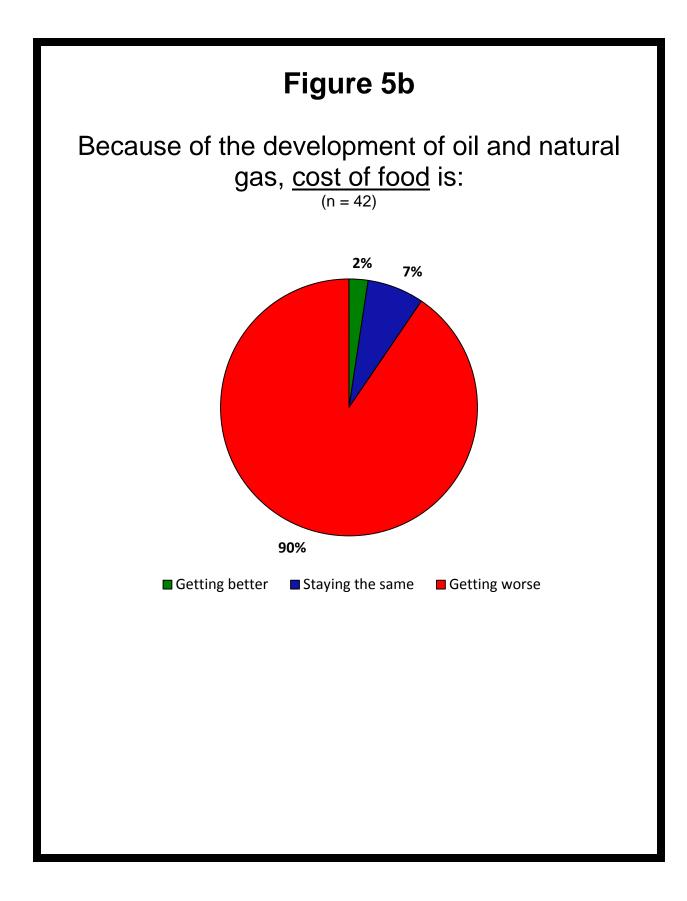


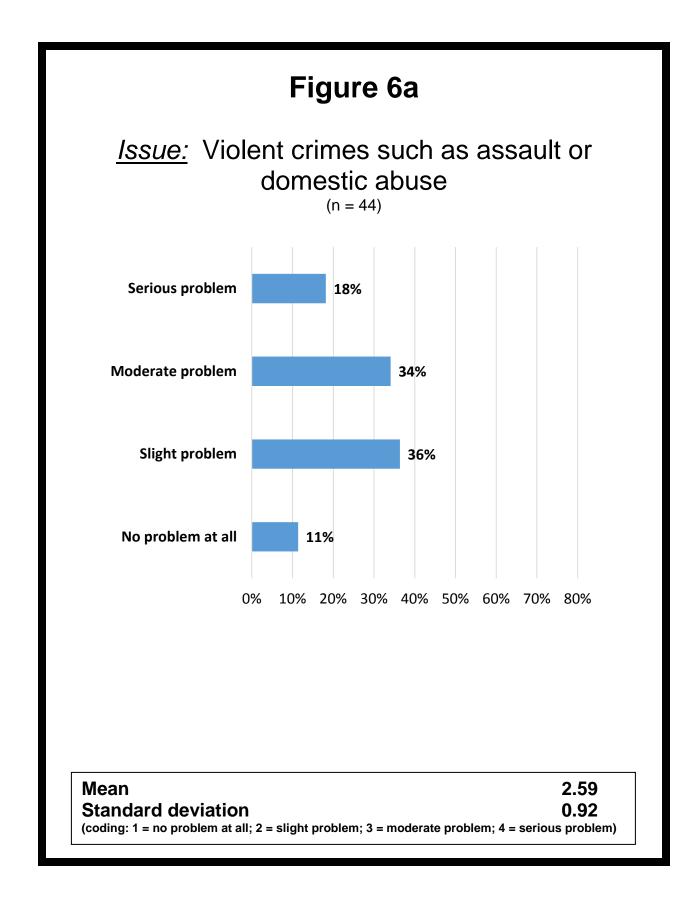


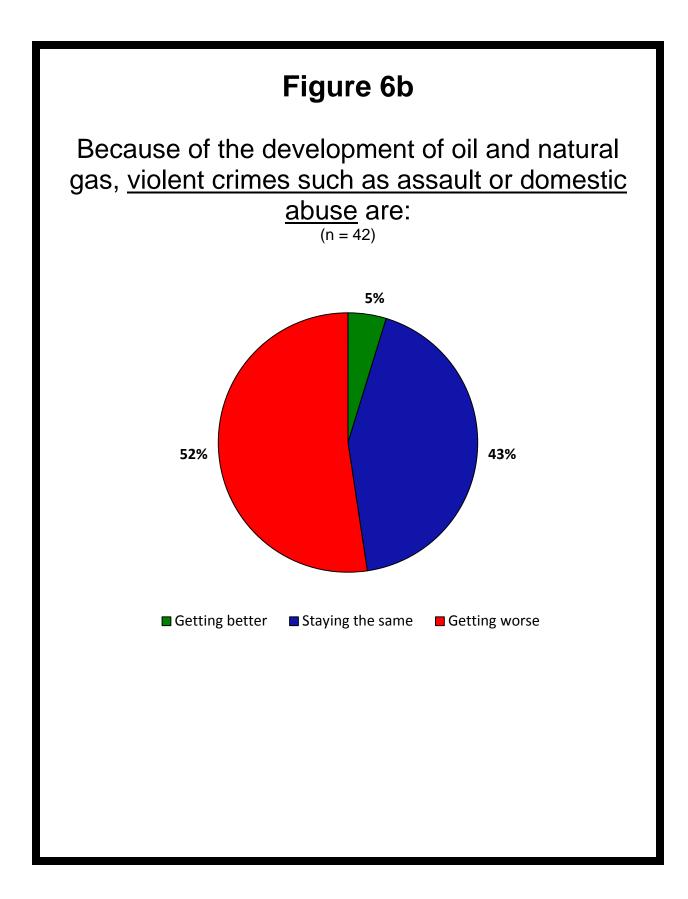


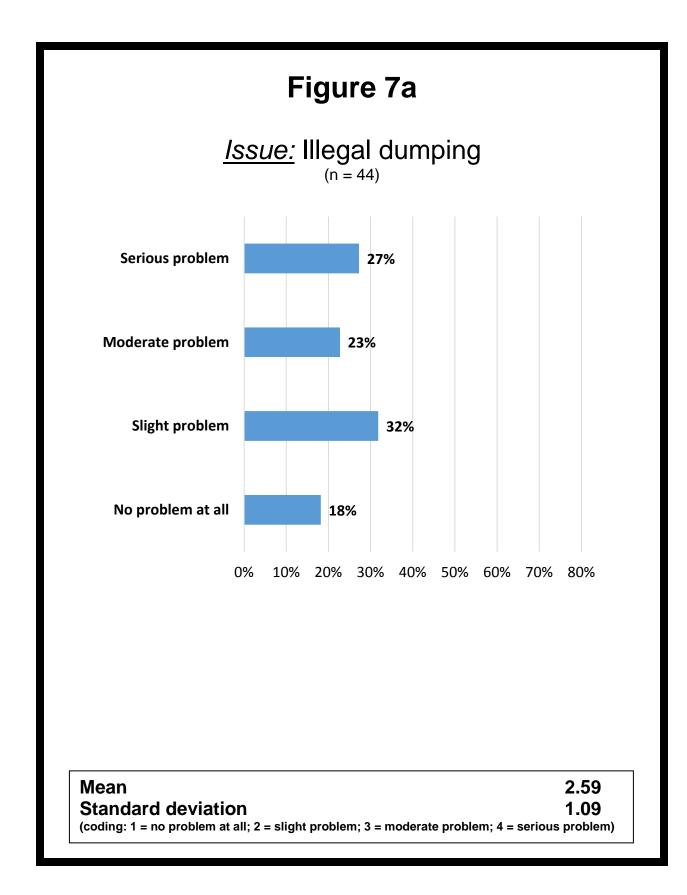


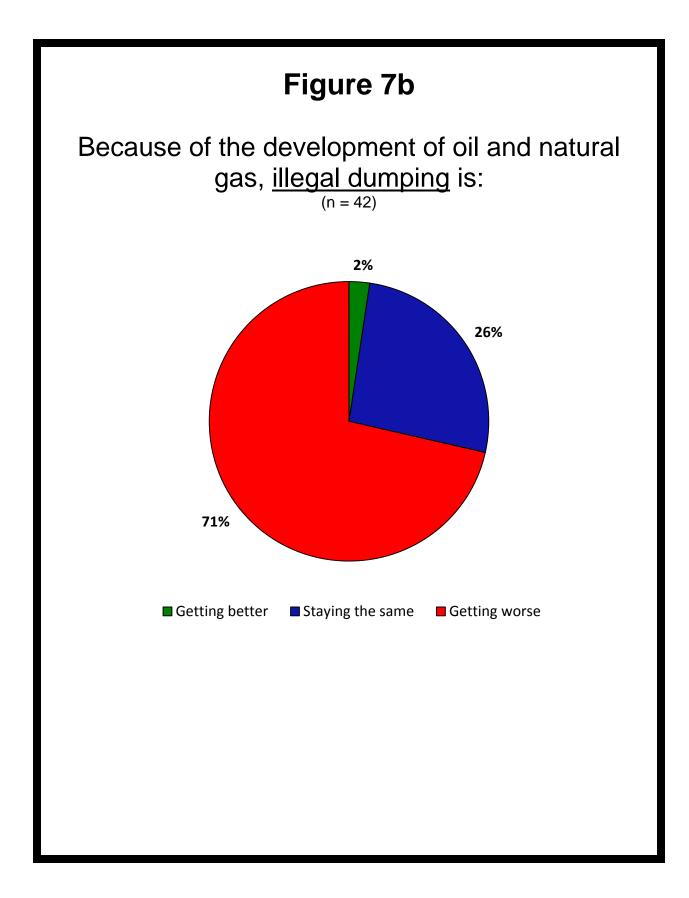


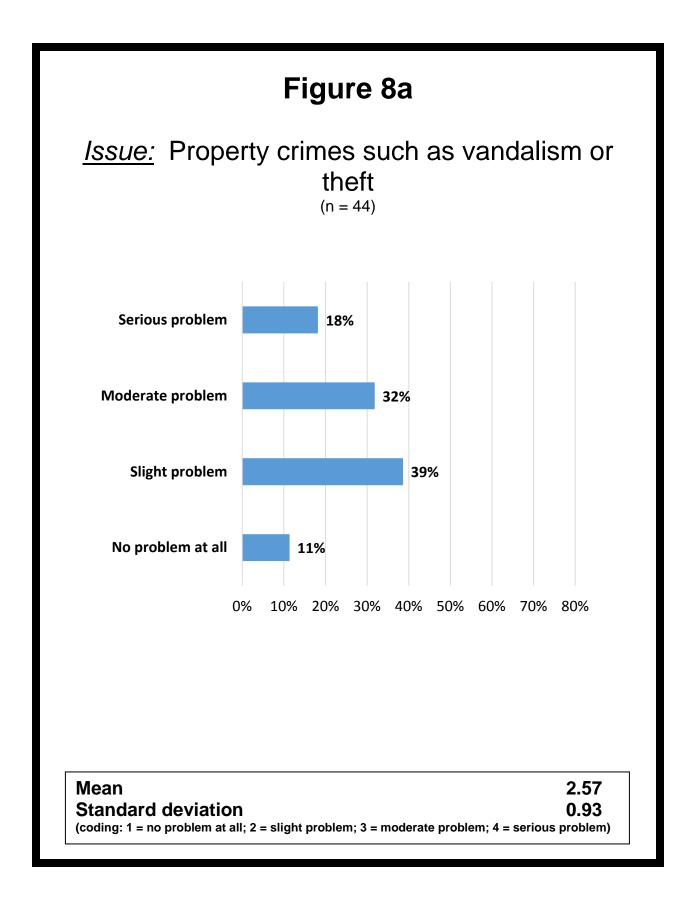


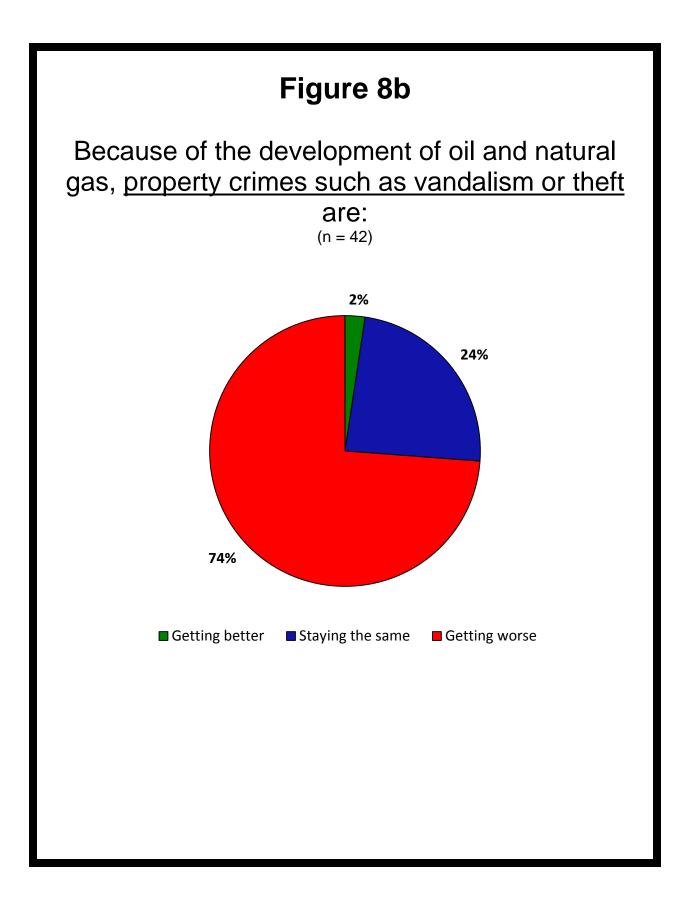


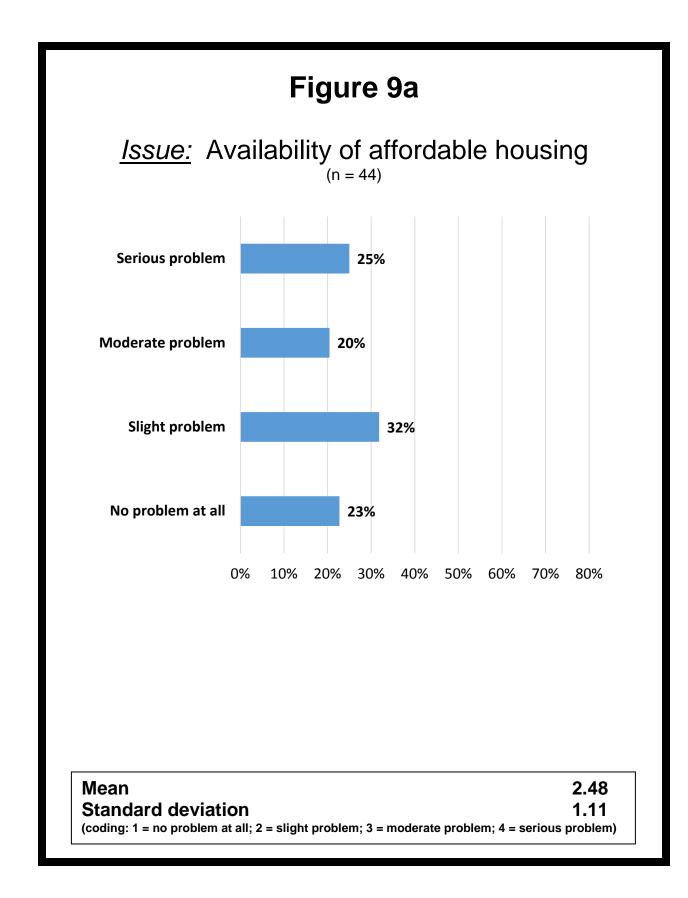


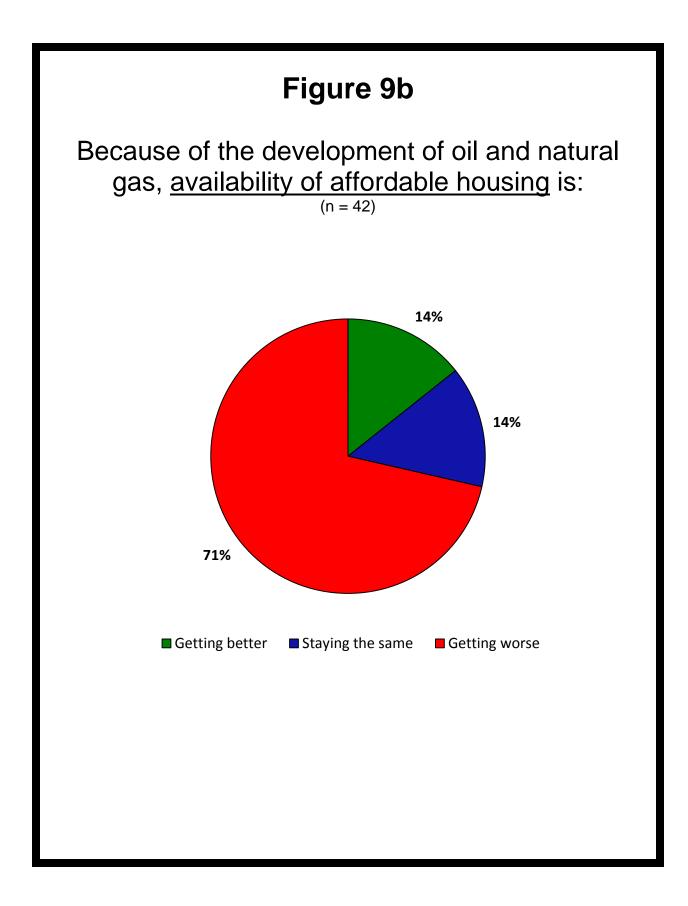


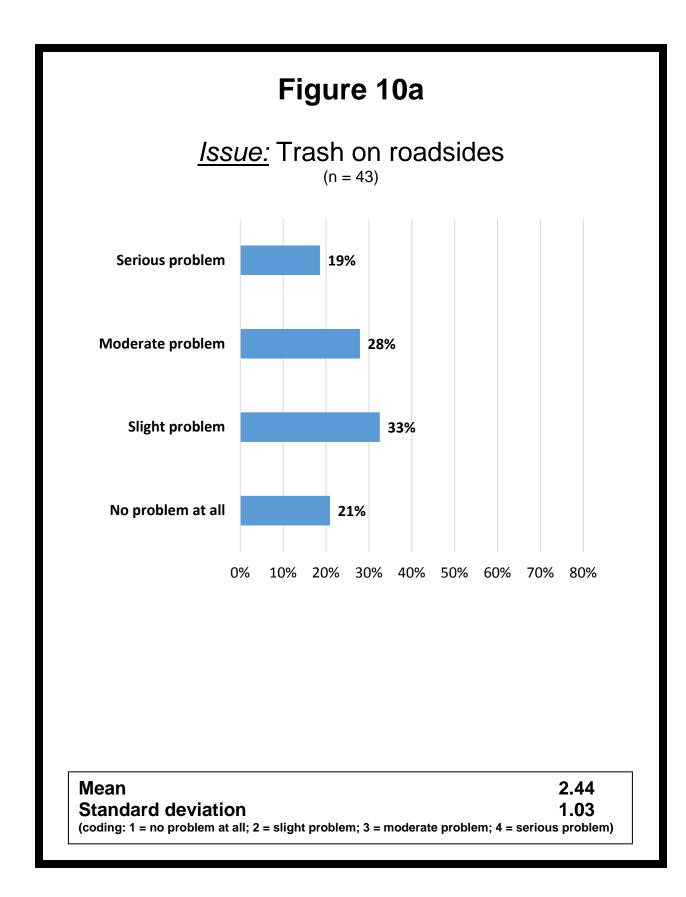


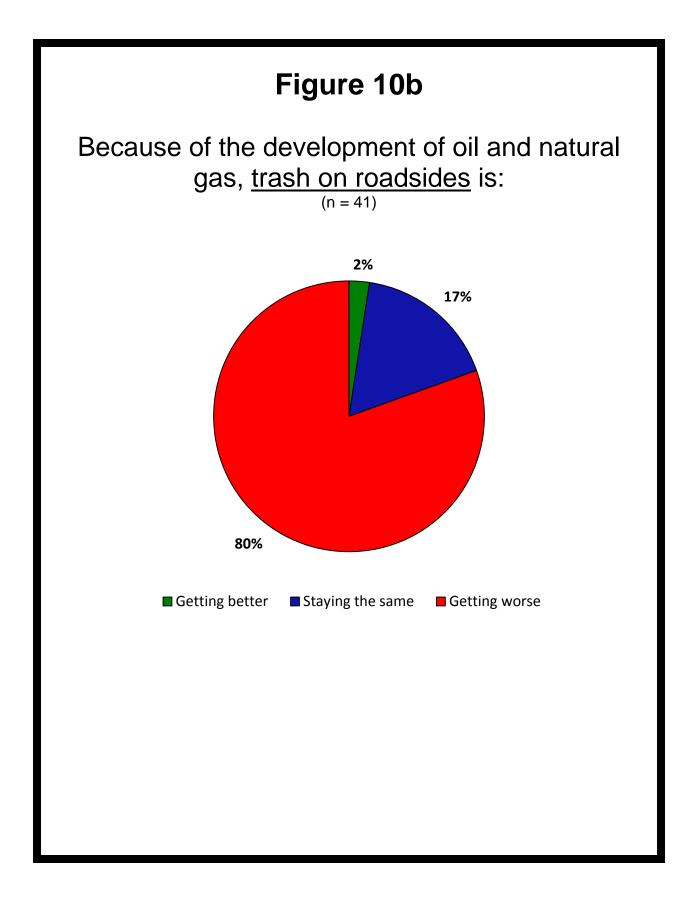


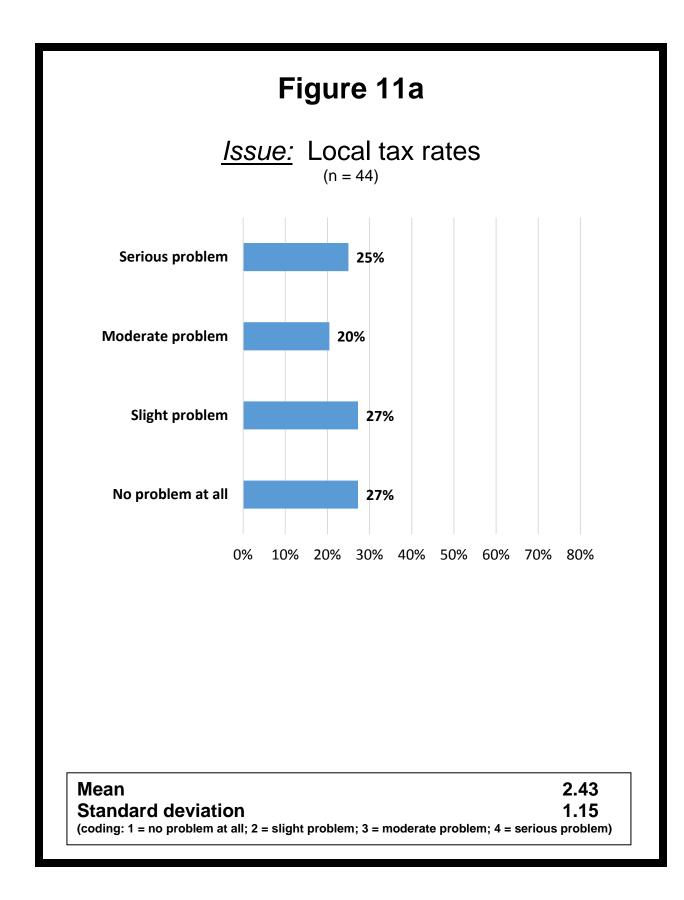


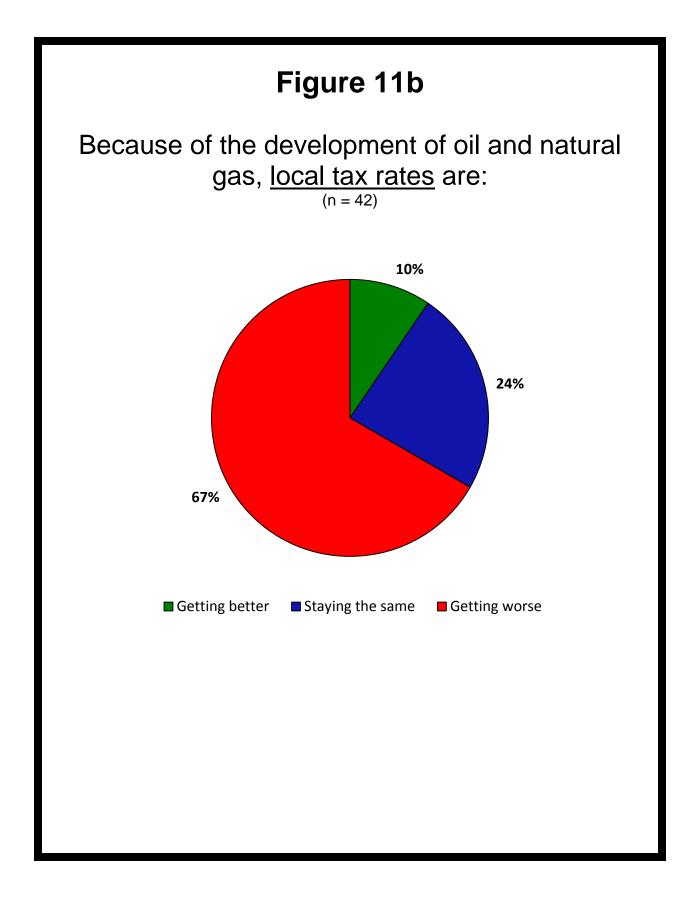


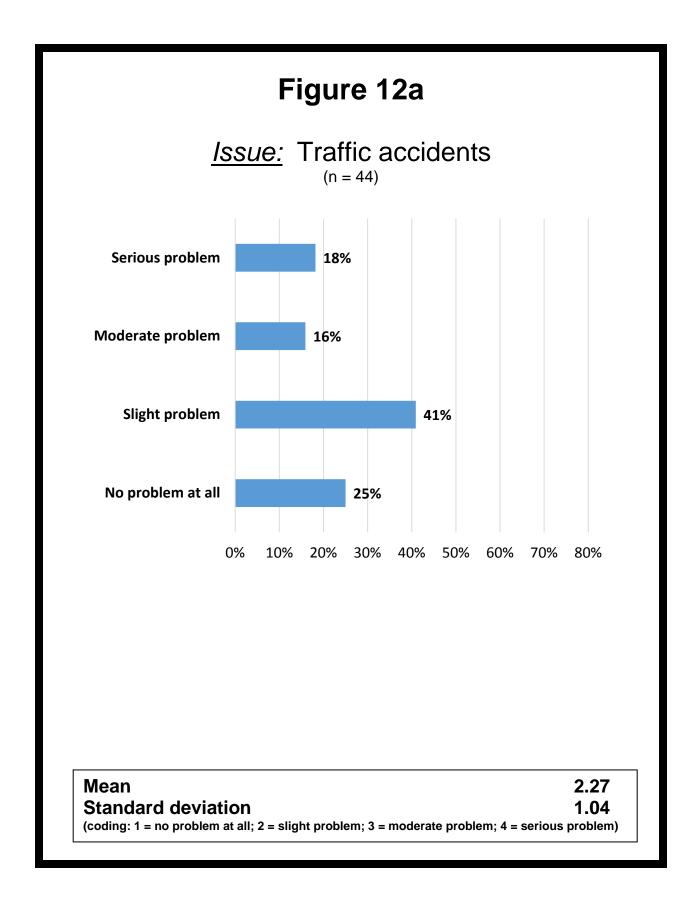


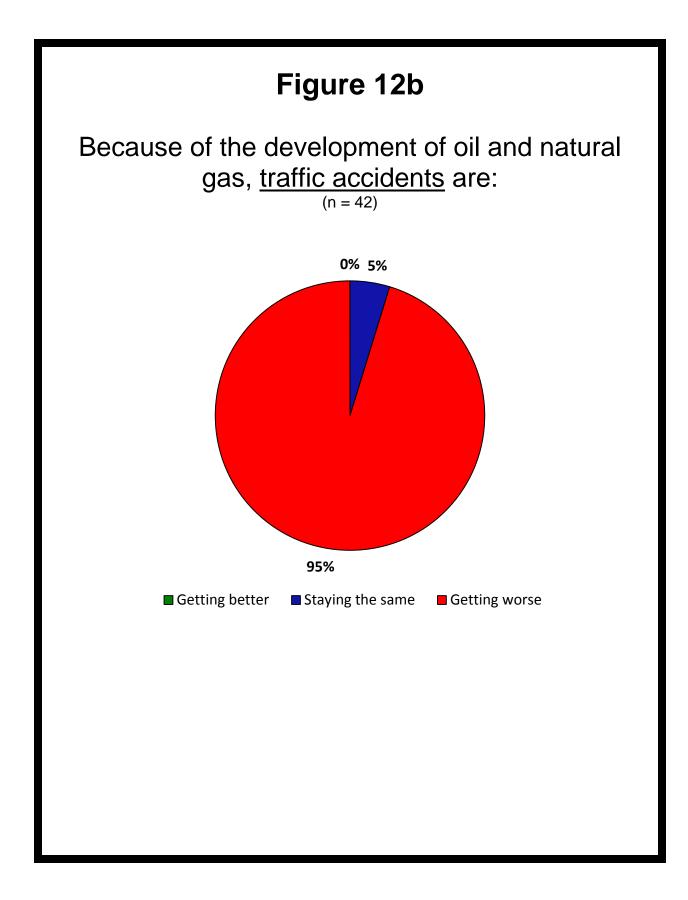


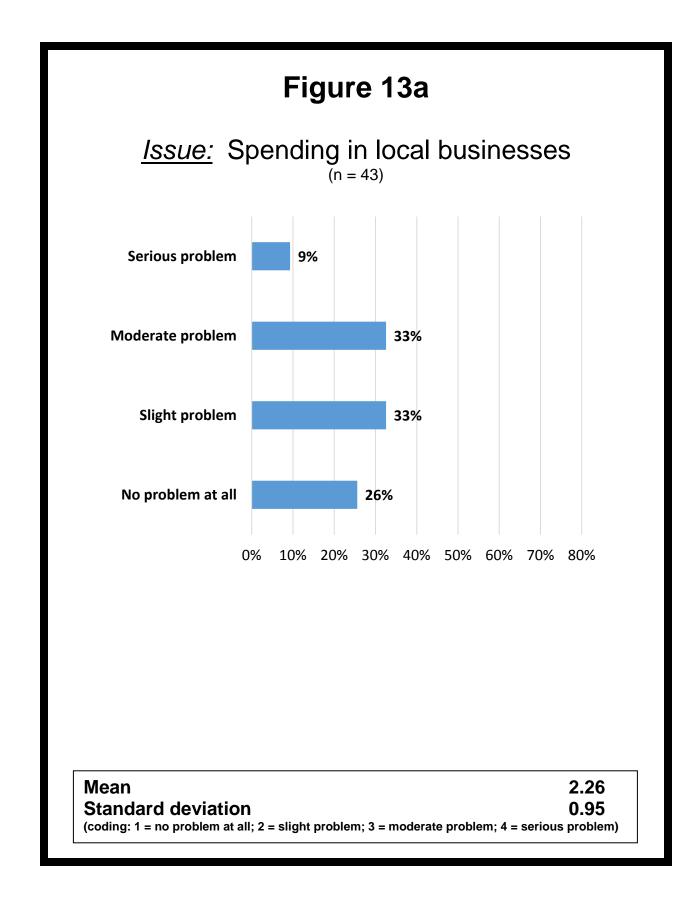


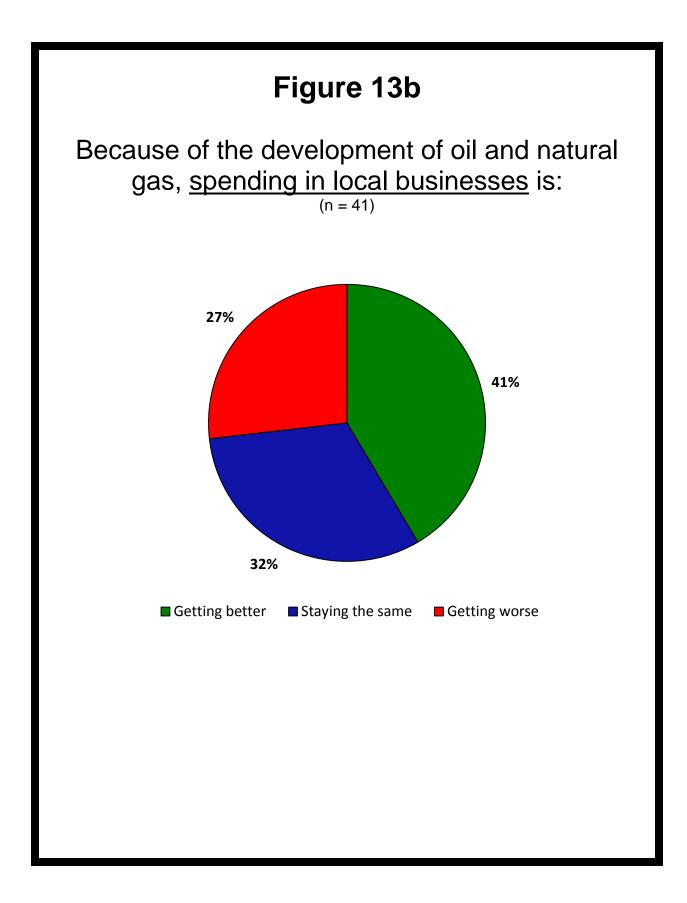


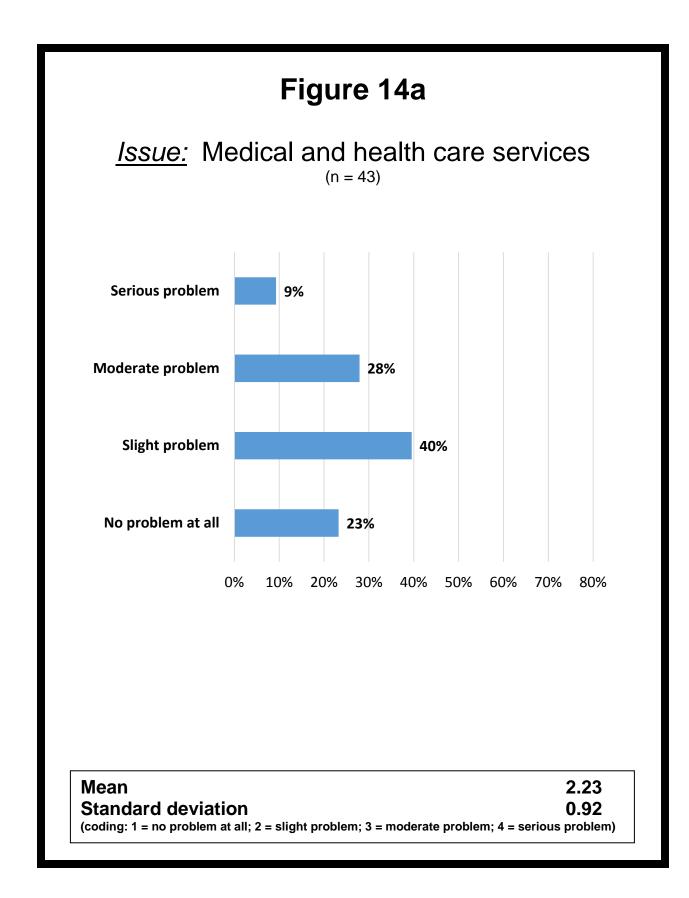


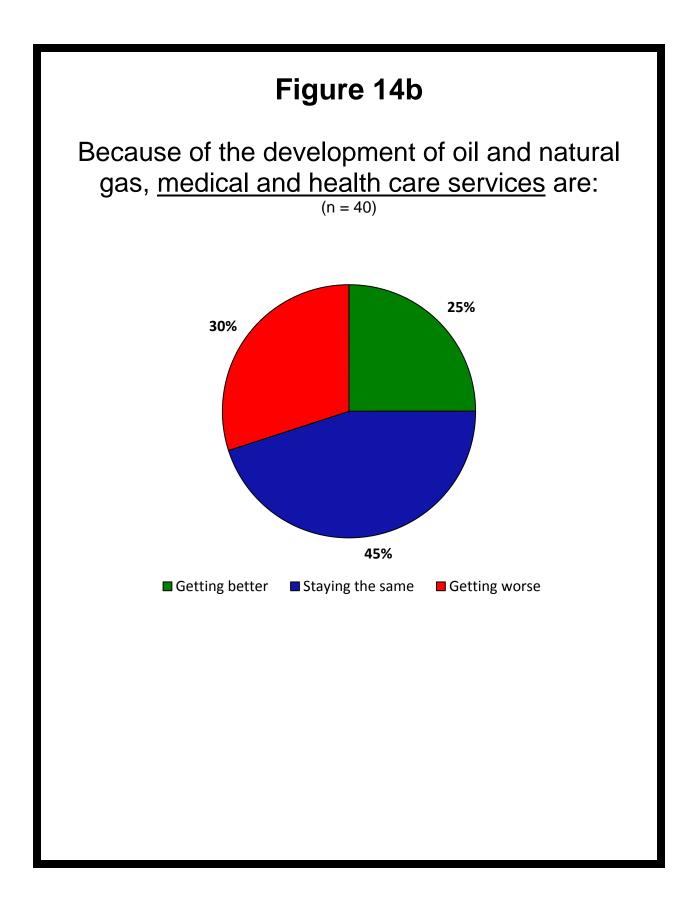


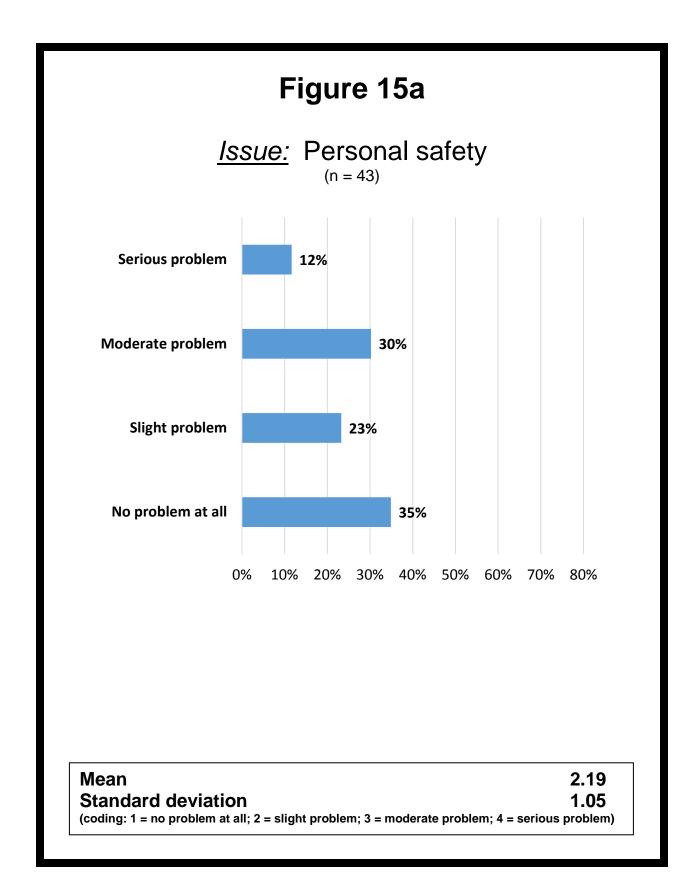


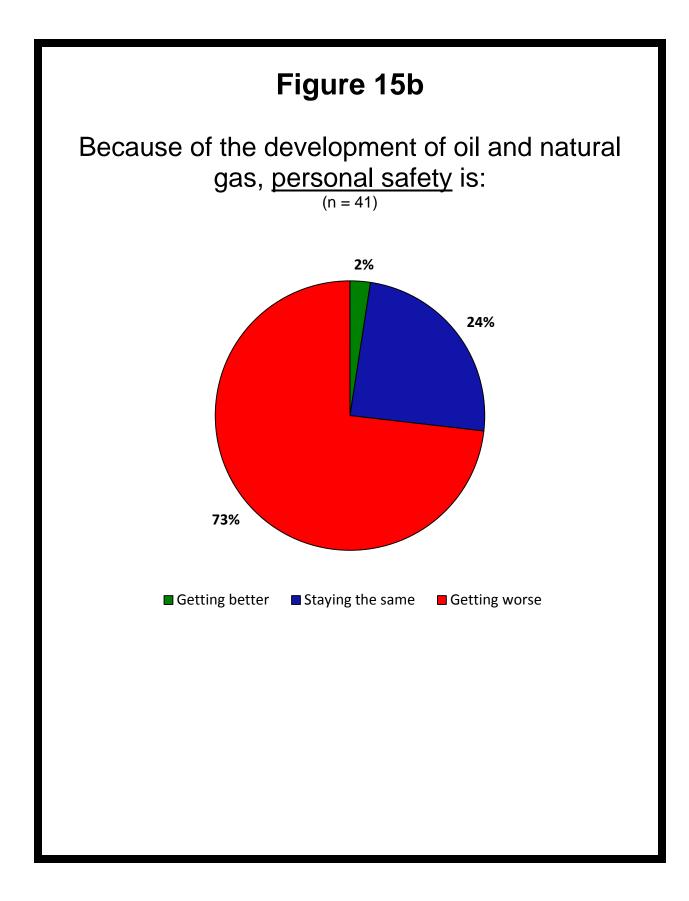


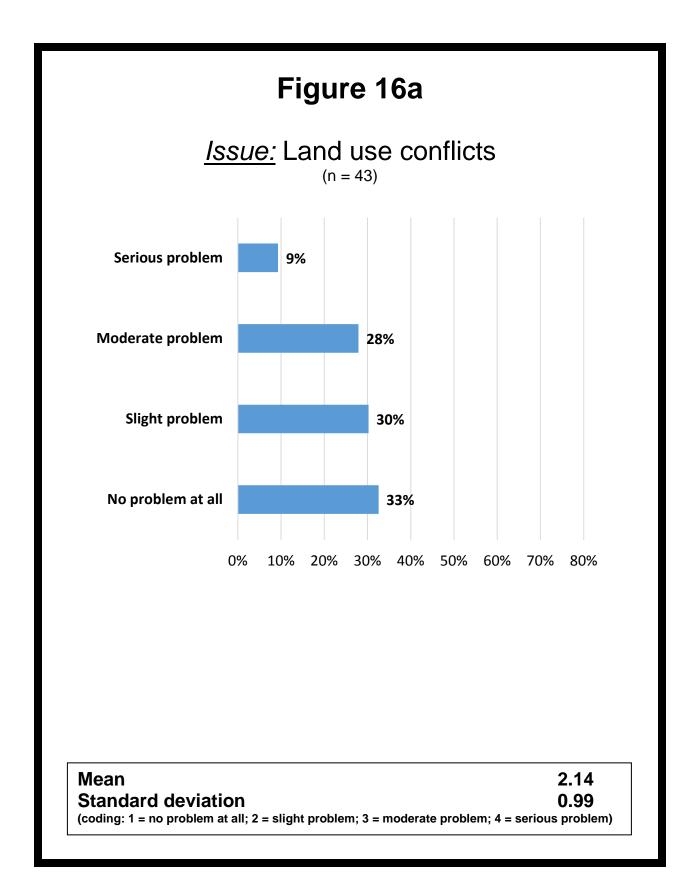


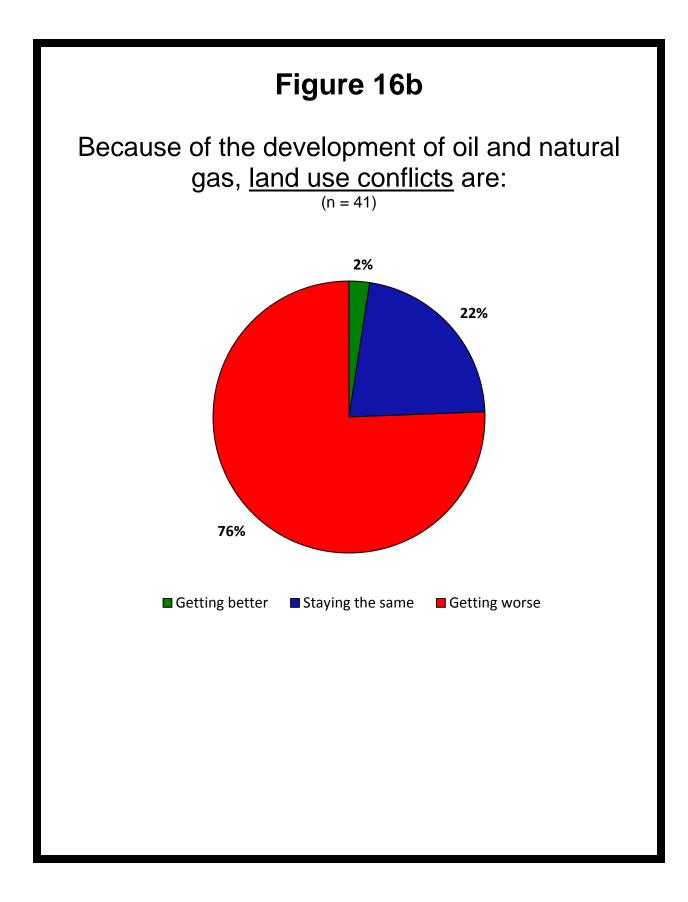


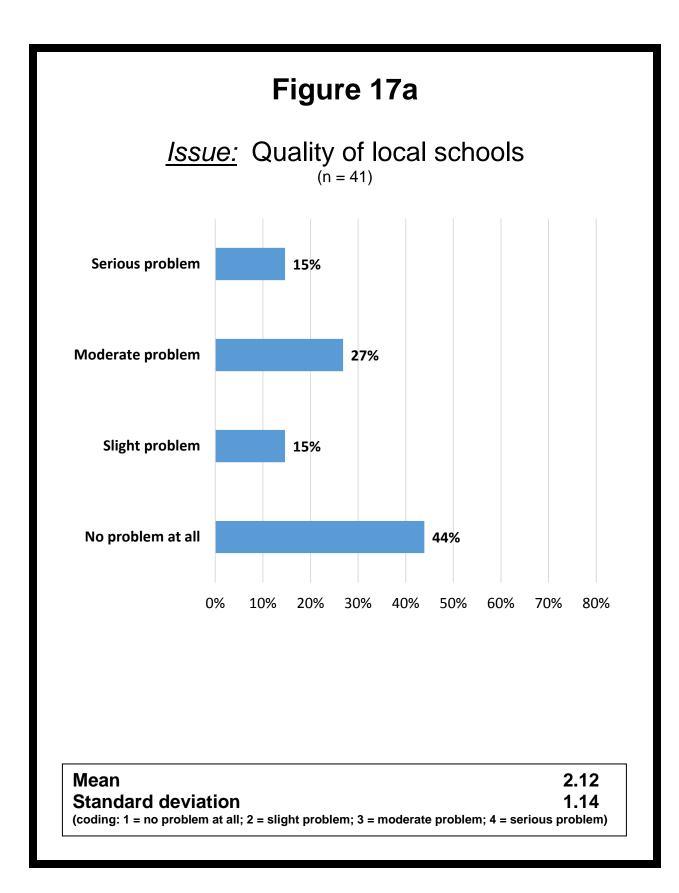


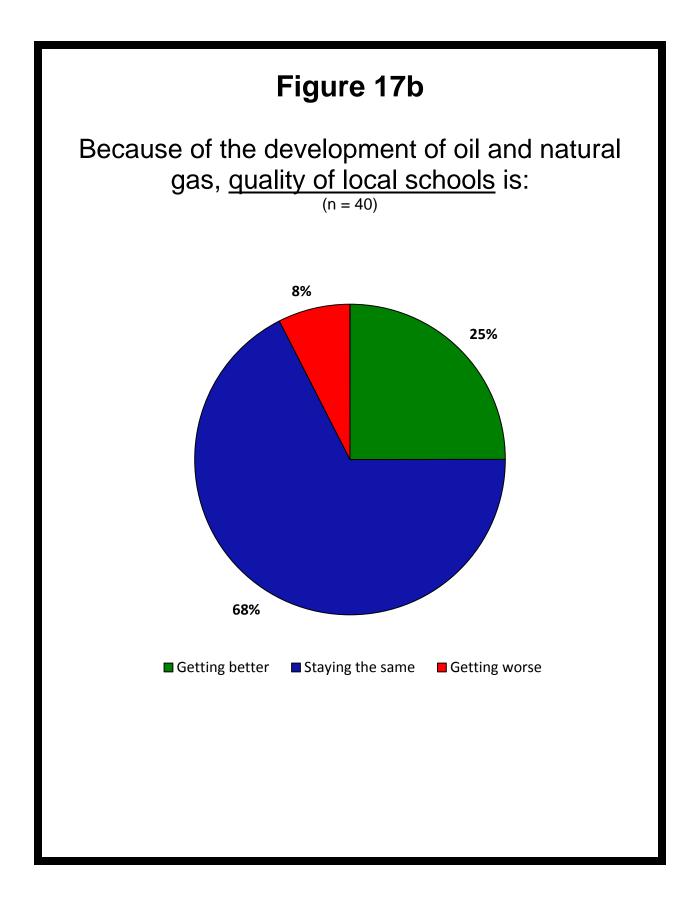


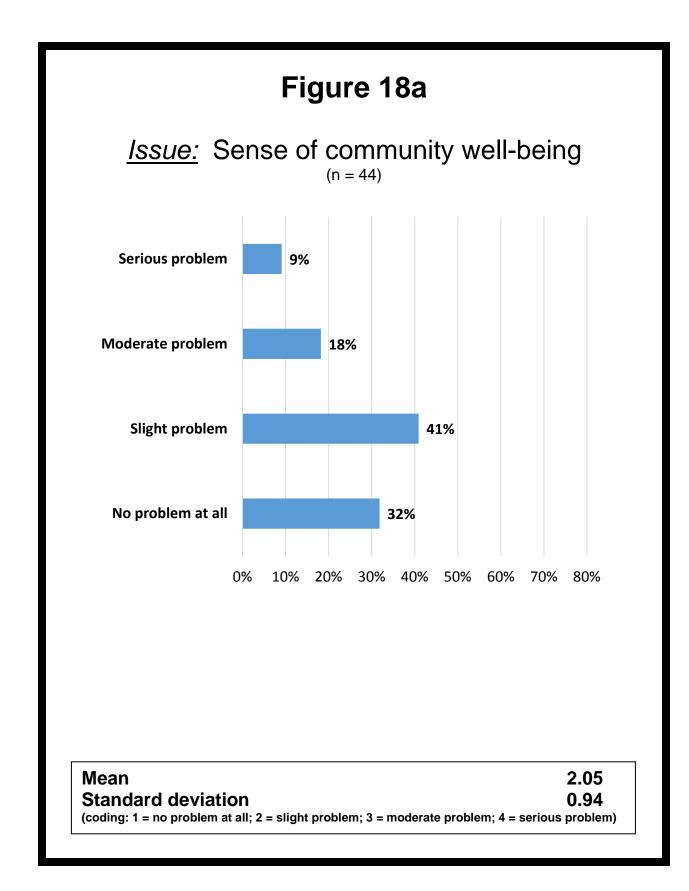


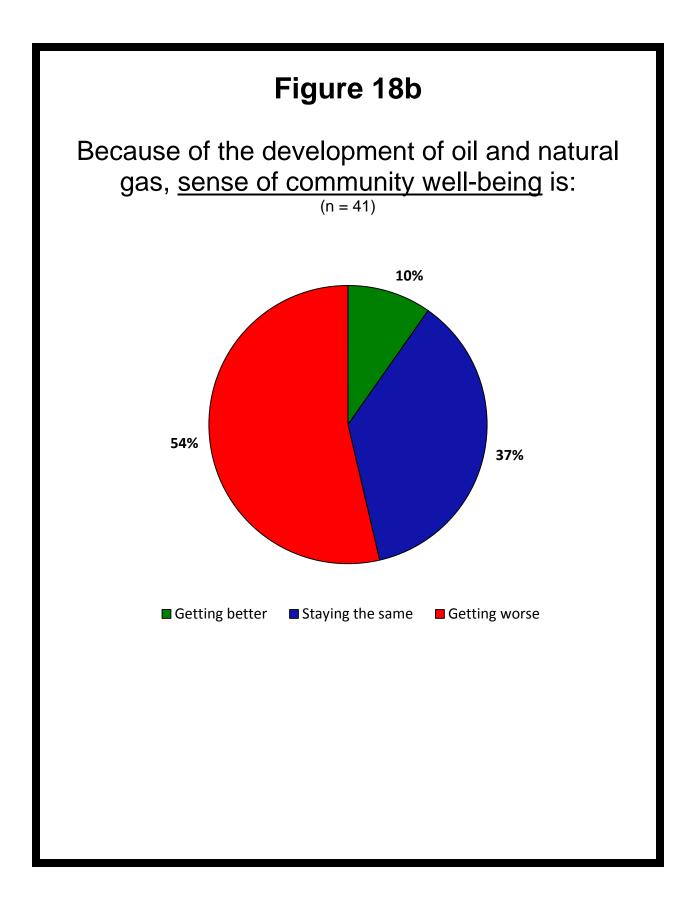


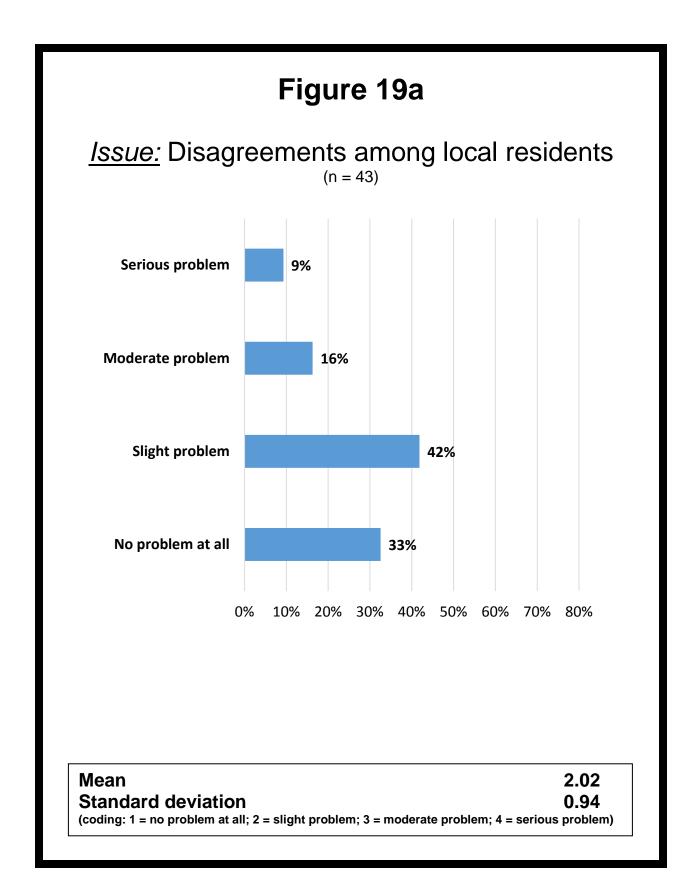


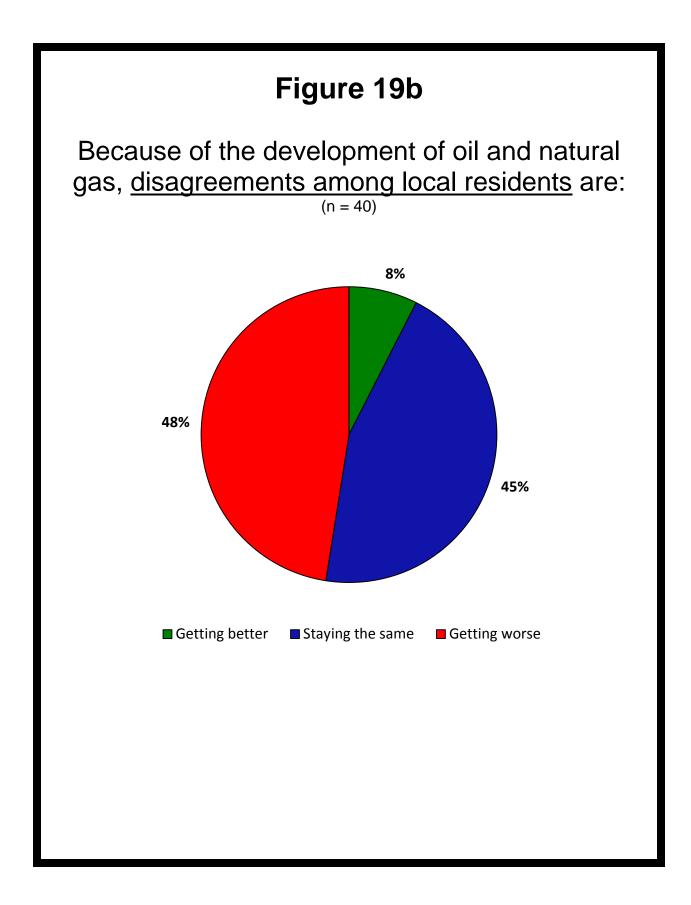


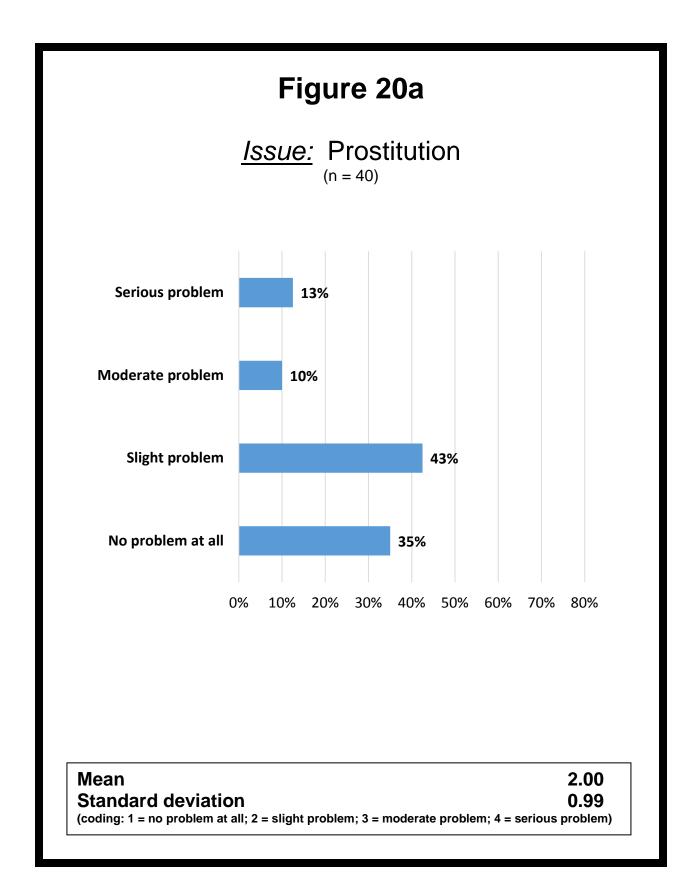


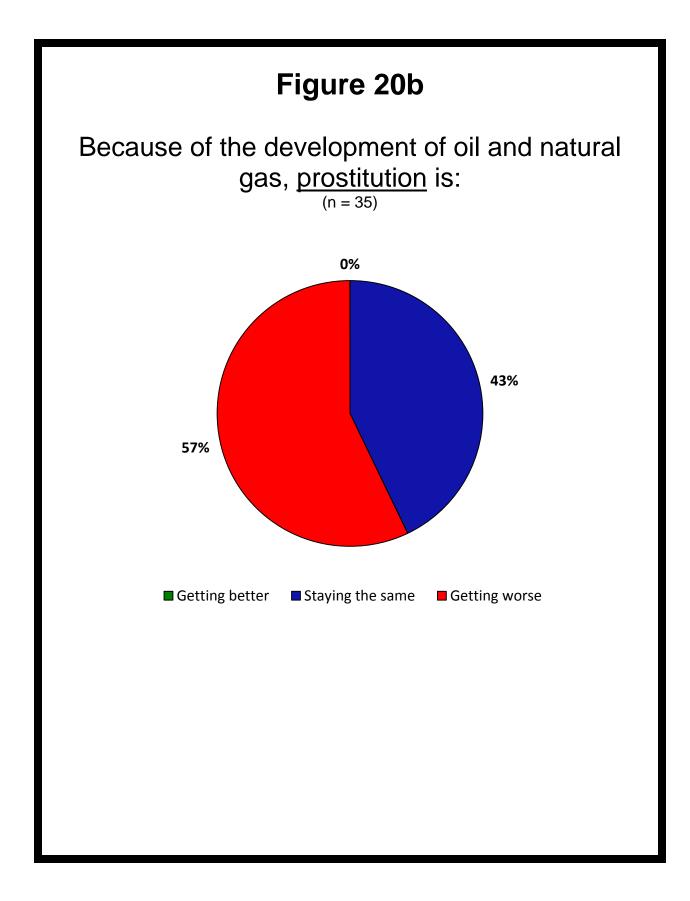


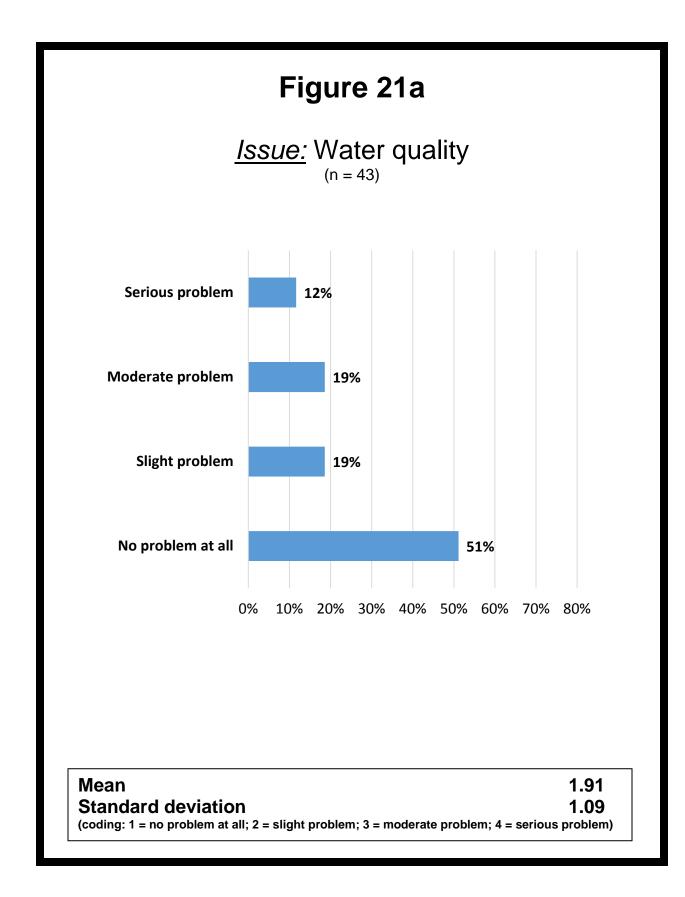


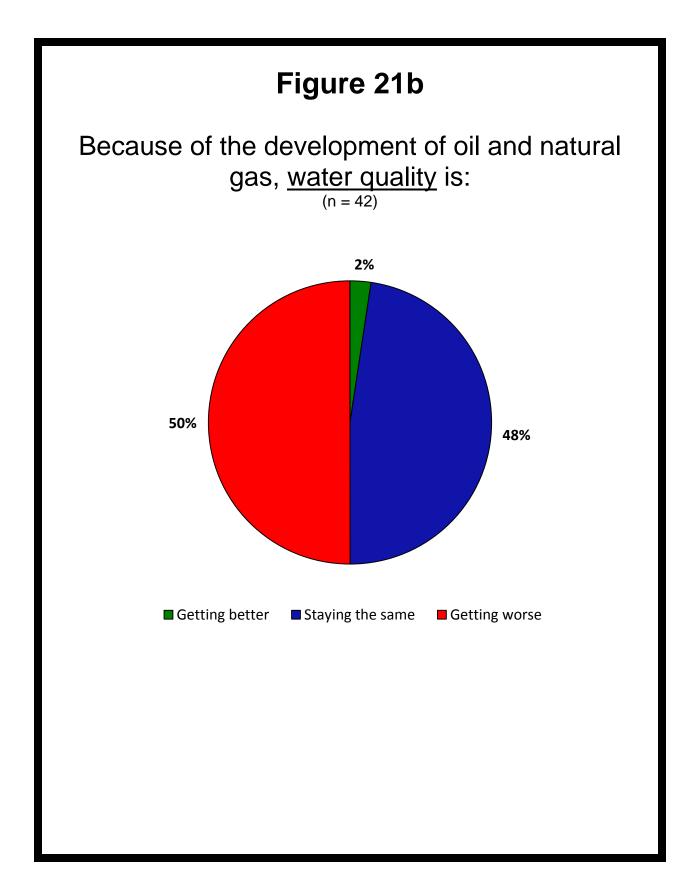


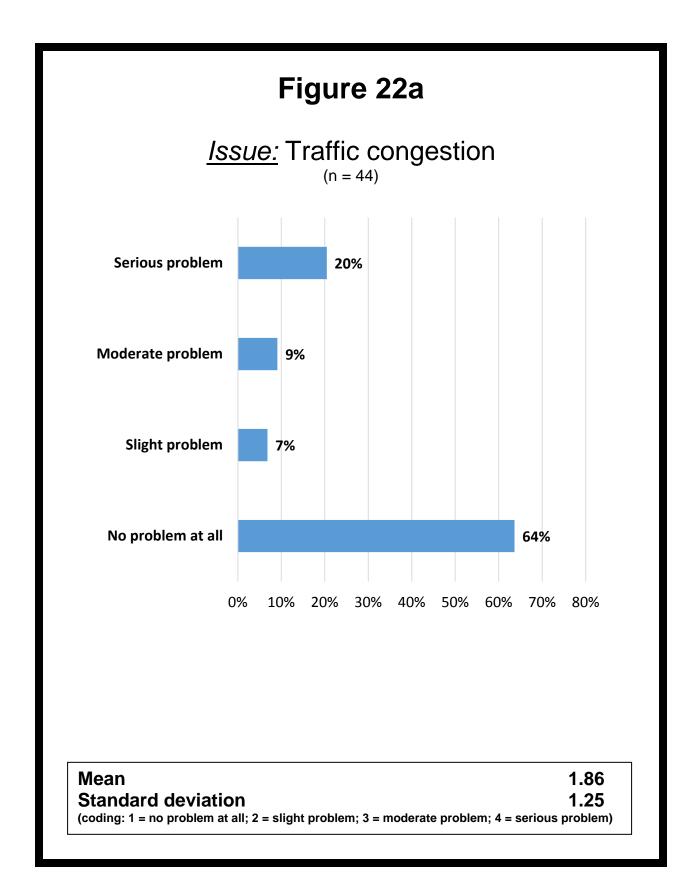


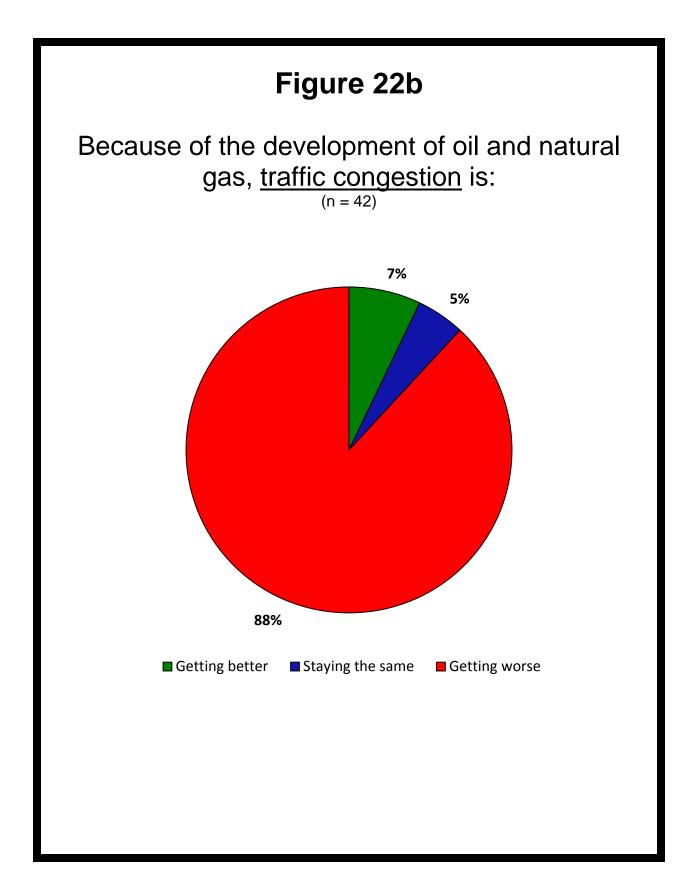


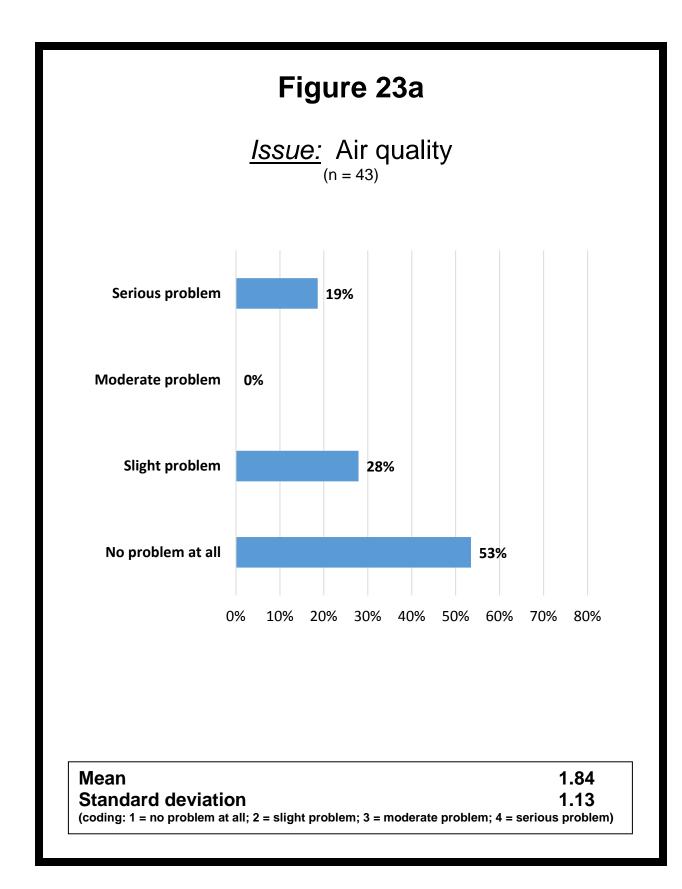


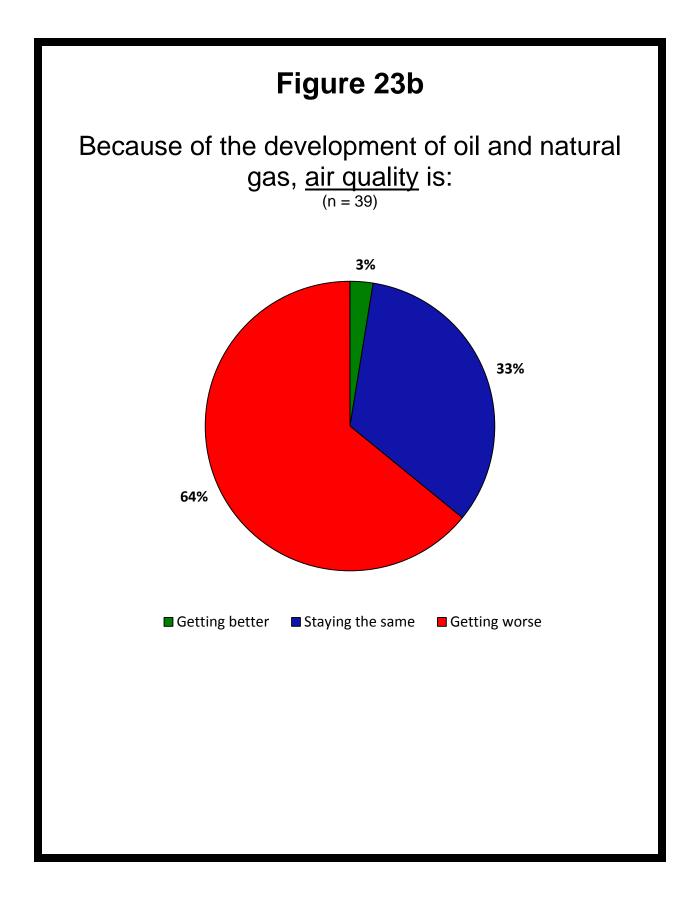


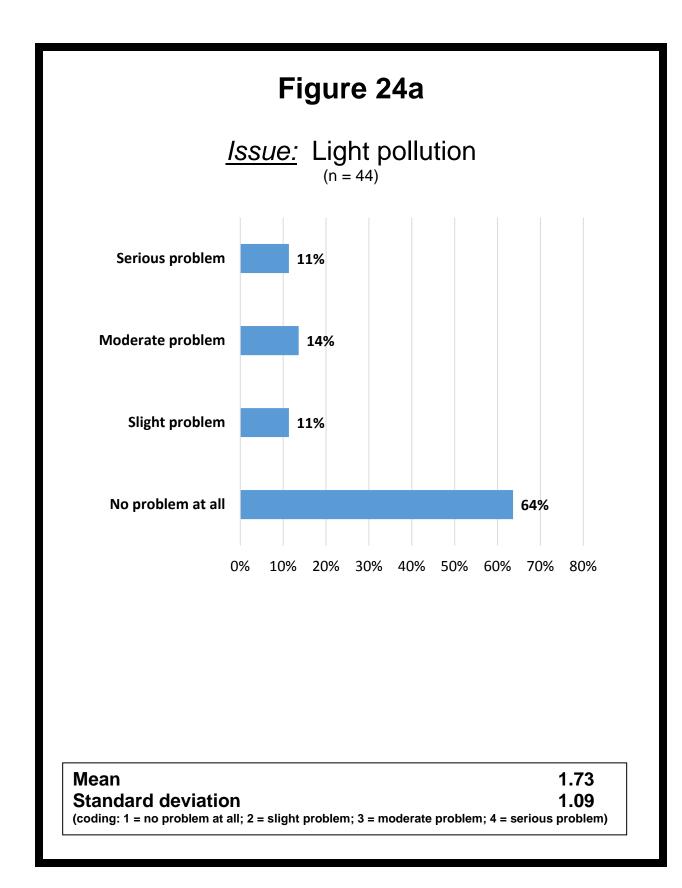


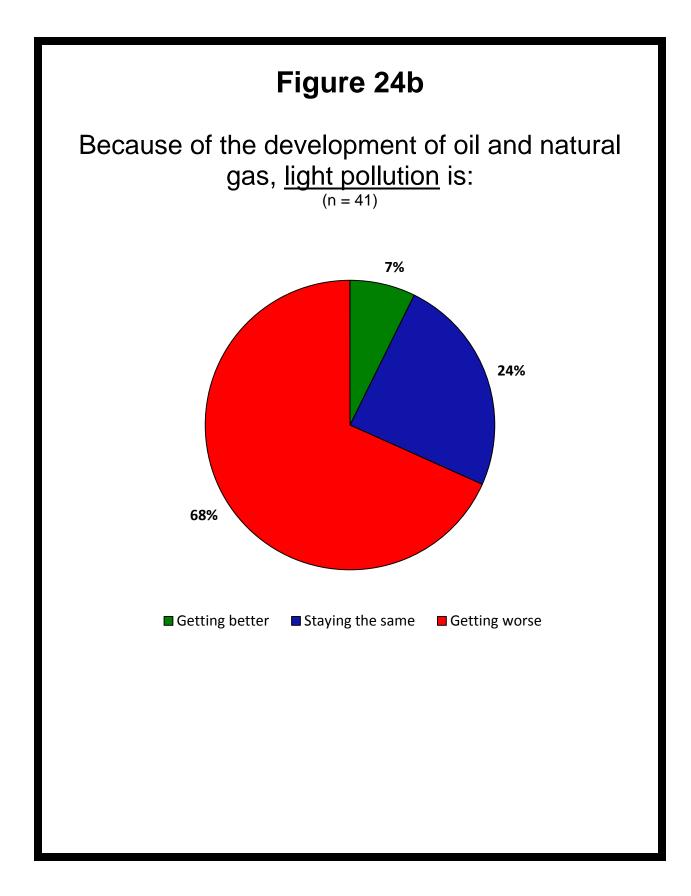


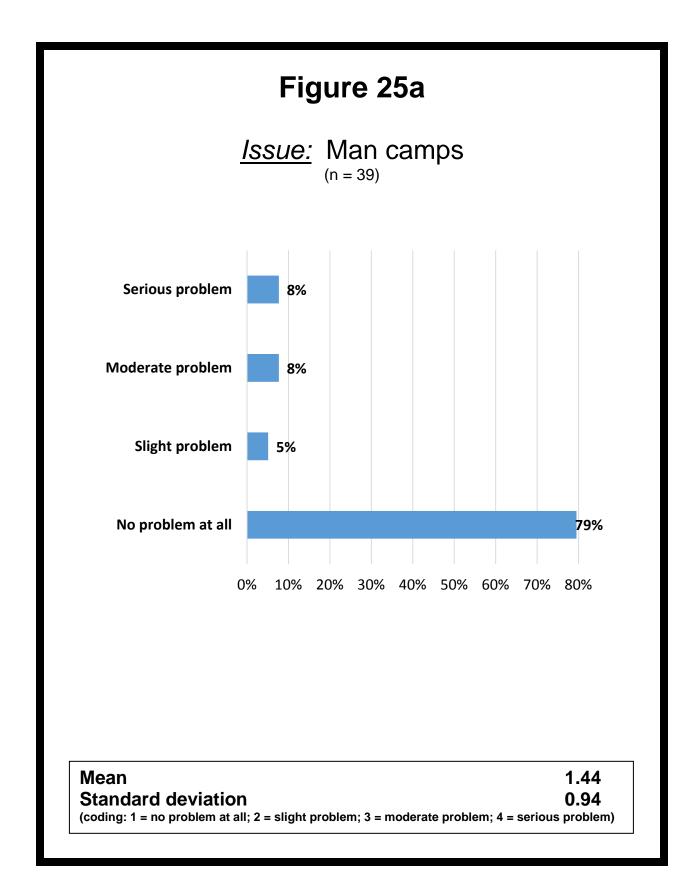


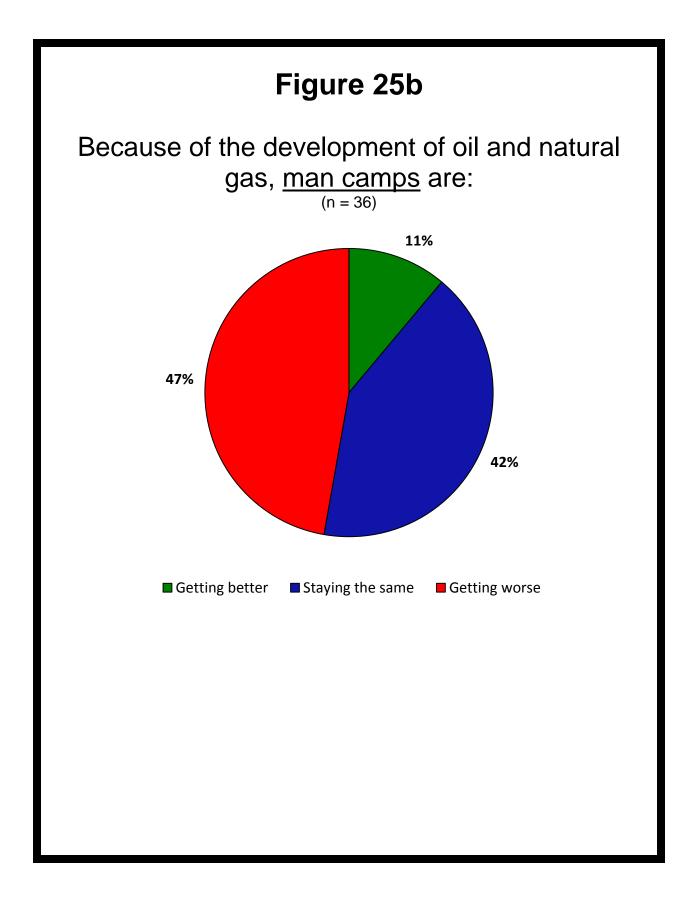








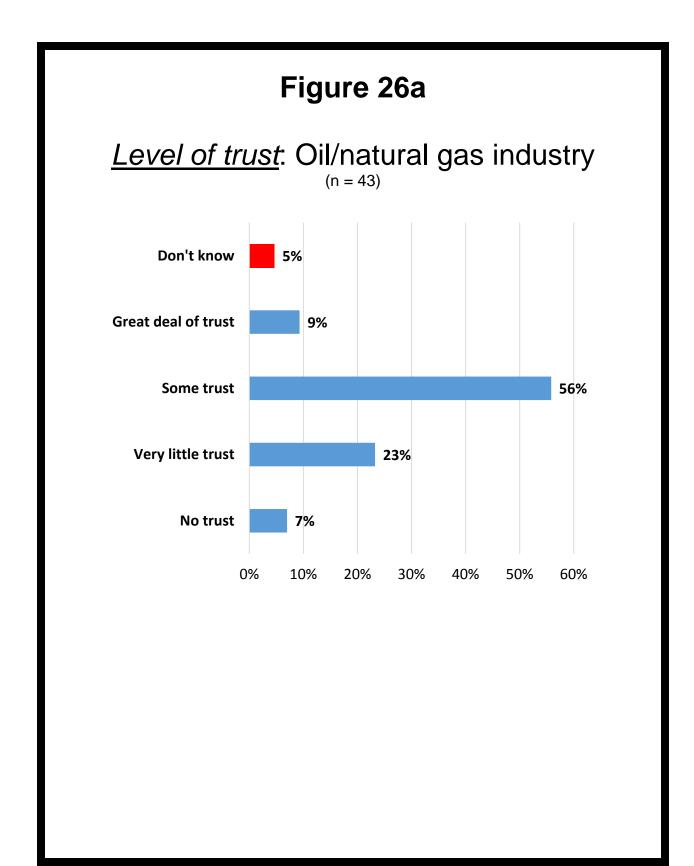


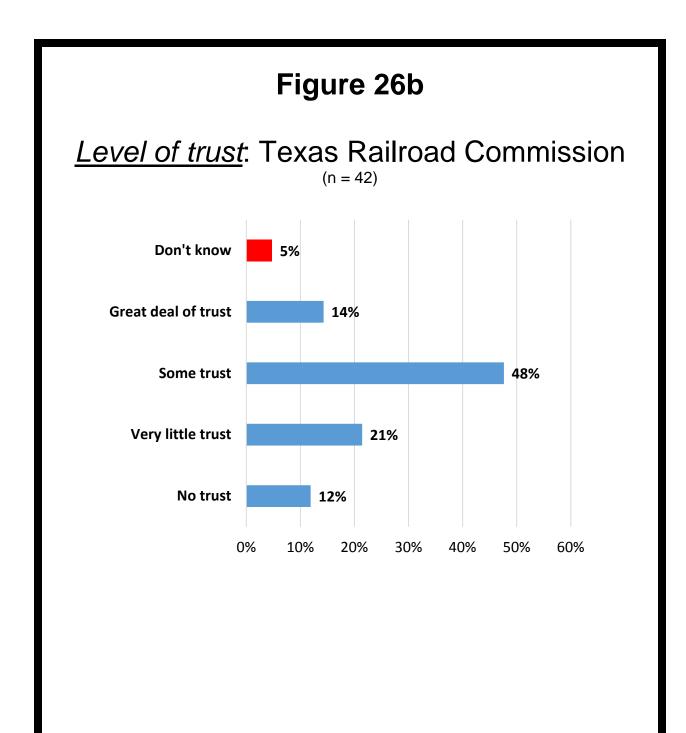


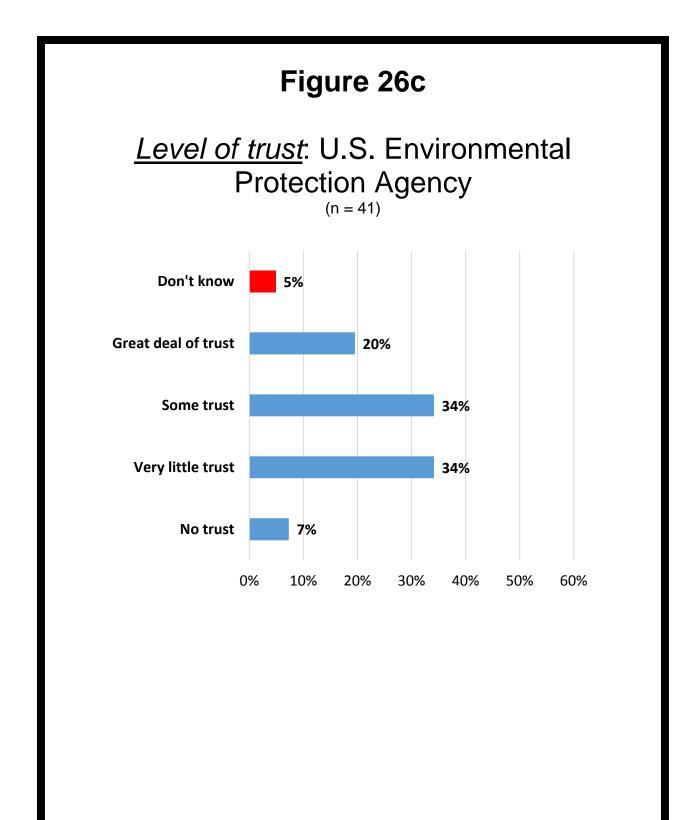
#### Section III

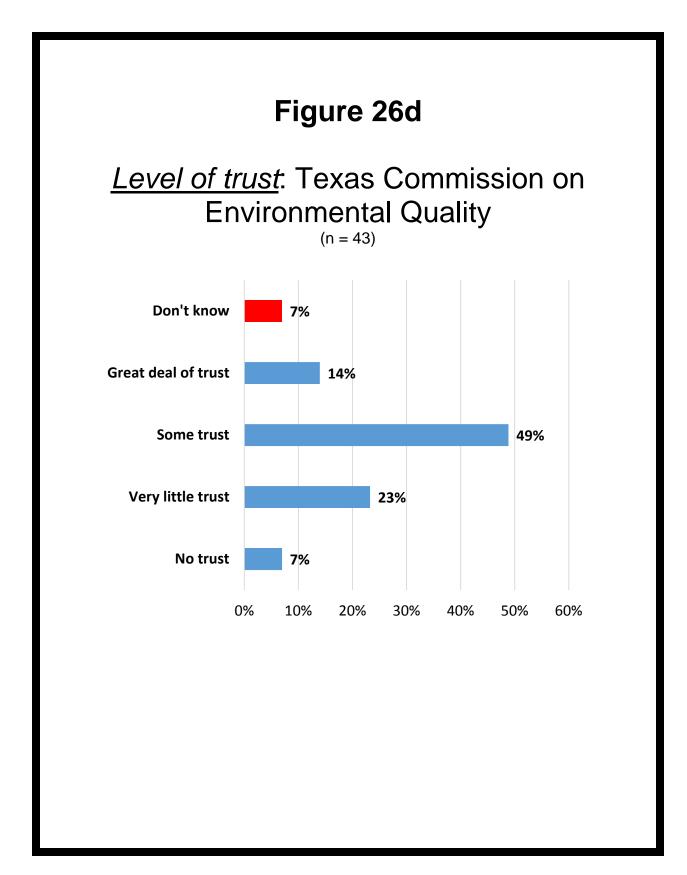
## Trust

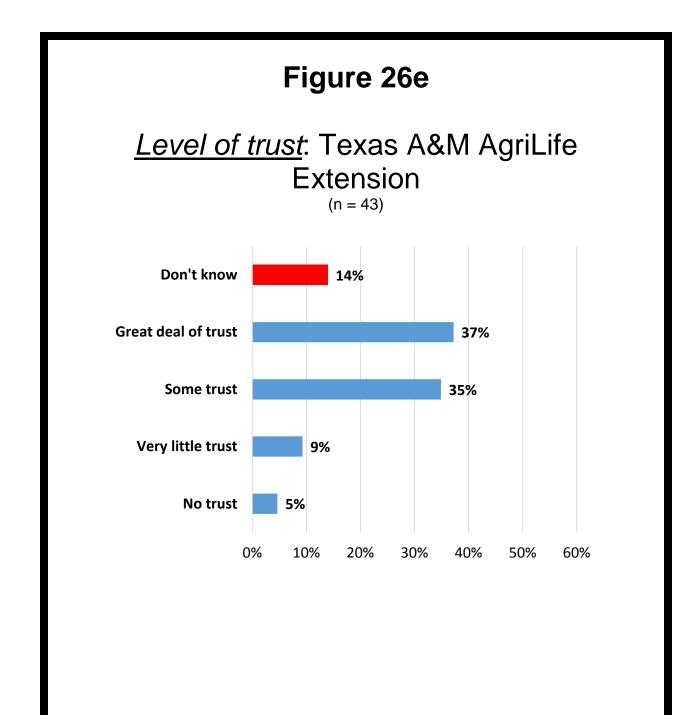
Figures 26a through 26m summarize respondents' levels of trust in selected sources of information on the potential impacts of oil and natural gas extraction in the Eagle Ford Shale. Table 1 ranks the selected sources of information from perceived "most" to "least" trustworthy.

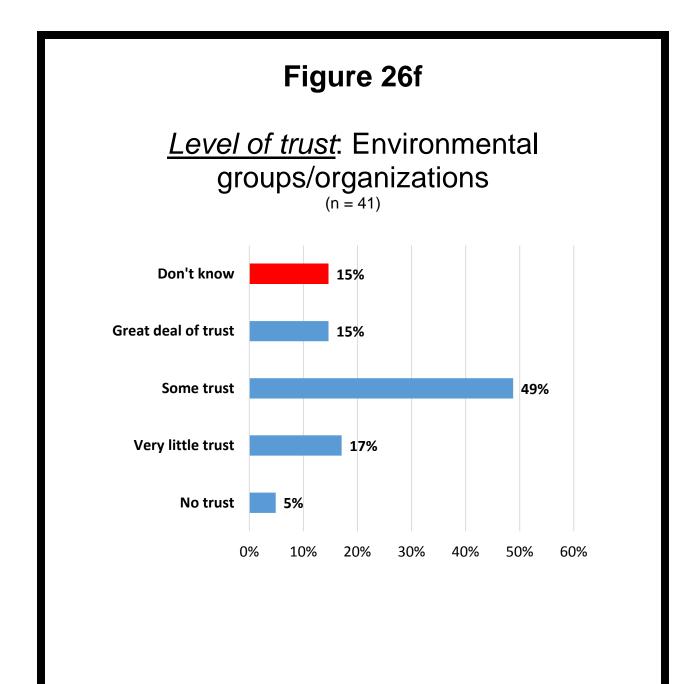


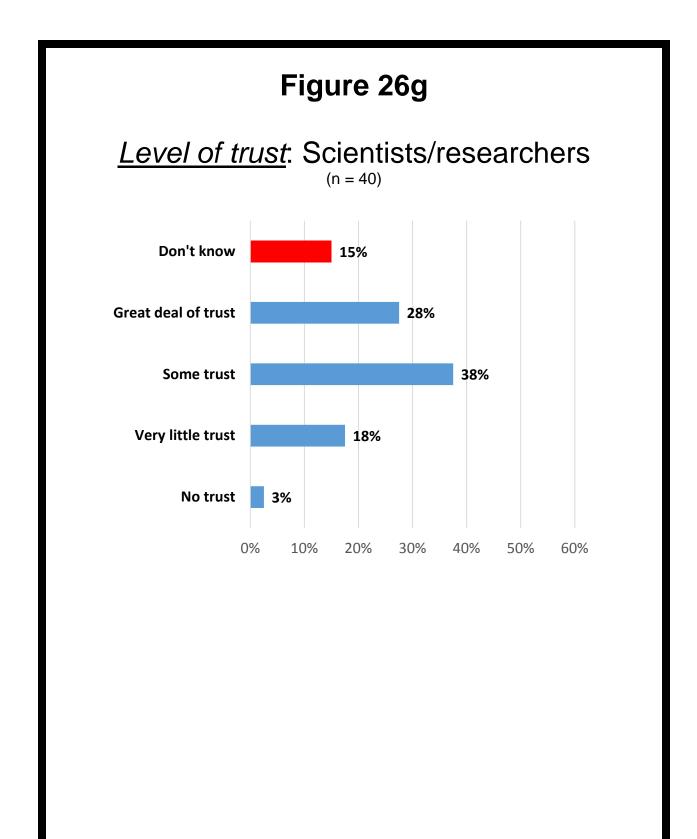


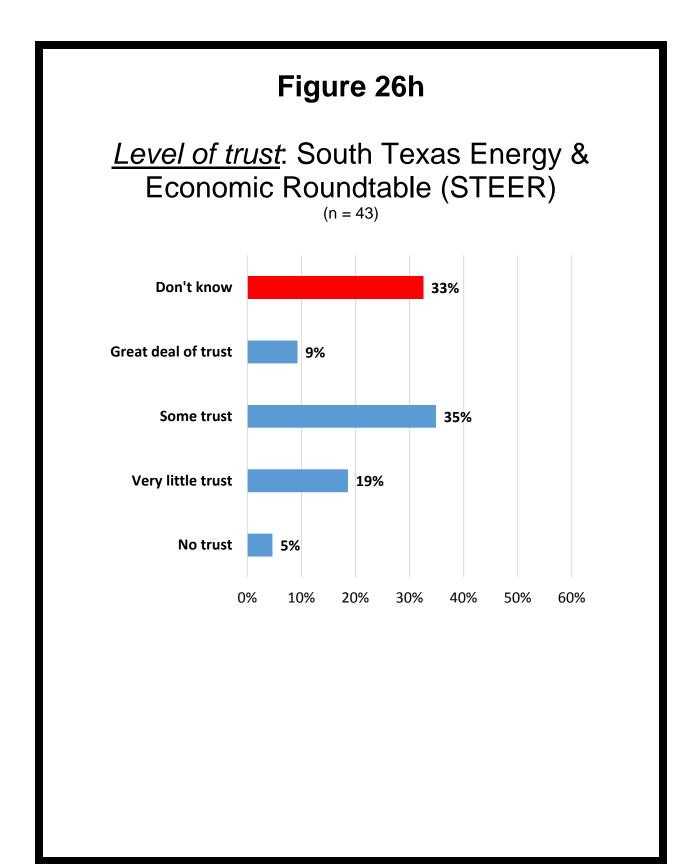


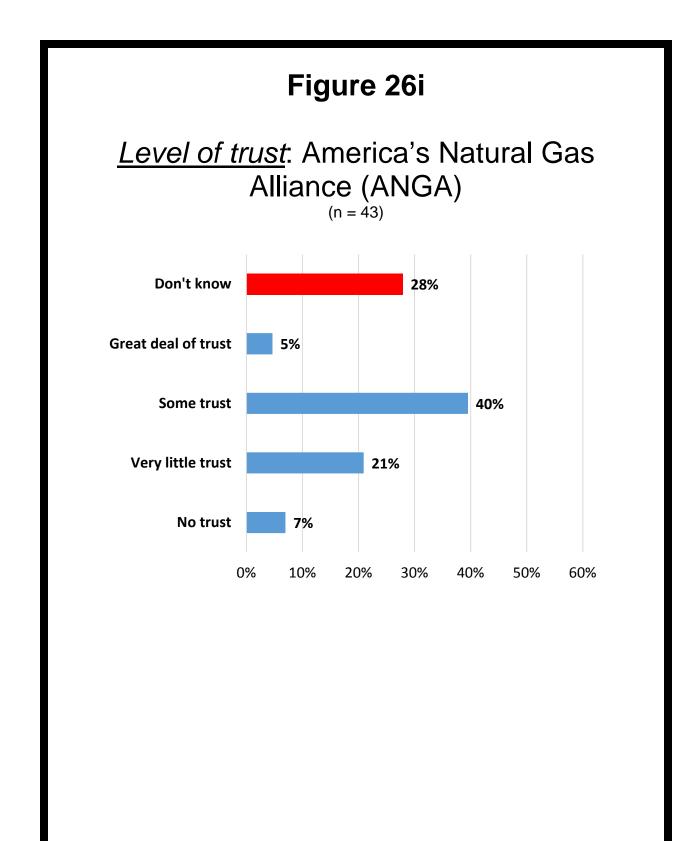


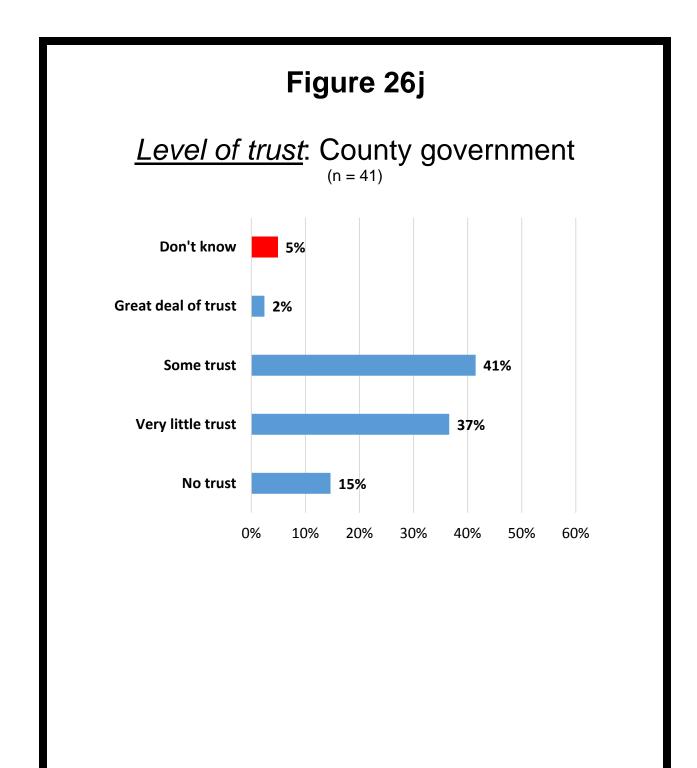


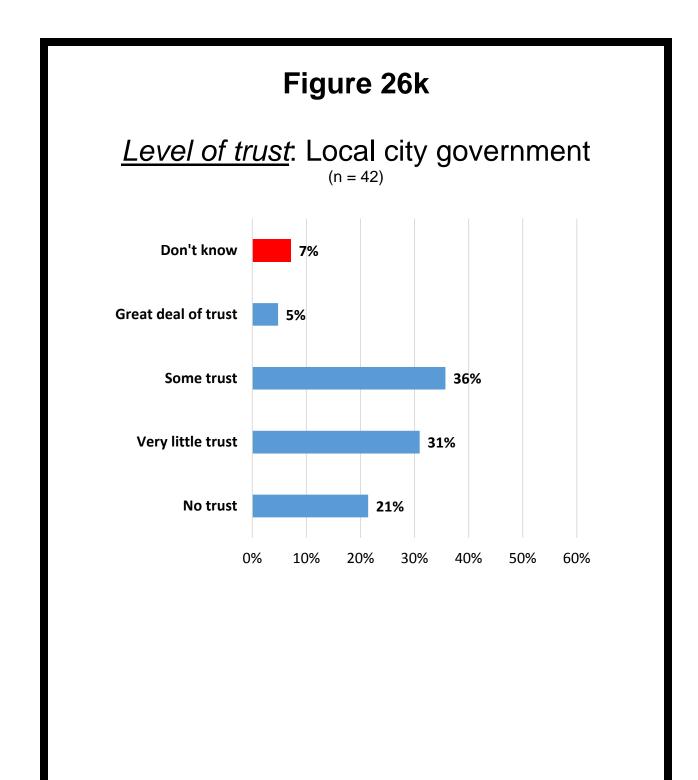


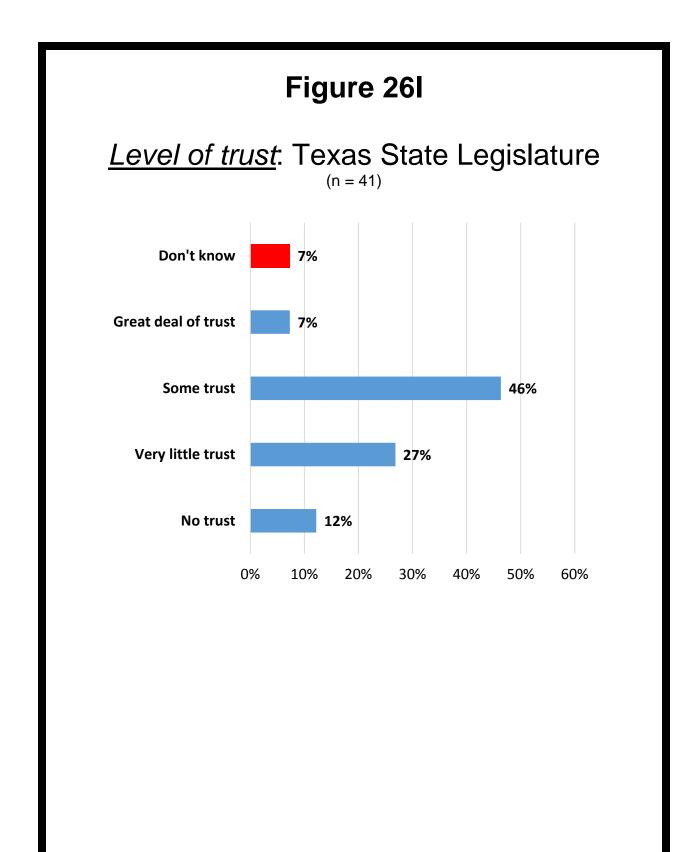


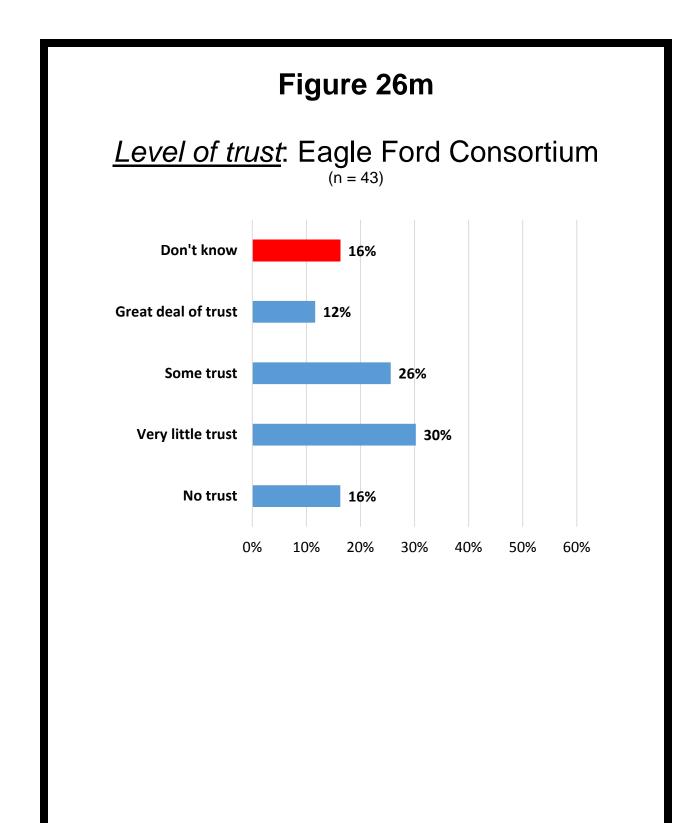












### Table 1

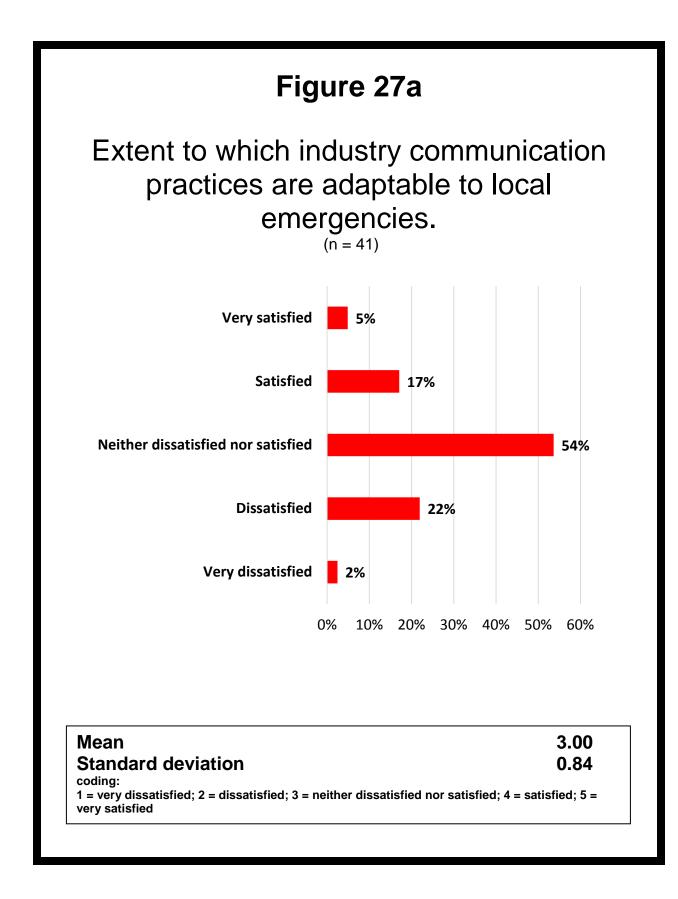
# Of the groups listed above, which one do you believe is MOST trustworthy?

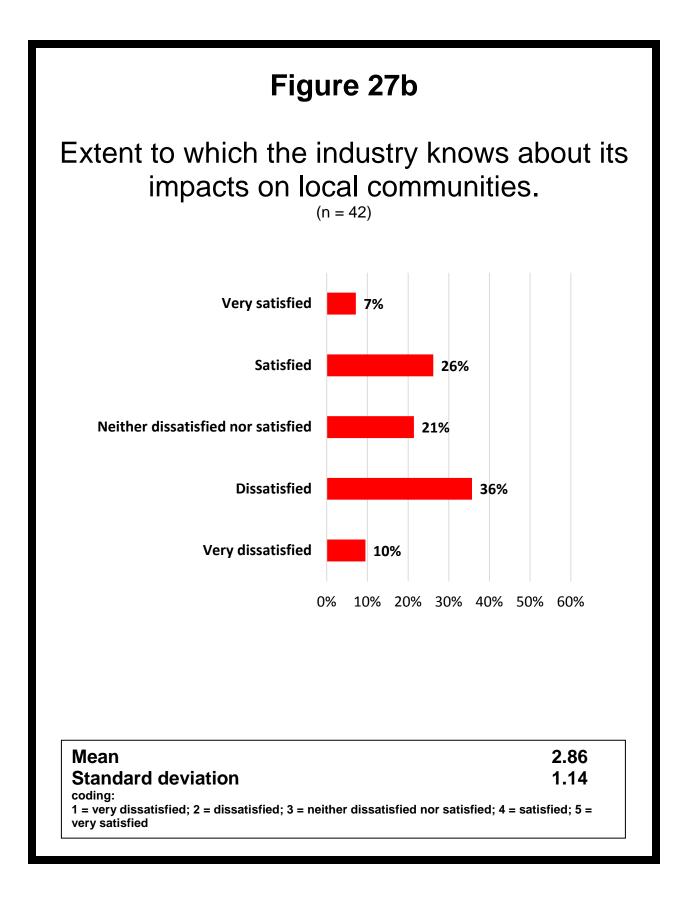
Groups	n
Texas A&M AgriLife Extension	6
U.S. Environmental Protection Agency	5
Oil/natural gas industry	3
Environmental groups/organizations	3
Scientists/researchers	3
Our local government	2
Eagle Ford Consortium	2
Texas Commission on Environmental Quality	2
Texas Railroad Commission	1
My county government	1
South Texas Energy & Economic Roundtable (STEER)	0
America's Natural Gas Alliance (ANGA)	0
Texas State Legislature	0
None/Not sure	5

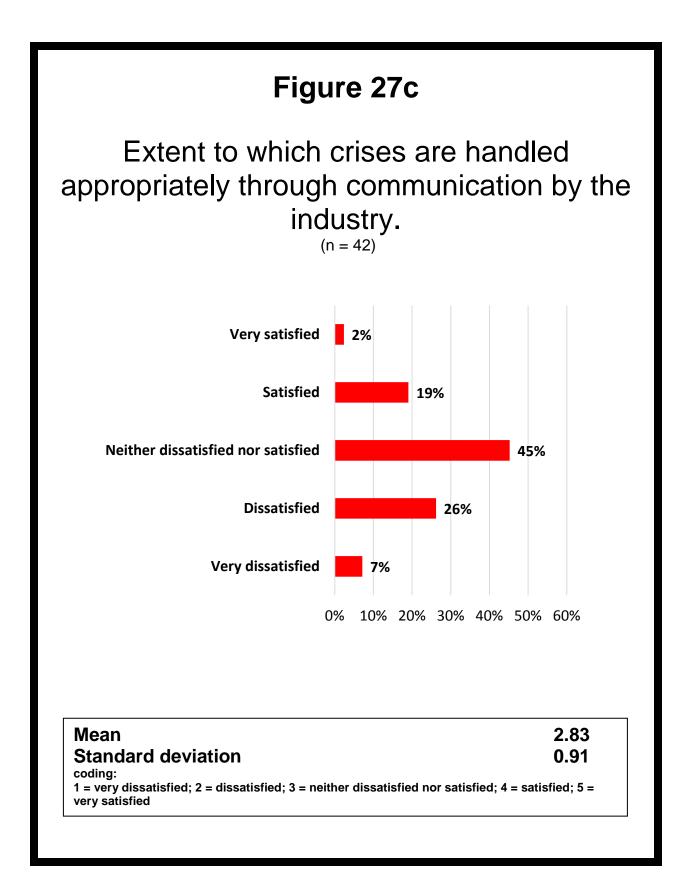
#### **Section IV**

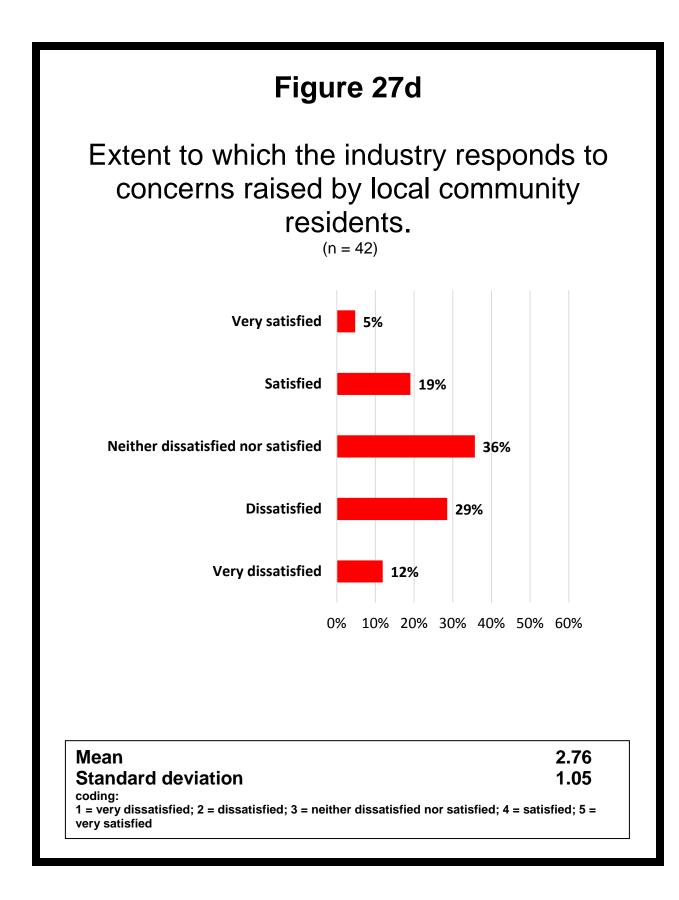
## **Oil and Gas Industry Performance**

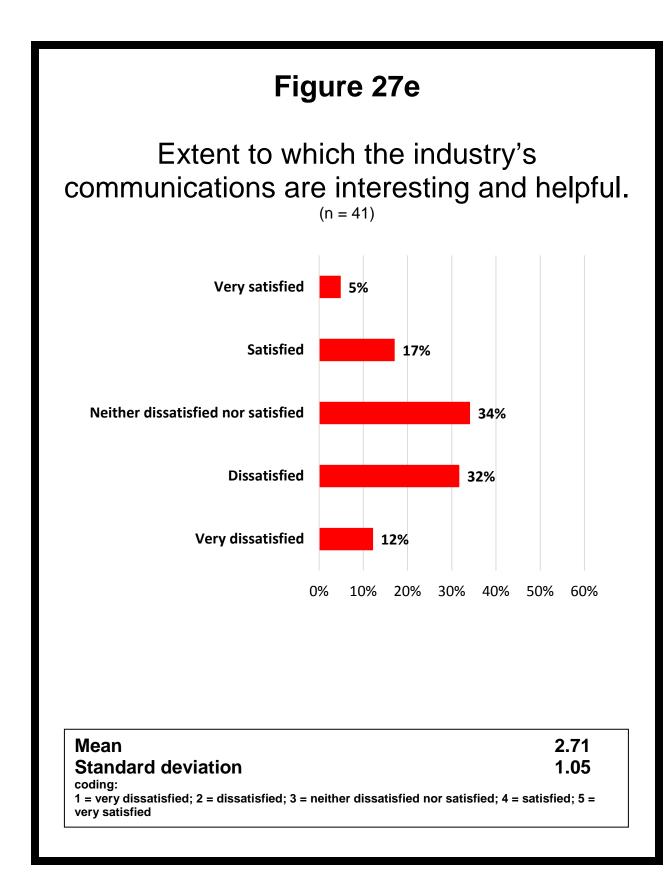
Figures 27a through 27l summarize respondents' levels of satisfaction with the oil and natural gas industry's performance in the Eagle Ford Shale.

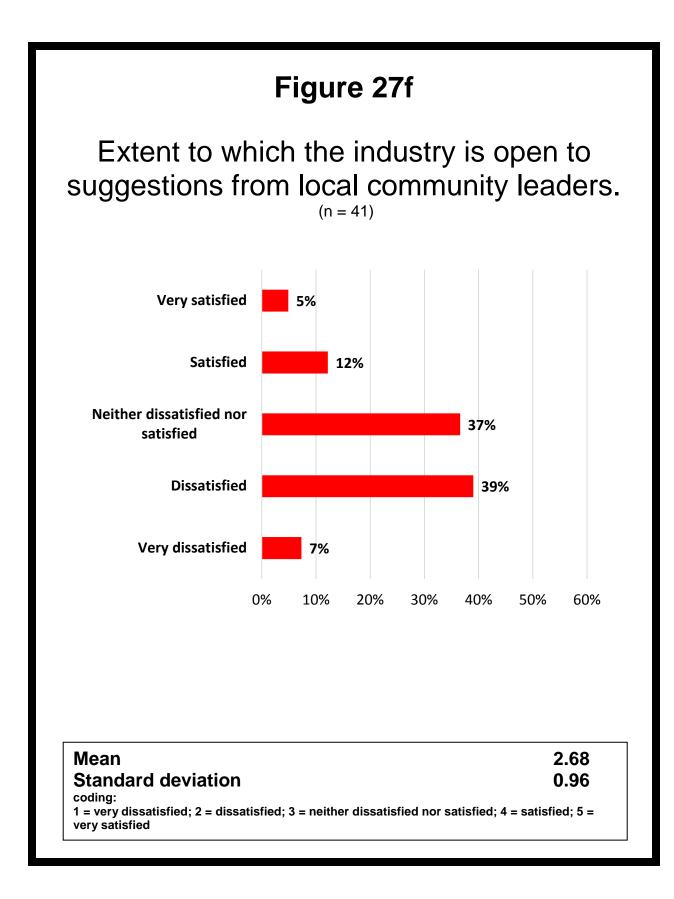


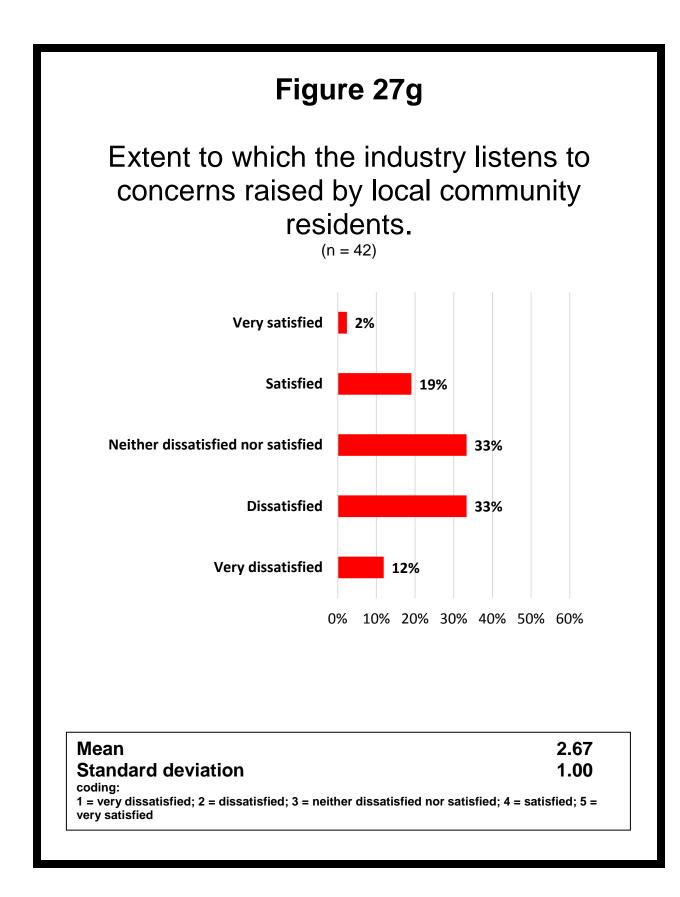


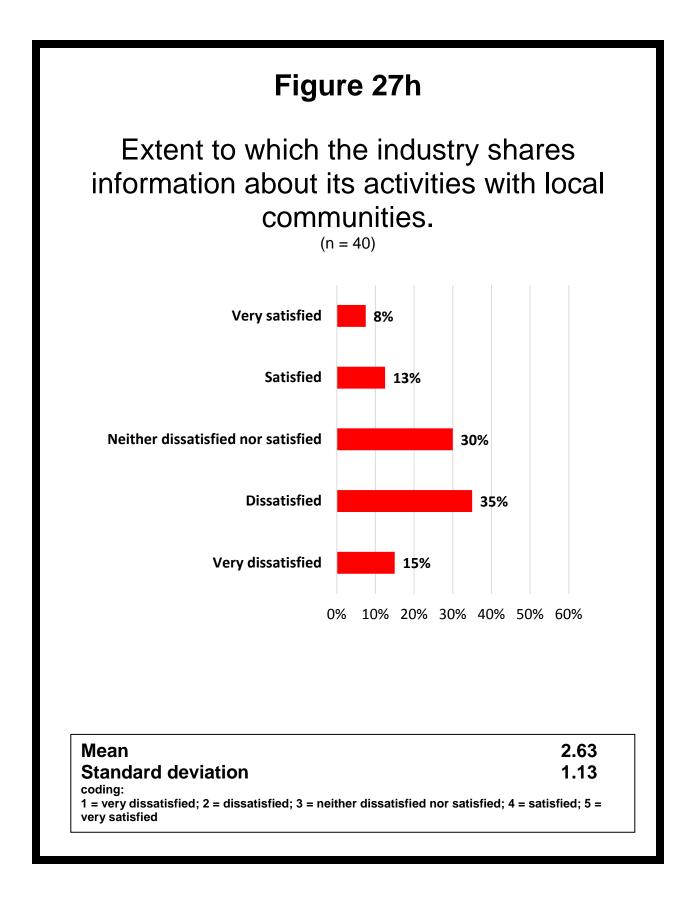


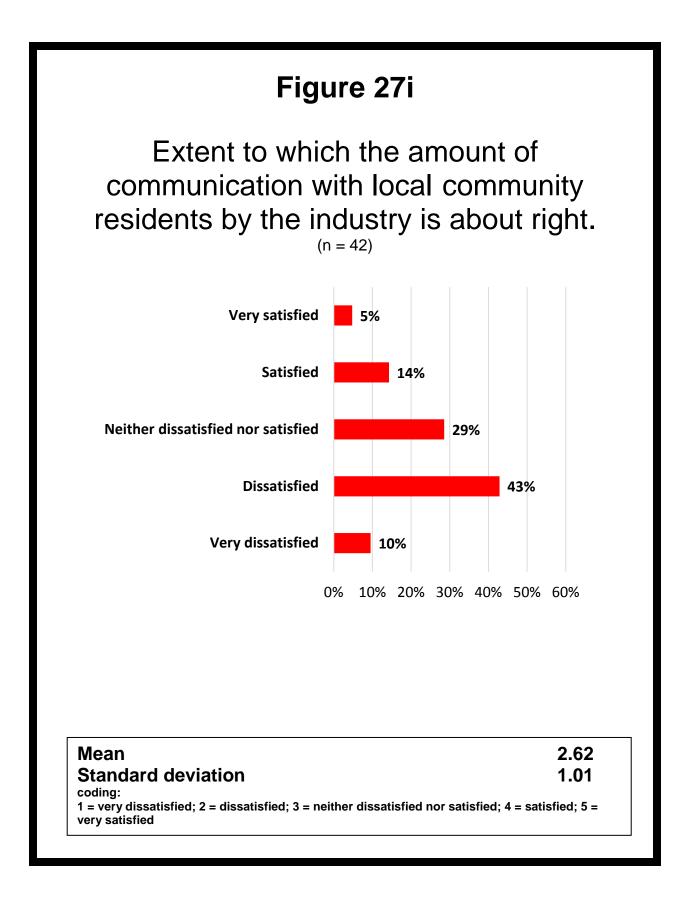


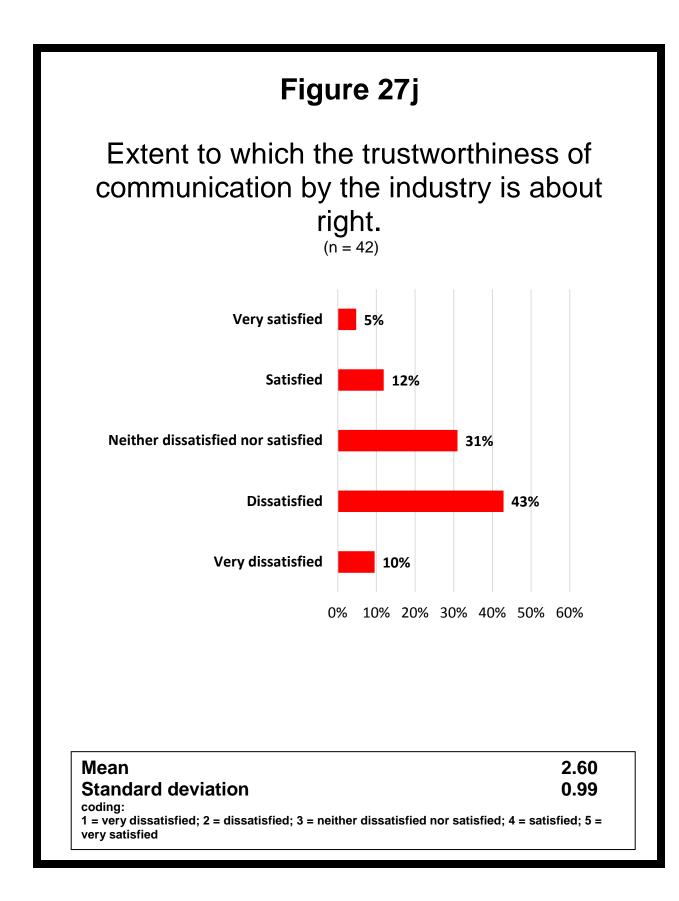


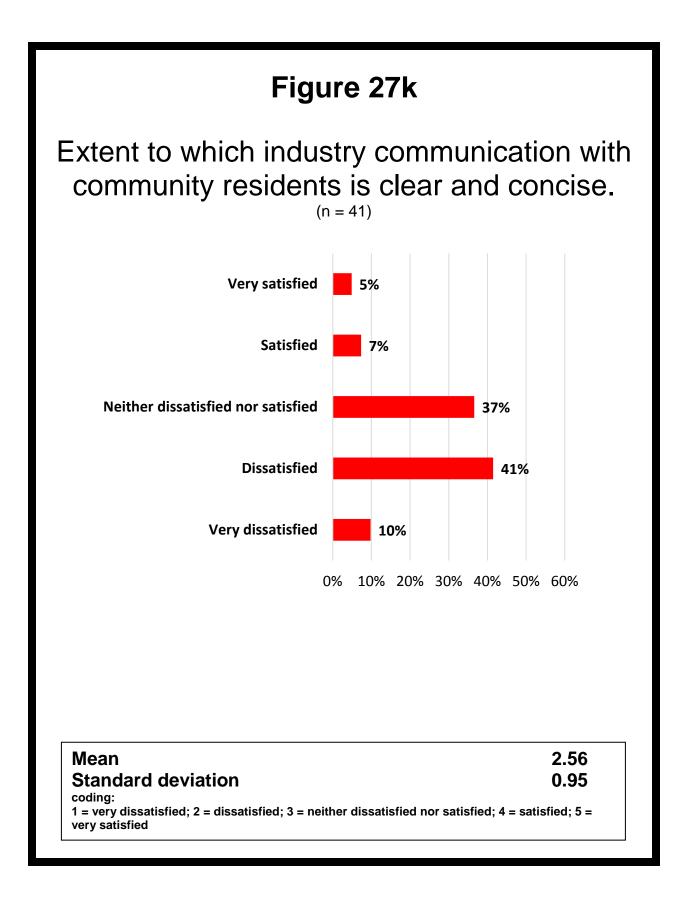


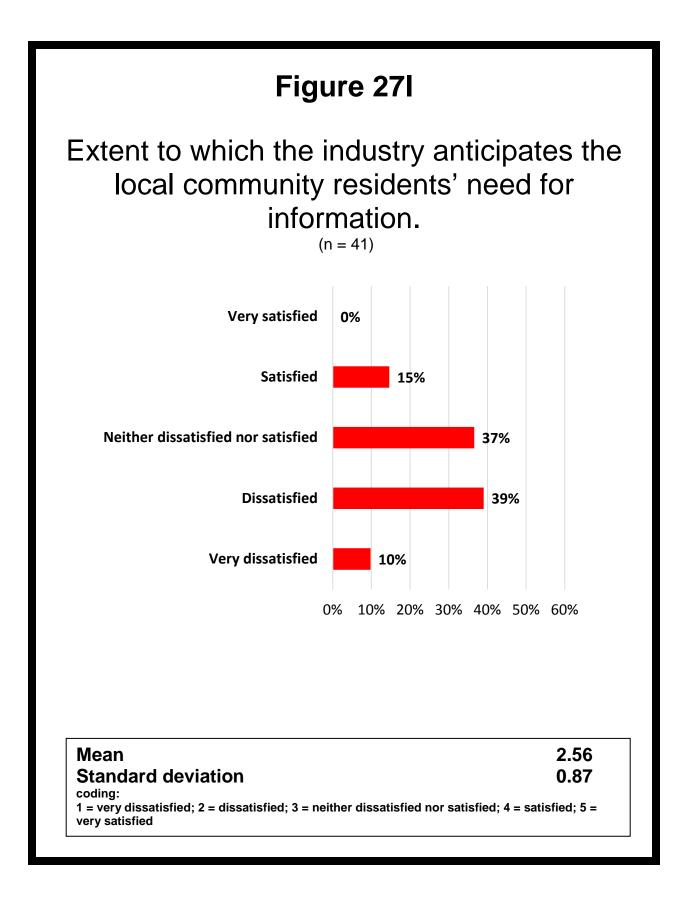










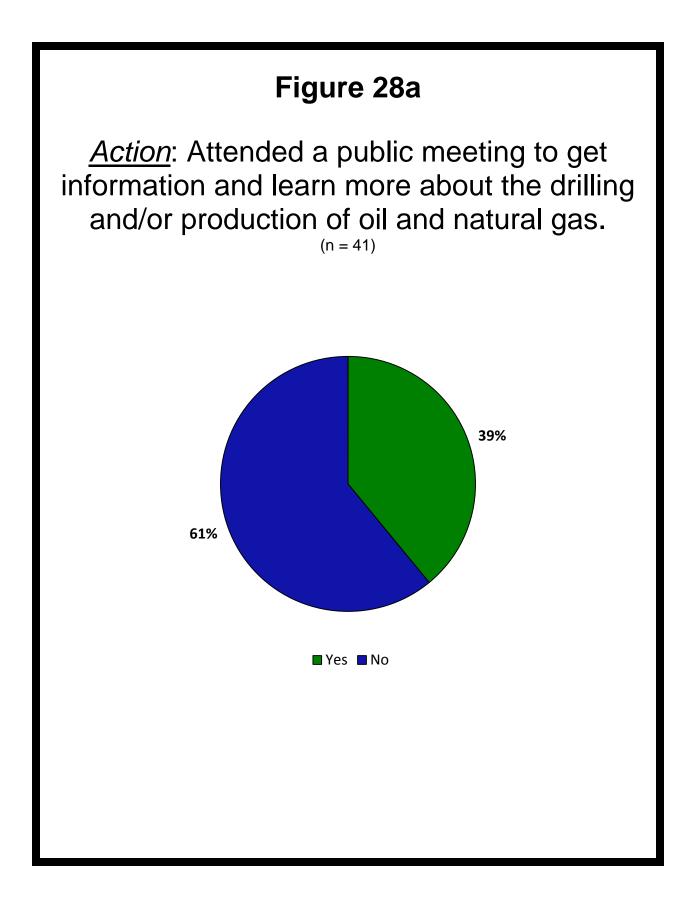


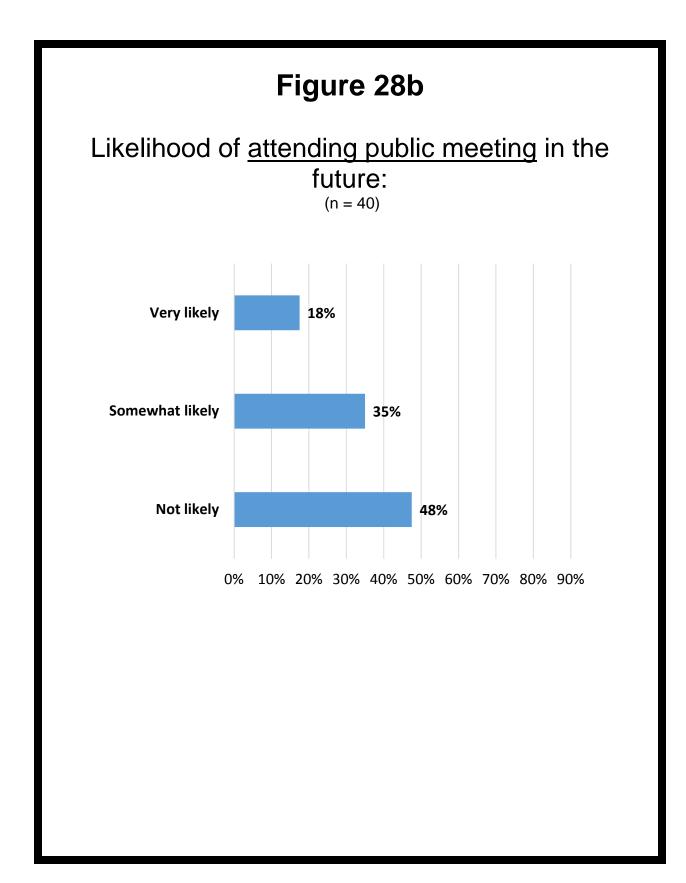
#### Section V

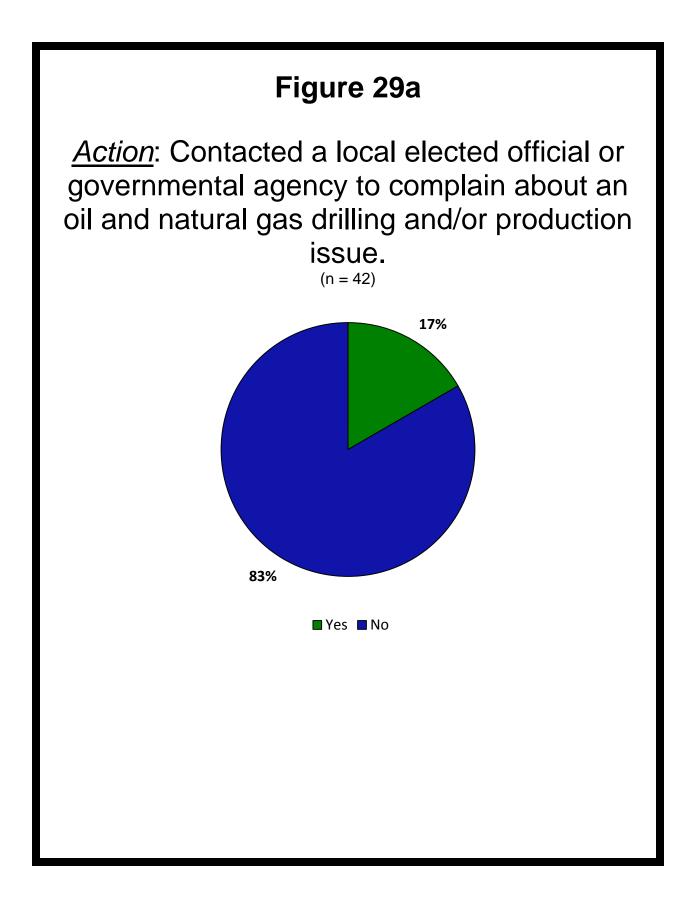
## Actions Which May or May Not Have Been Taken in Response to the Exploration and Production of Oil and Natural Gas

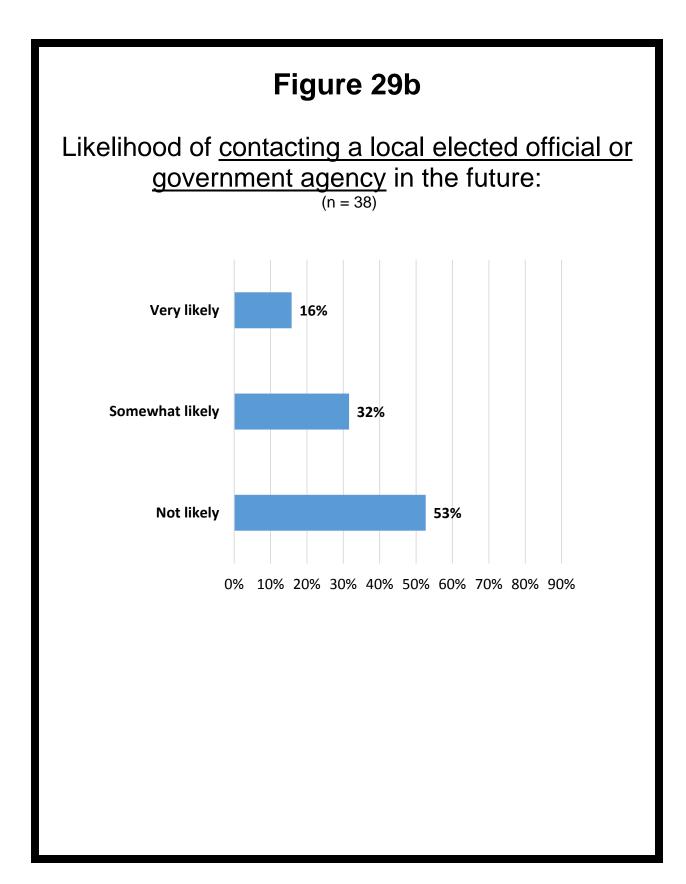
This section deals with eight actions that residents may or may not have taken in response to exploration and production of natural gas in La Salle County. Survey respondents were asked to indicate whether or not they had engaged in such actions. Respondents were then asked to indicate their likelihood of engaging in such actions in the future. The results are summarized below.

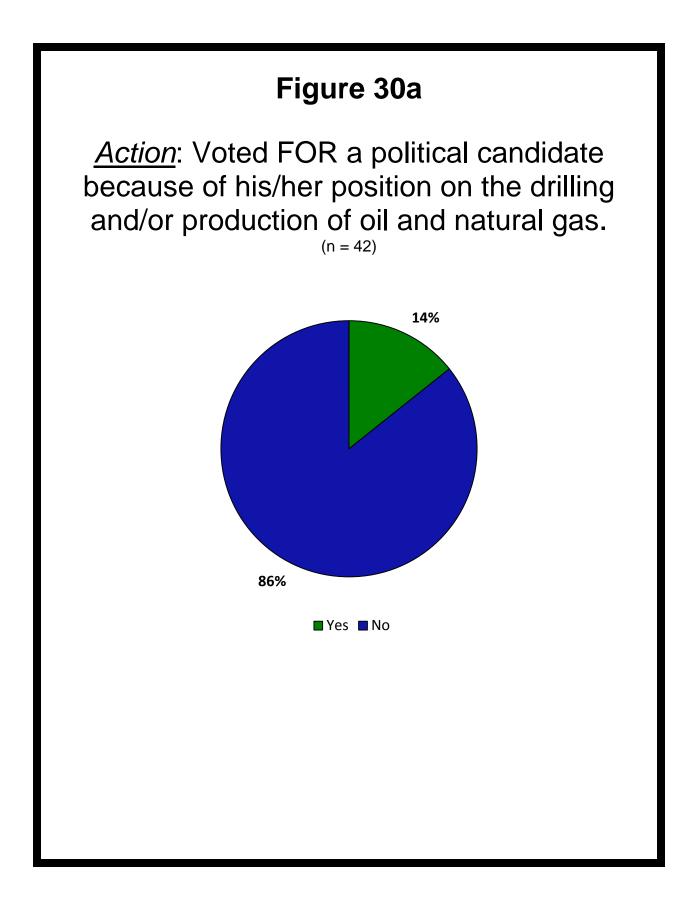
Figures 28a through 35a illustrate the extent to which respondents had engaged in such actions. Figures 28b to 35b illustrate the likelihood of engaging in such actions in the future.

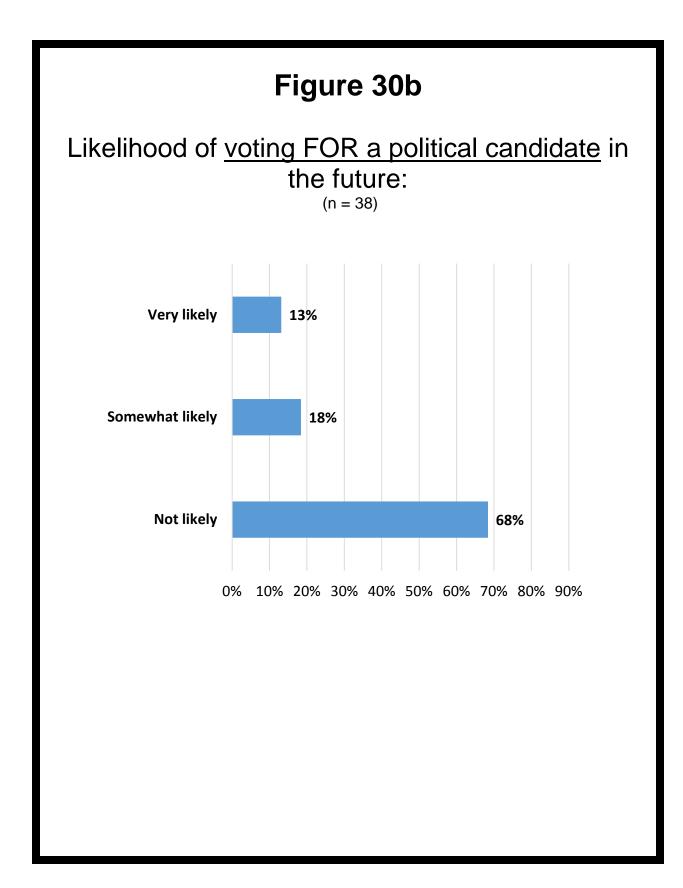


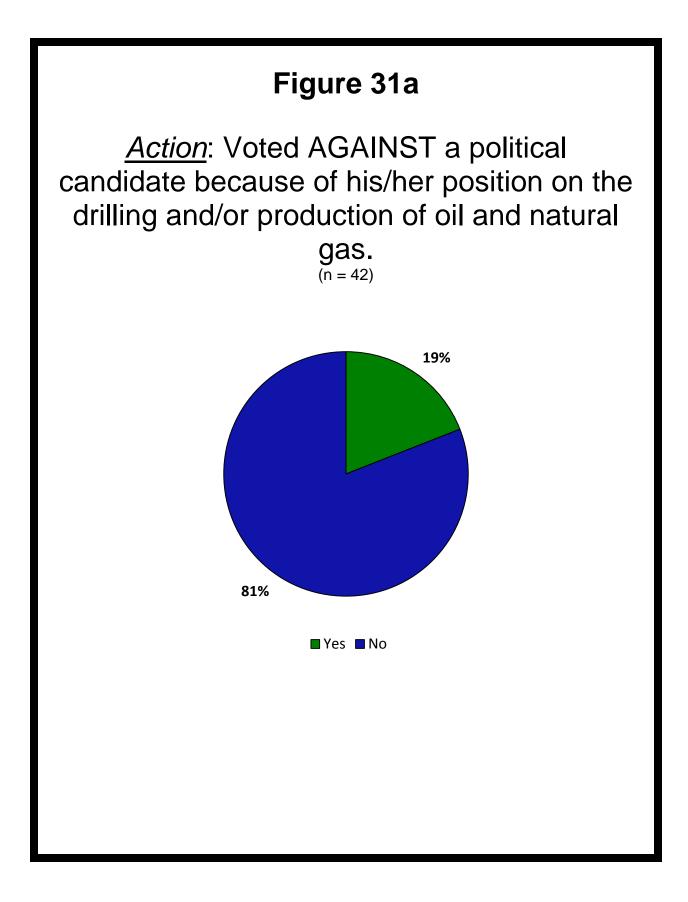


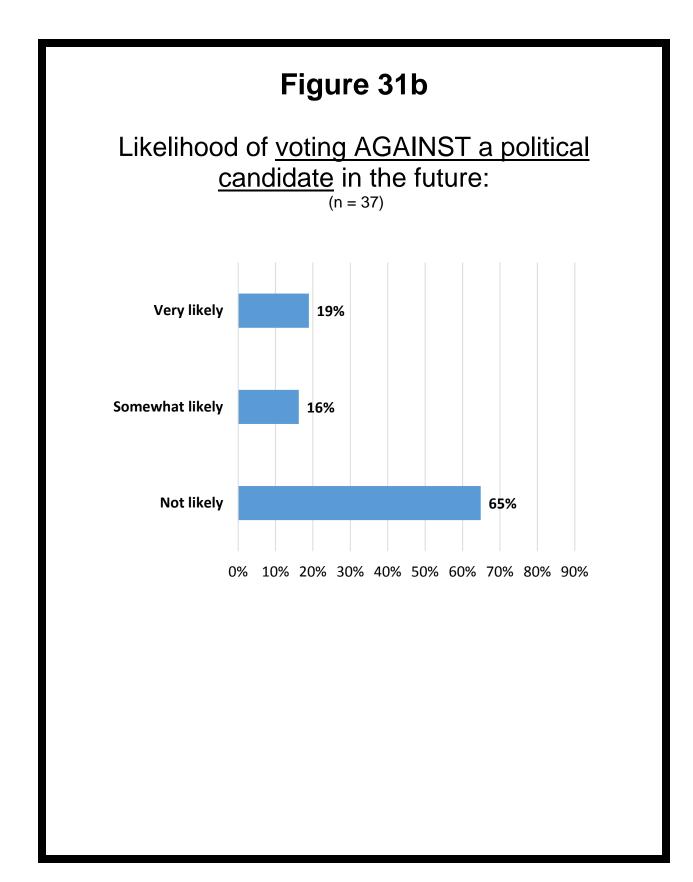


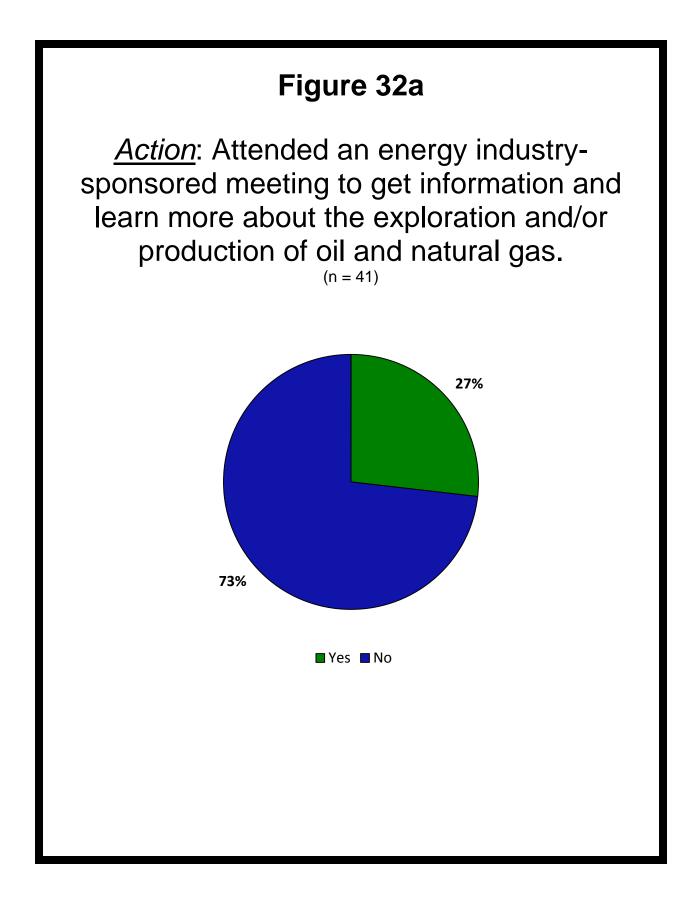


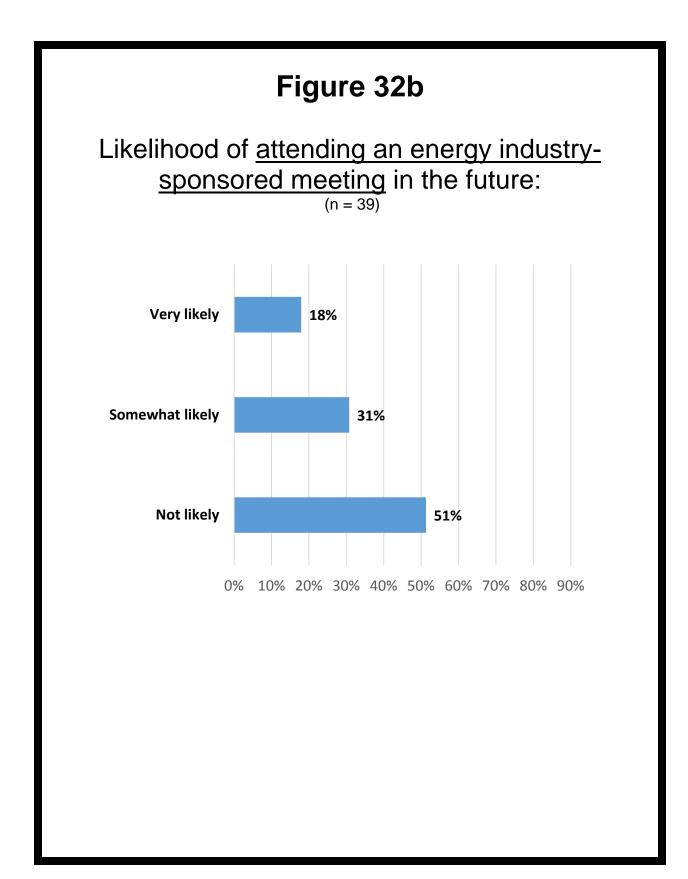


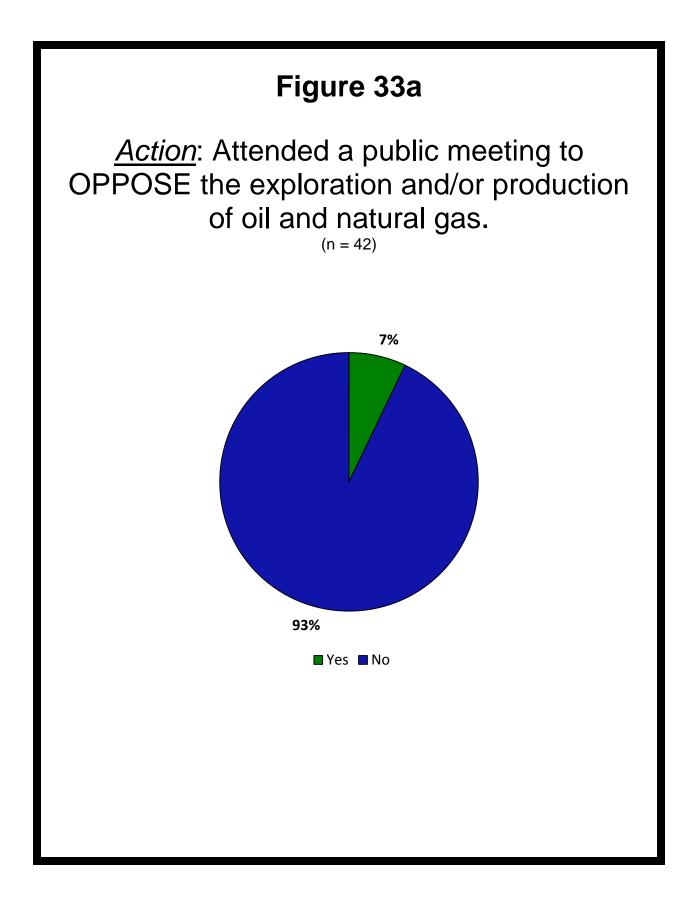


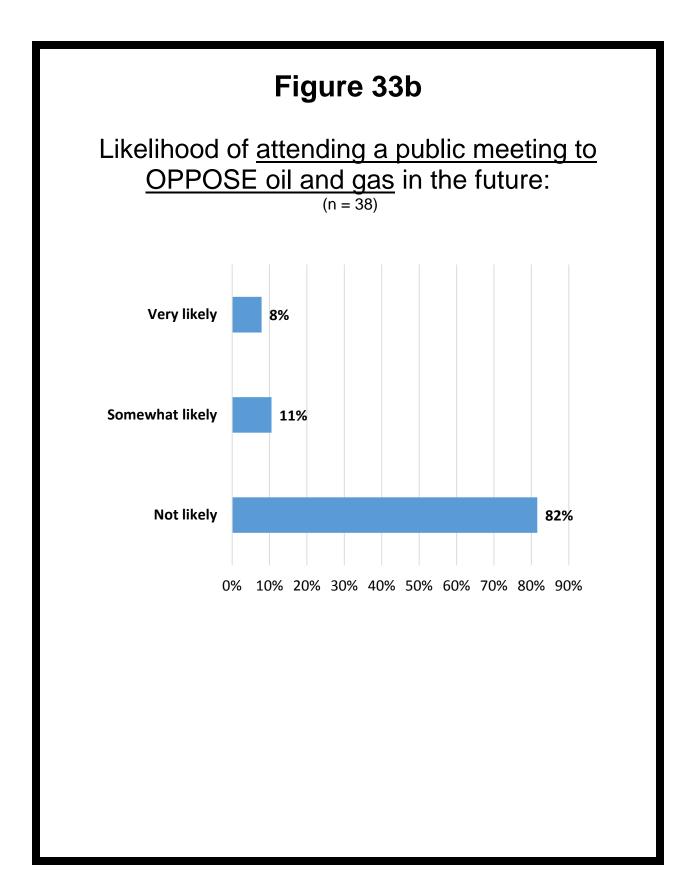


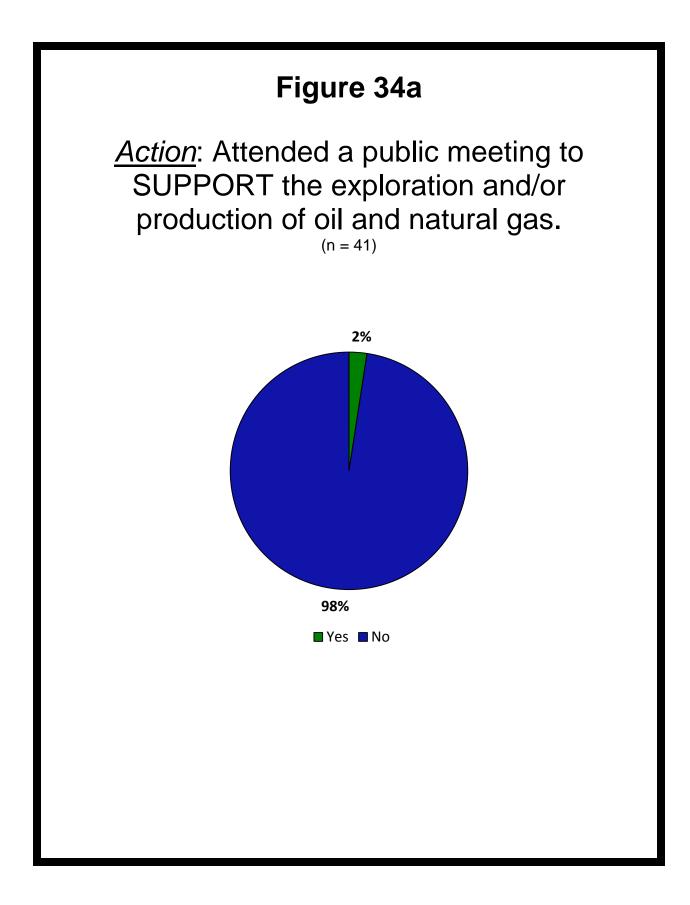


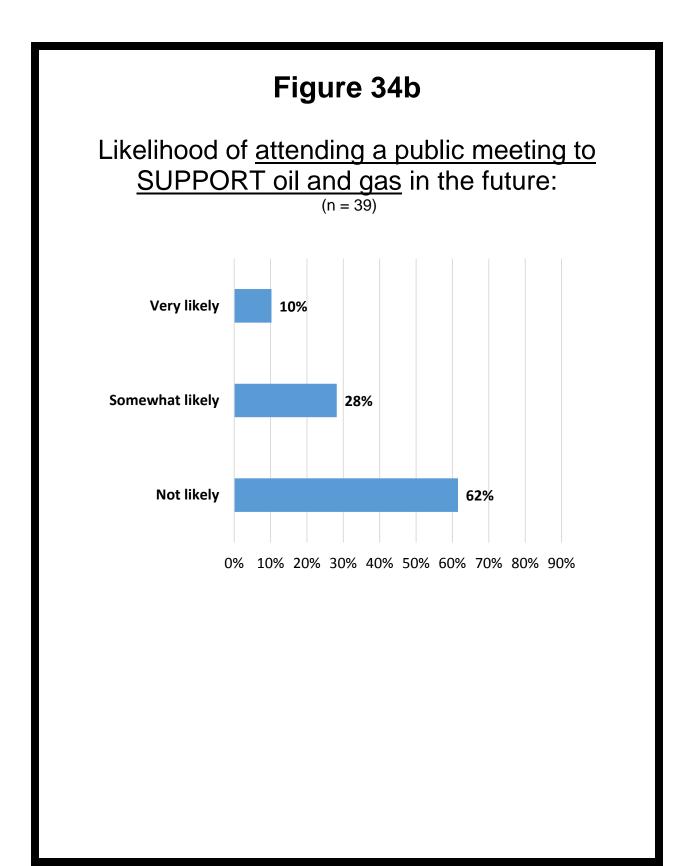


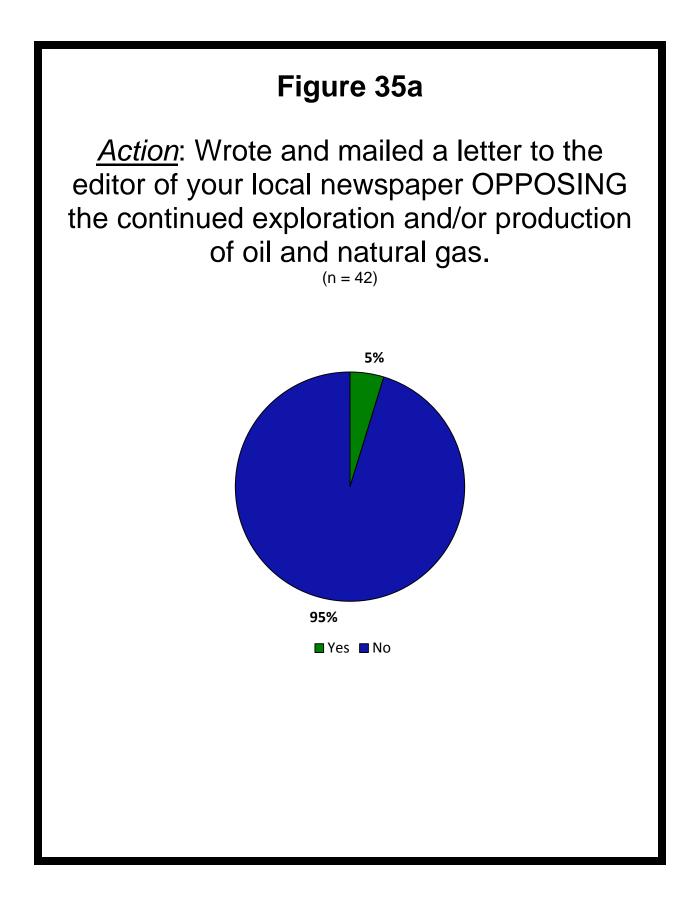


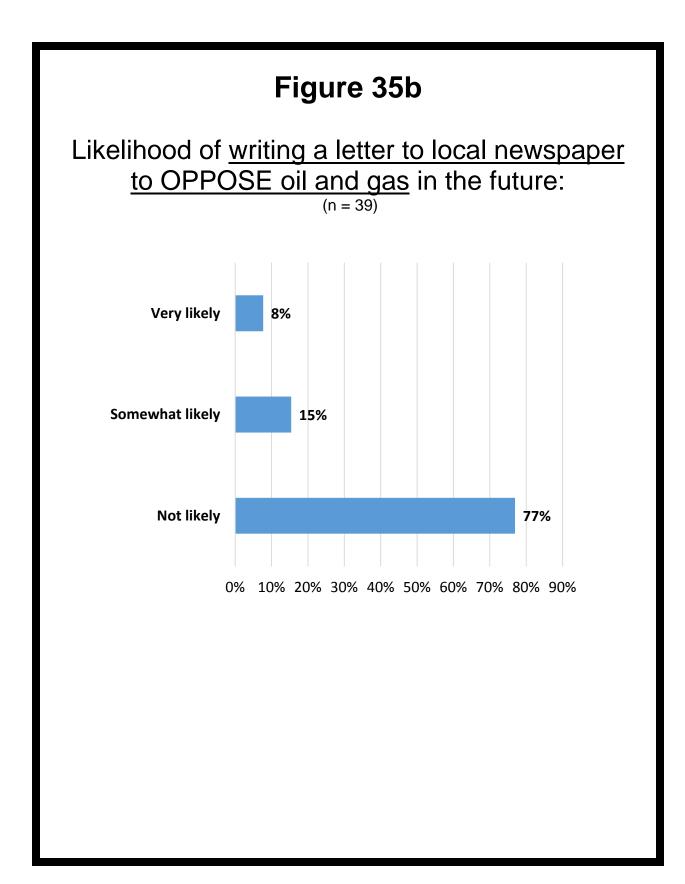








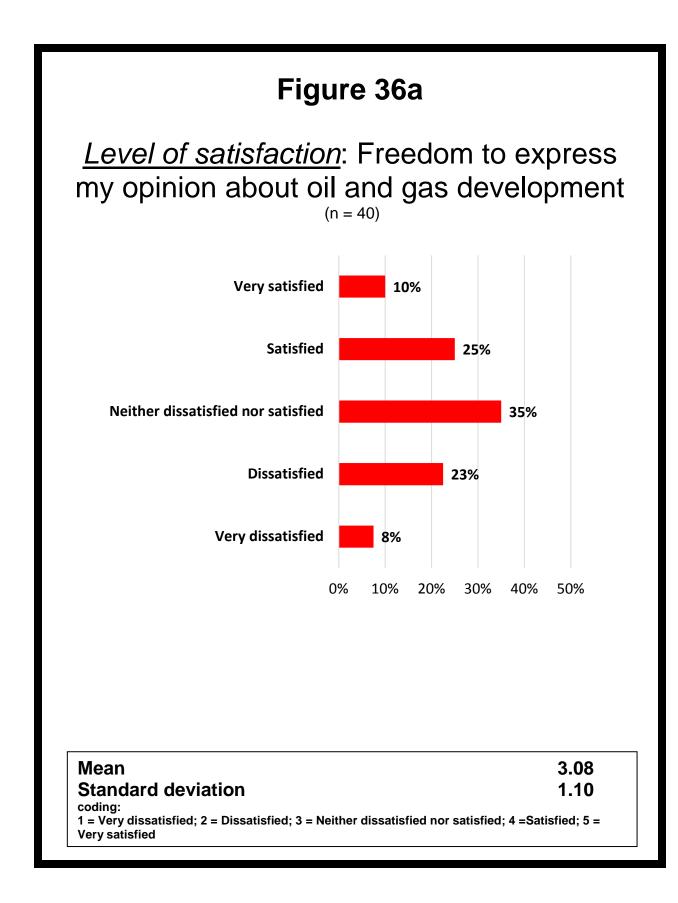


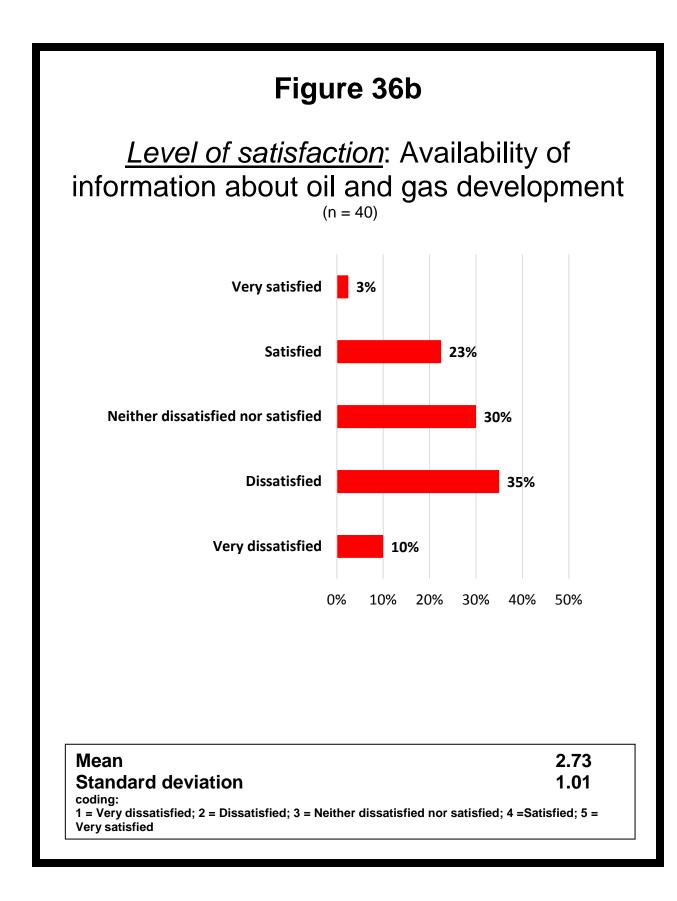


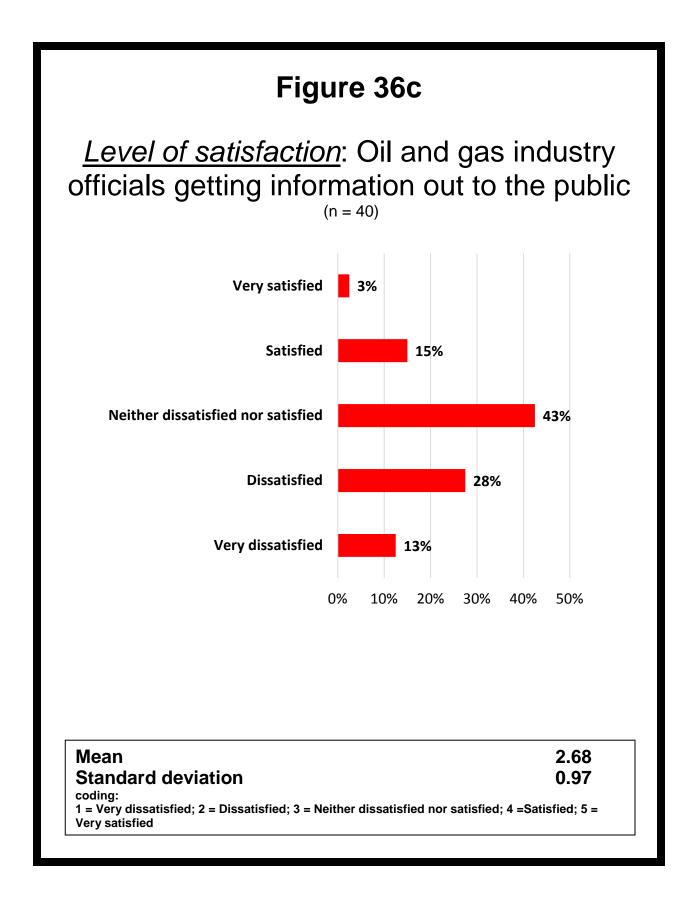
## **Section VI**

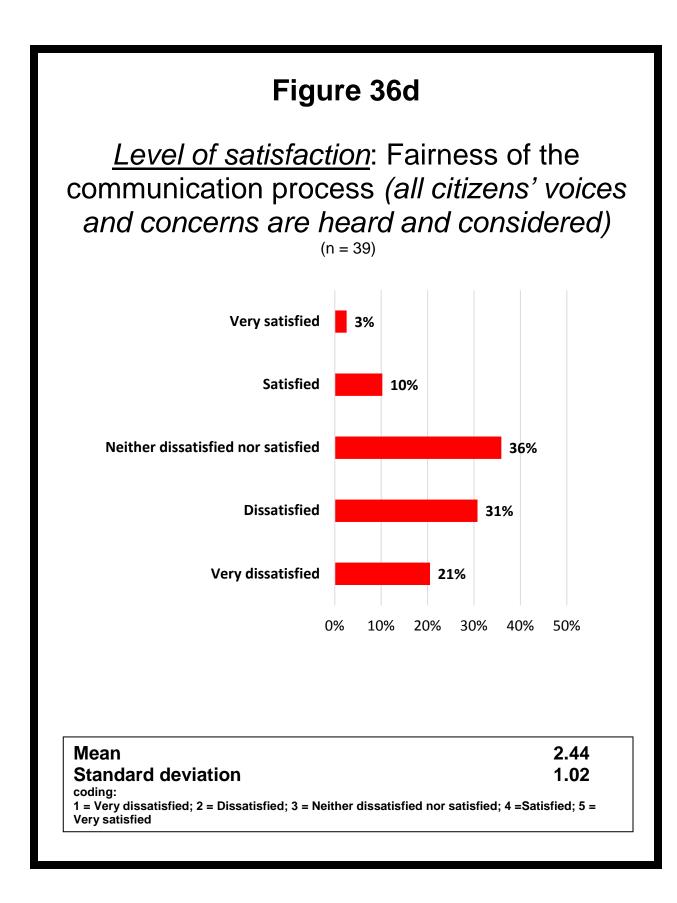
## Satisfaction with Communication

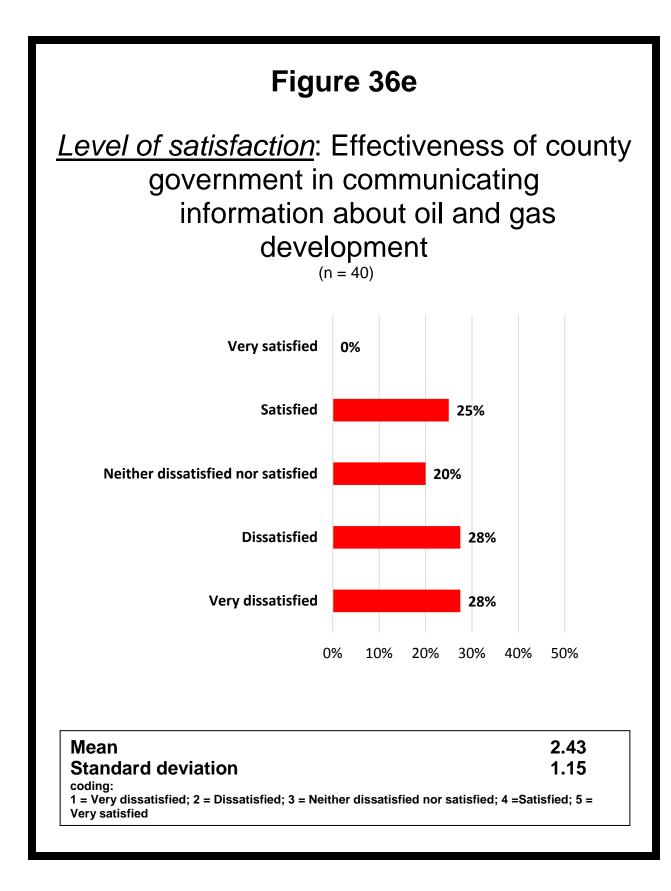
Figures 36a through 36g summarize respondents' levels of satisfaction regarding communication involving oil and gas industry activities.

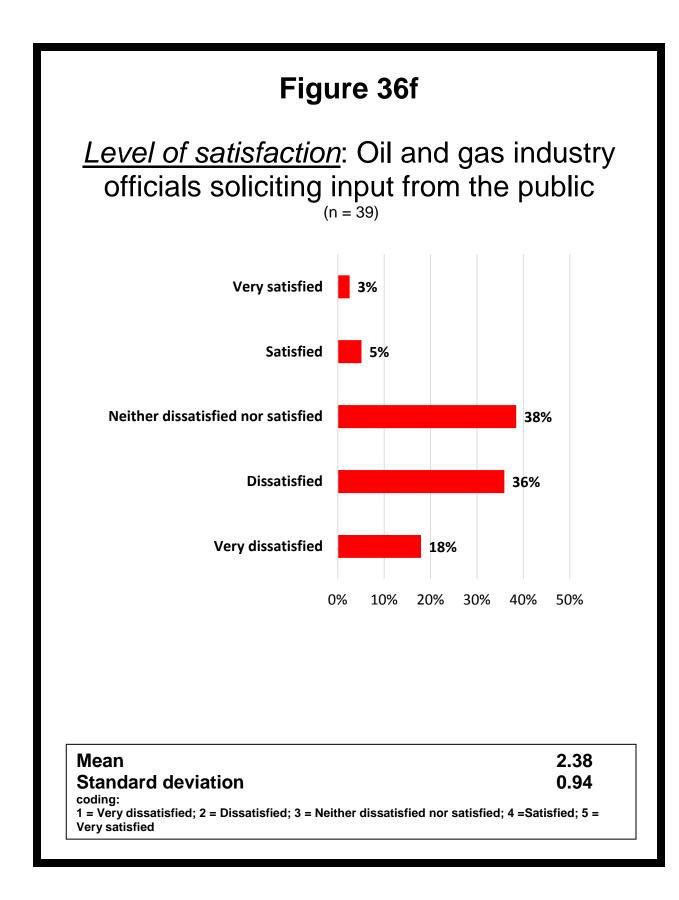


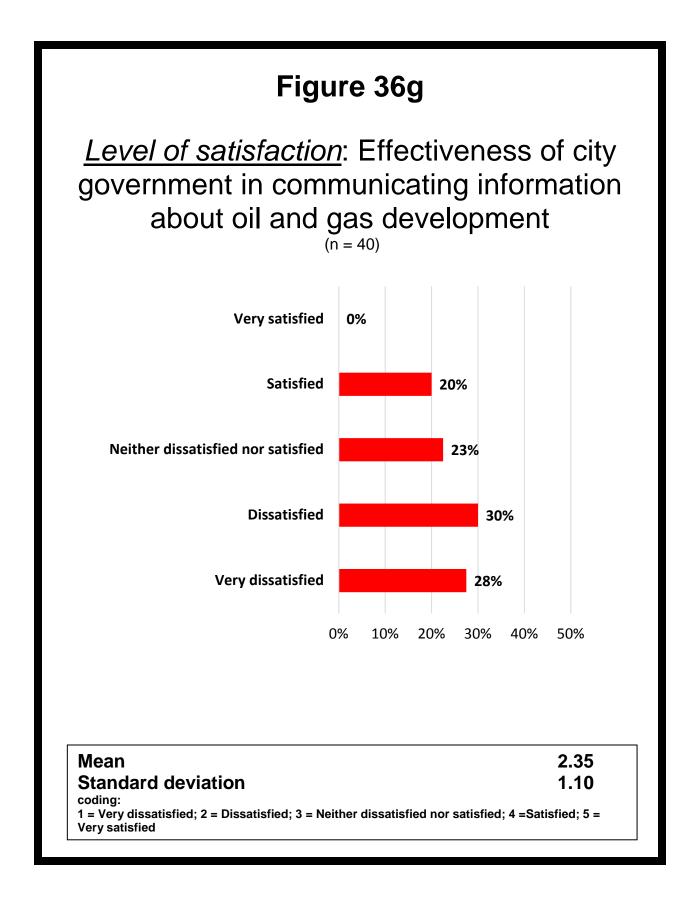








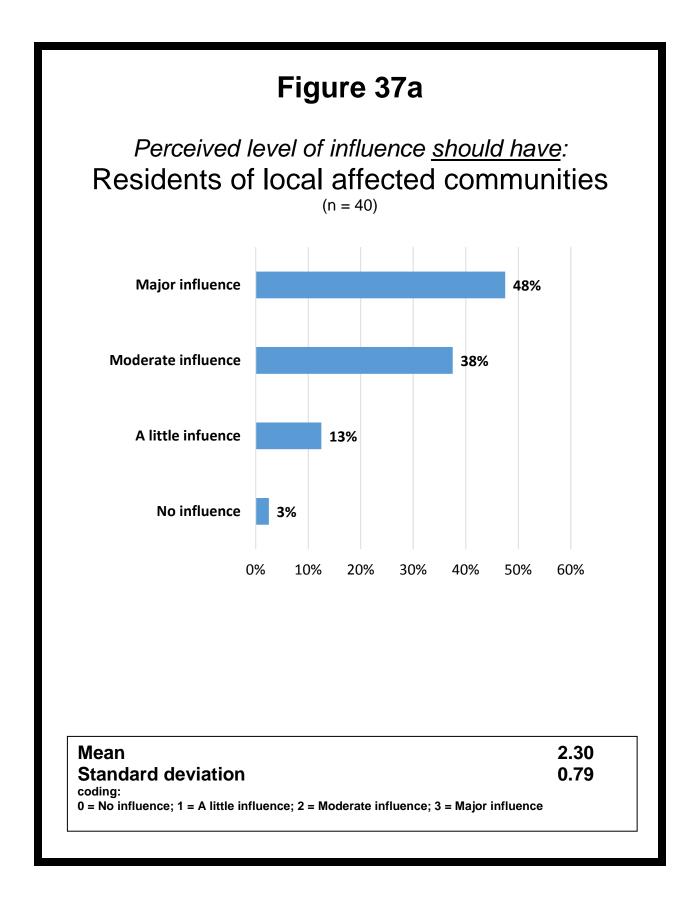


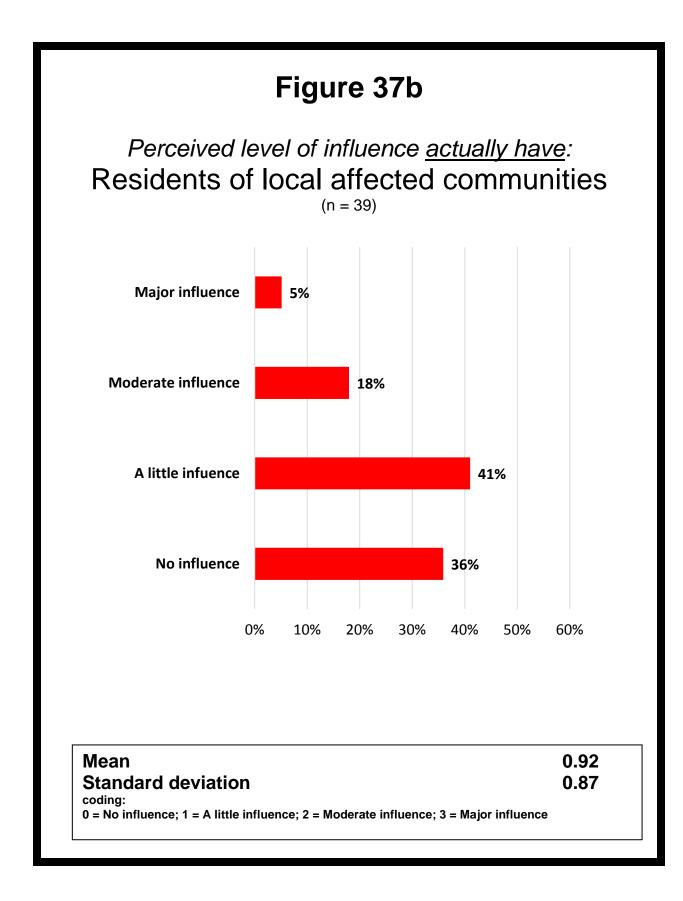


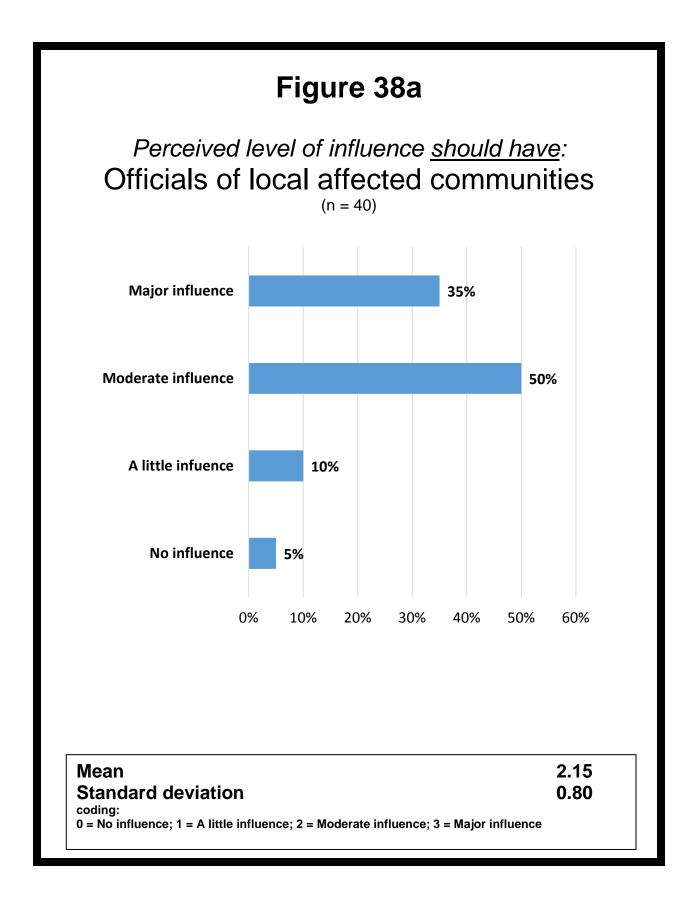
## Section VII

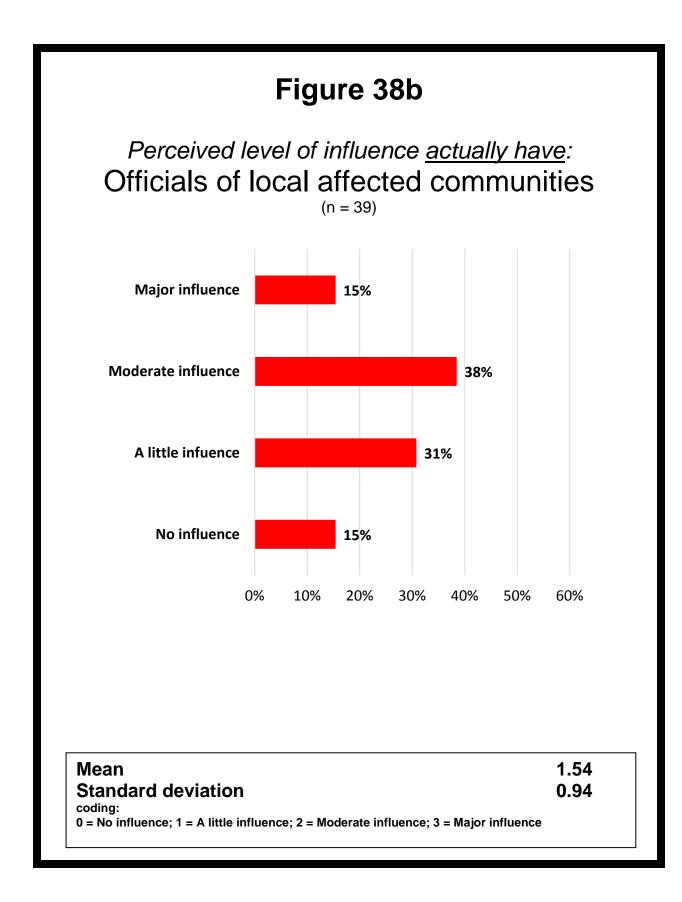
## Management Decisions

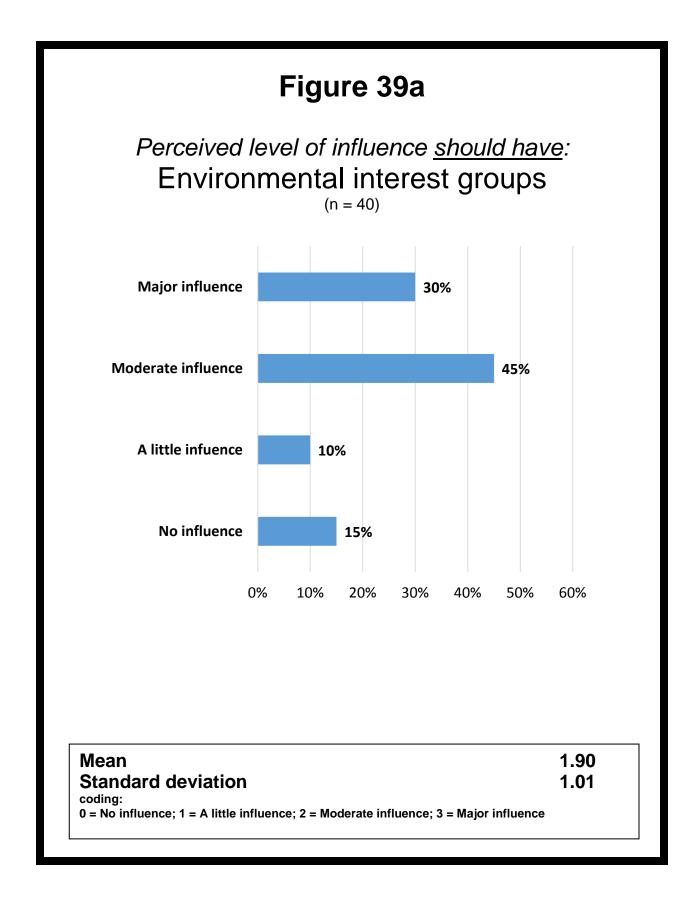
Figures 37a through 46b summarize the amounts of influence respondents believe selected groups/organizations (a) <u>should have</u> and (b) <u>actually have</u> on the management decisions pertaining to the oil and natural gas development occurring in/near their communities. Figures 37a through 46a illustrate the perceived level of influence each group/organization <u>should have</u> on management decisions. Figures 37b through 46b illustrate the perceived level of influence each group/organization <u>actually has</u> on management decisions.

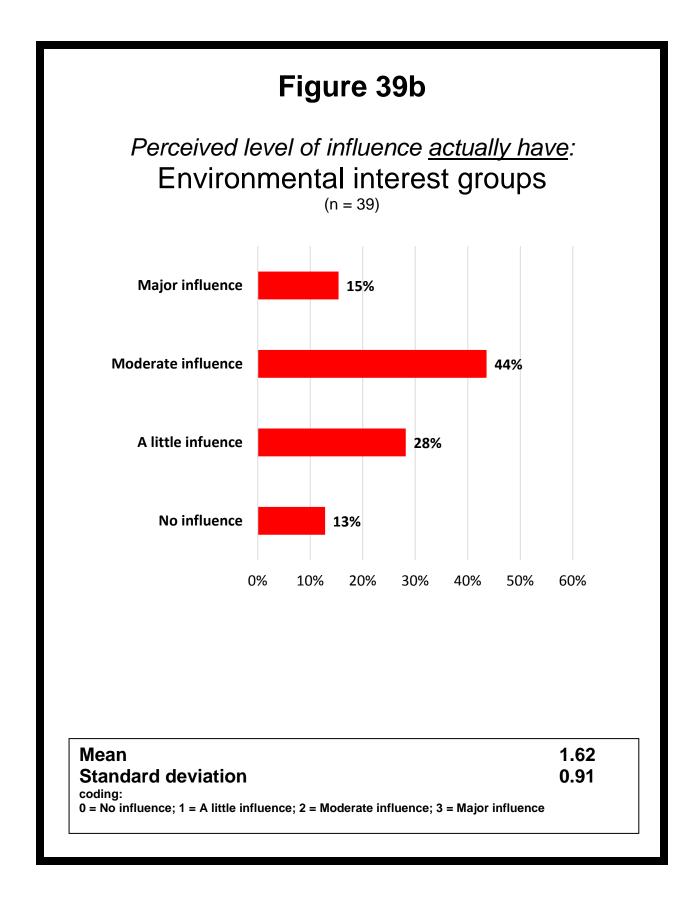


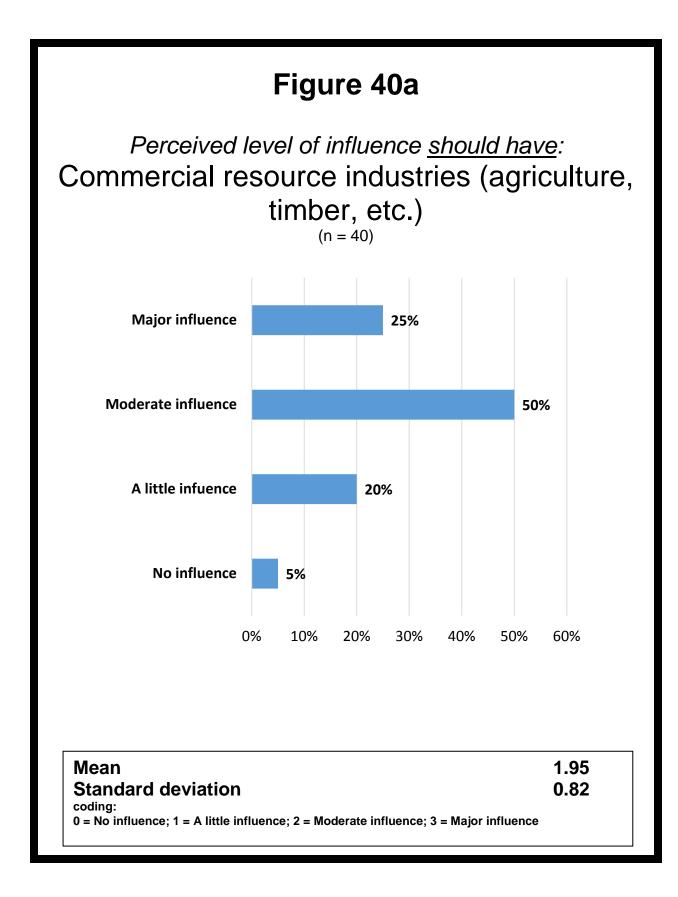


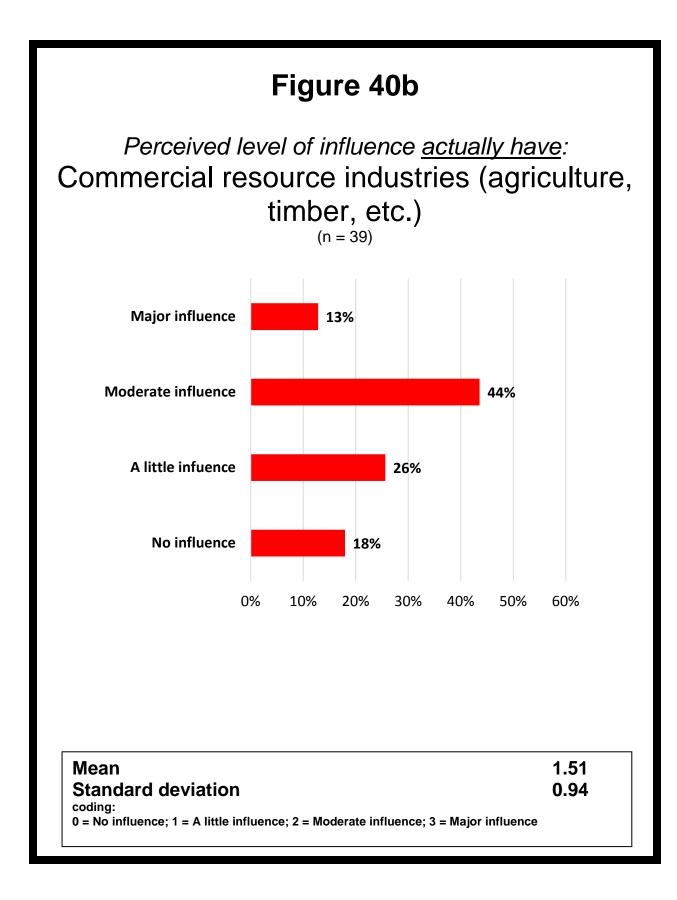


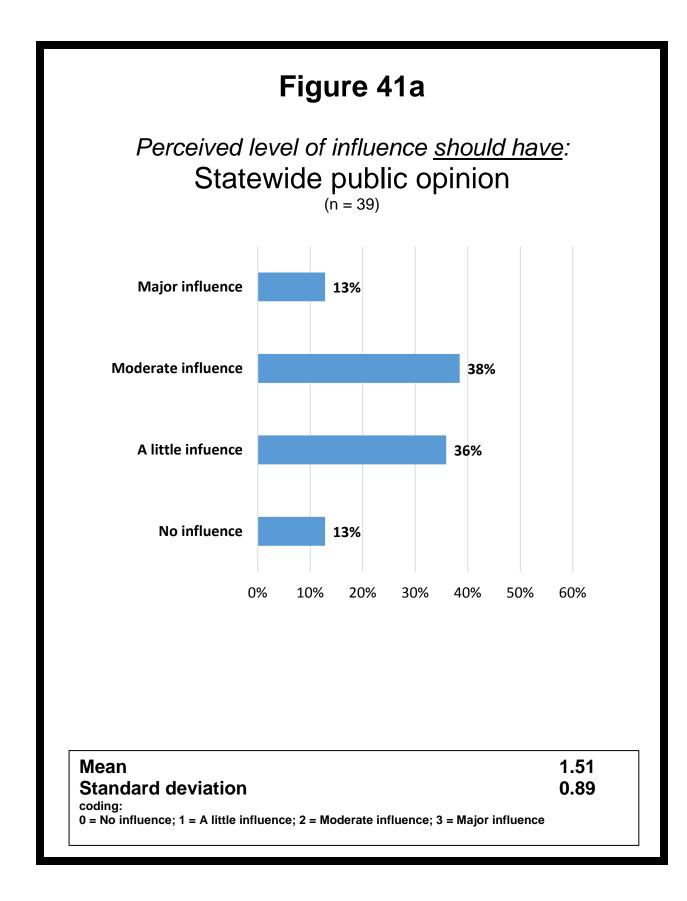


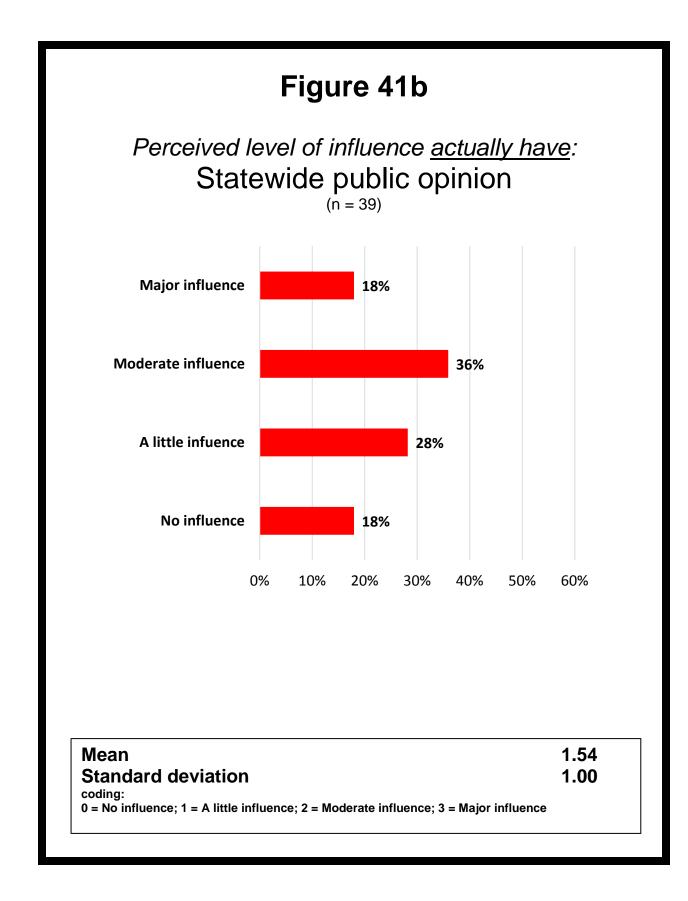


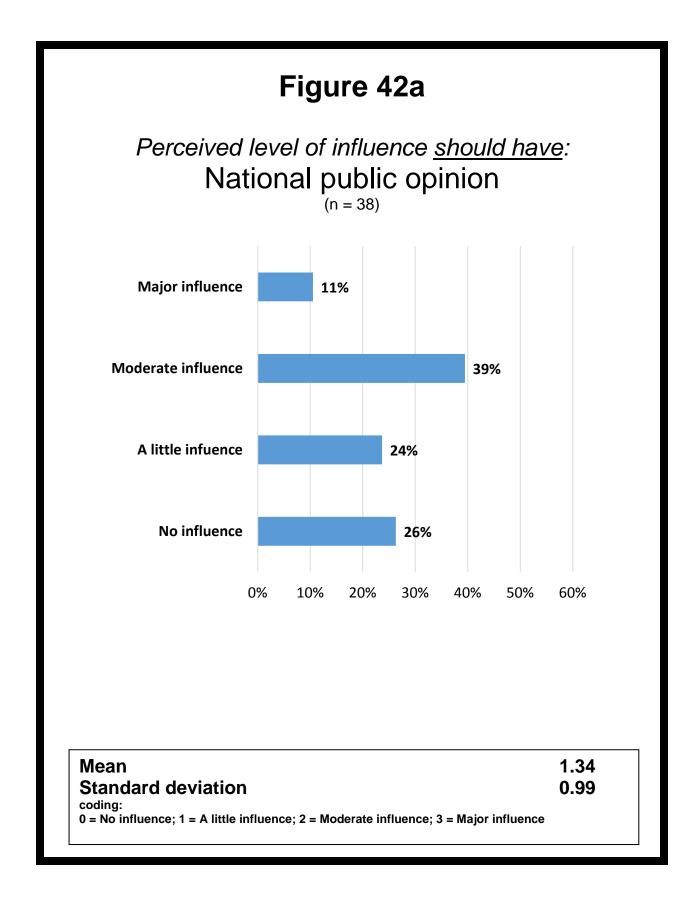


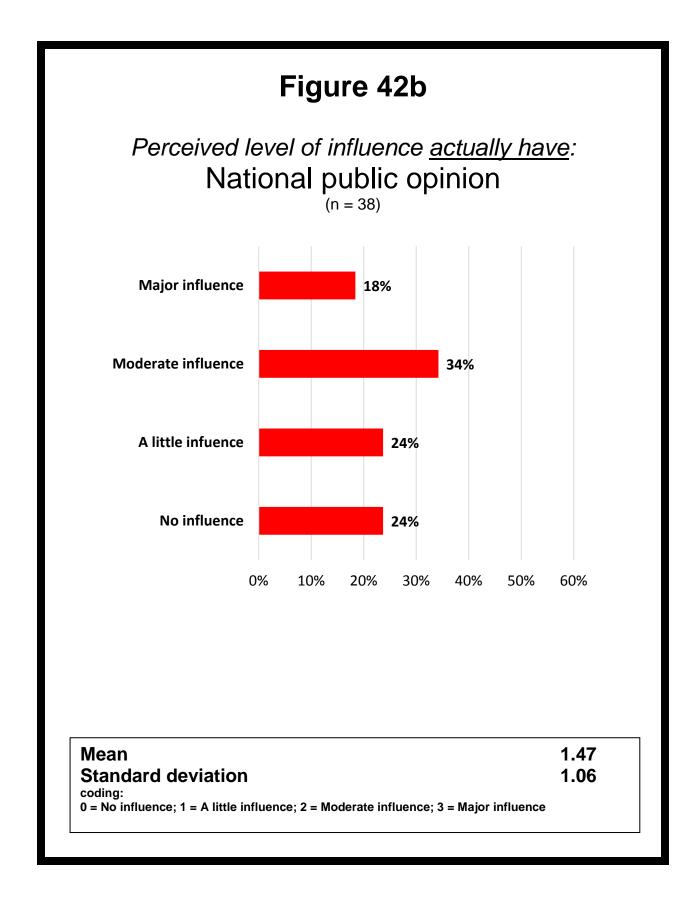


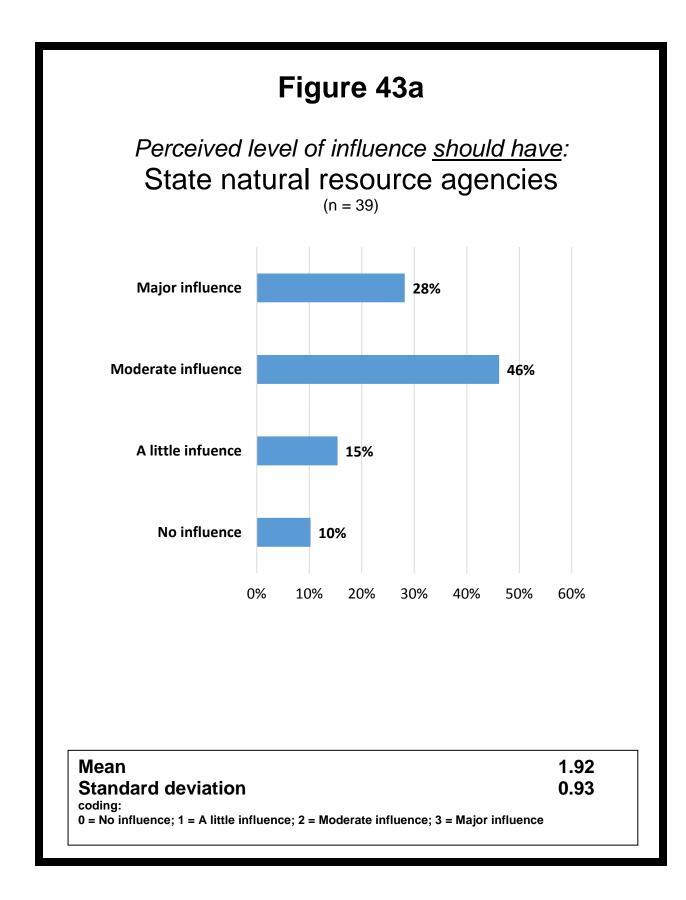


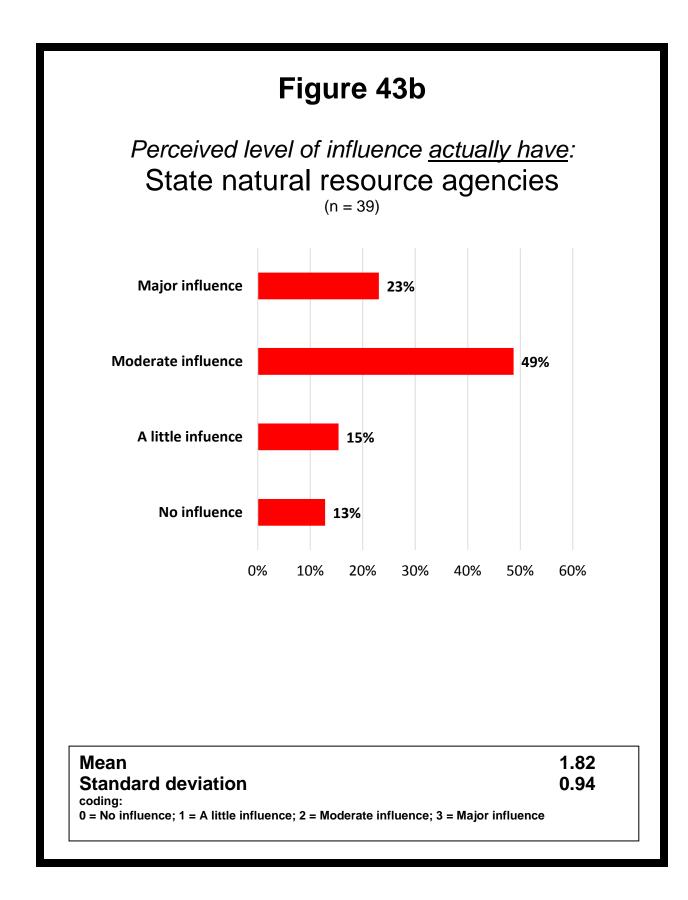


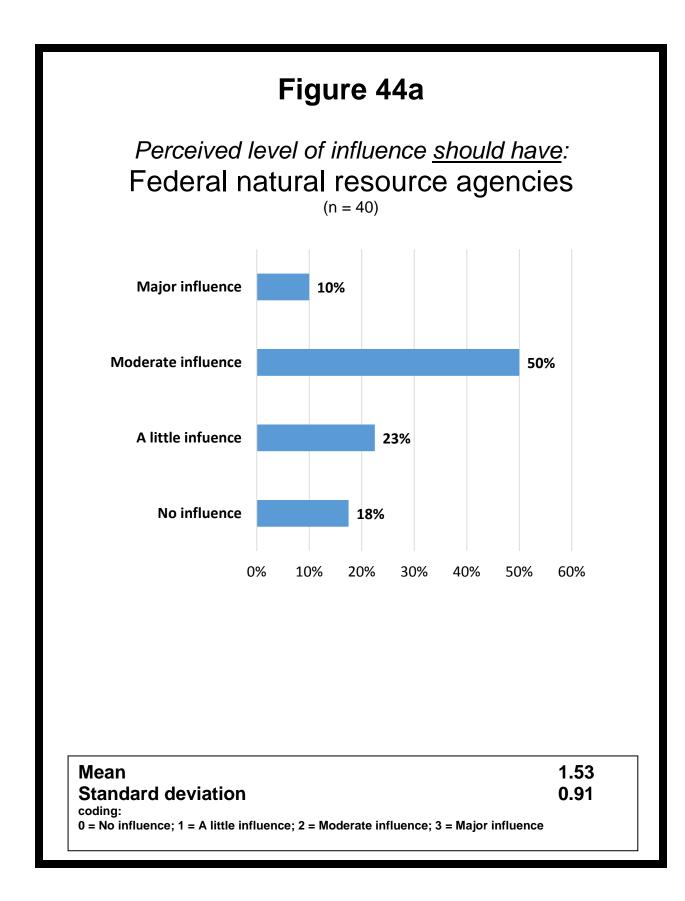


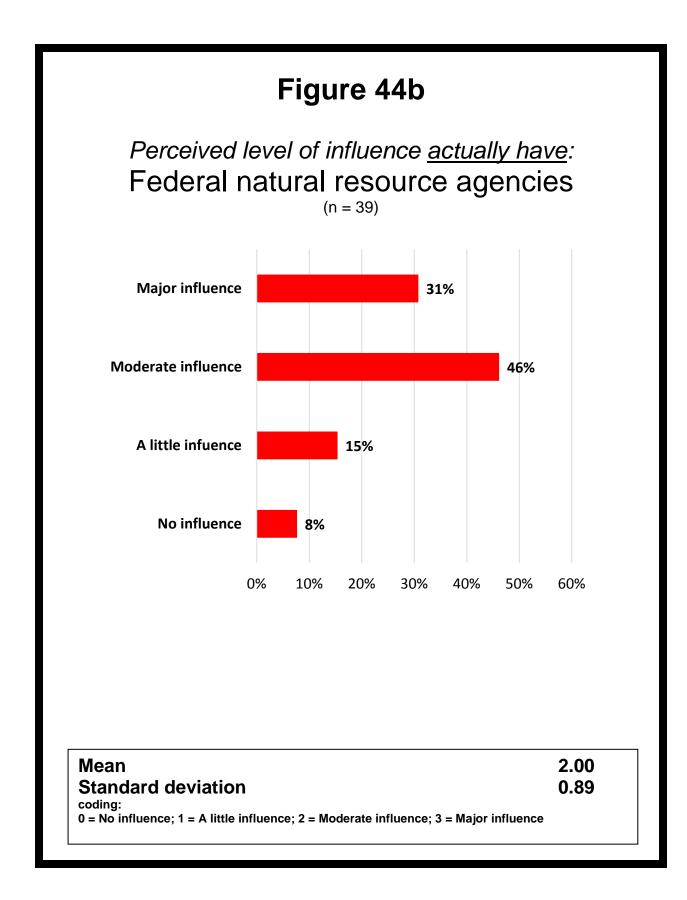


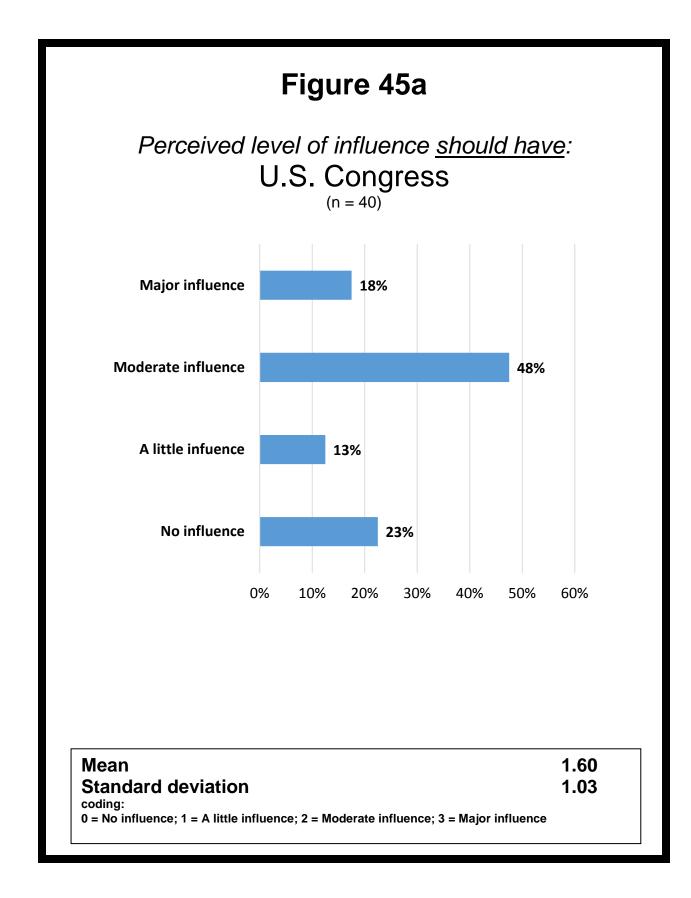


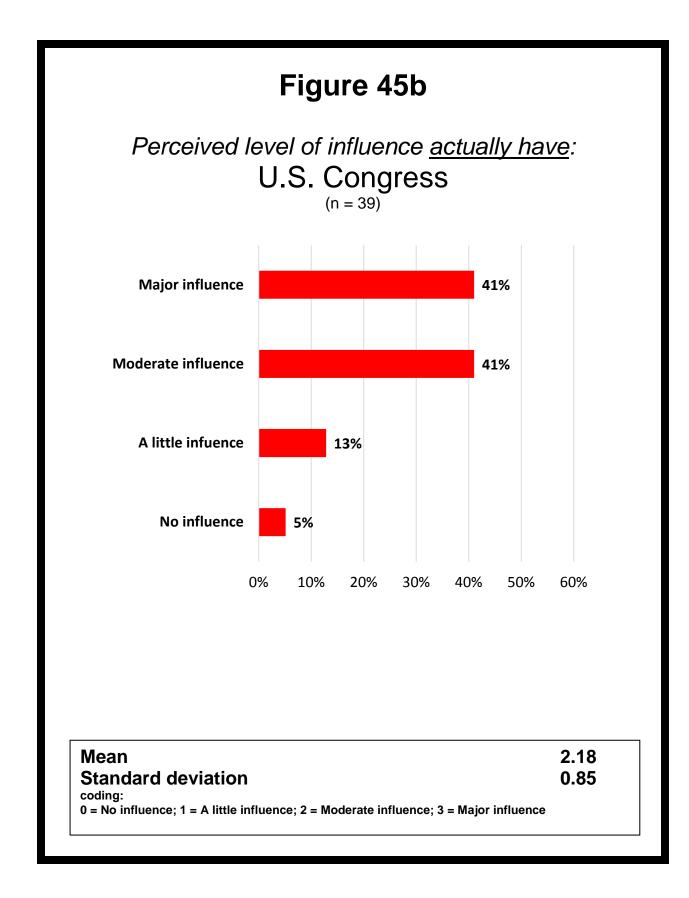


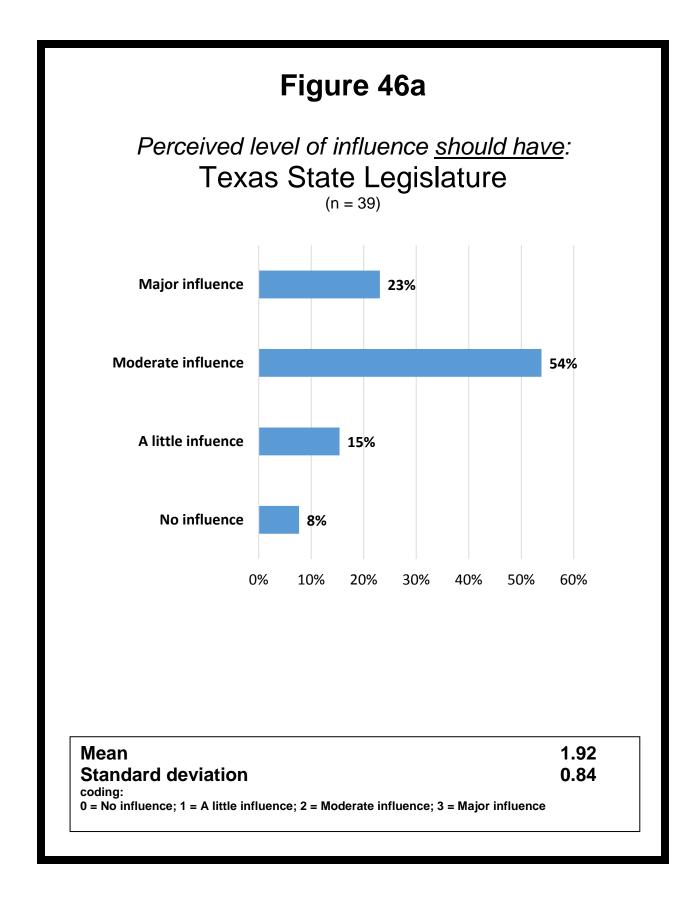


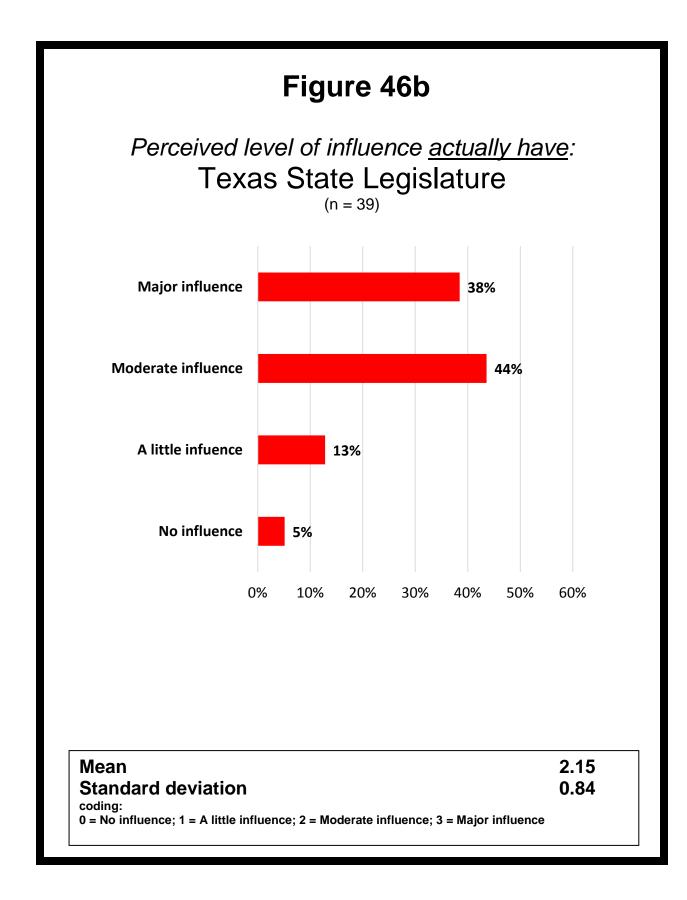








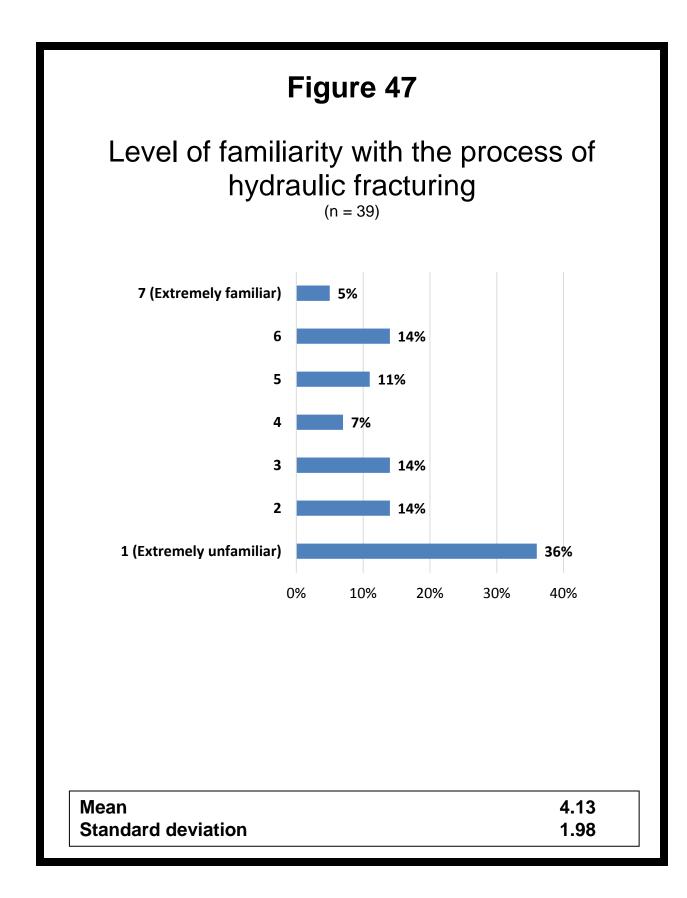


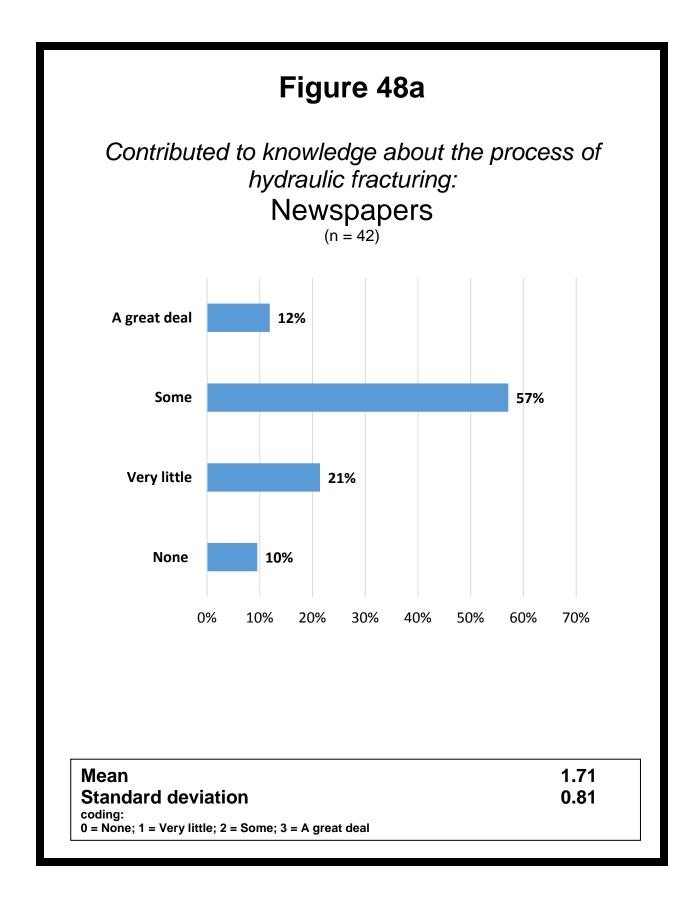


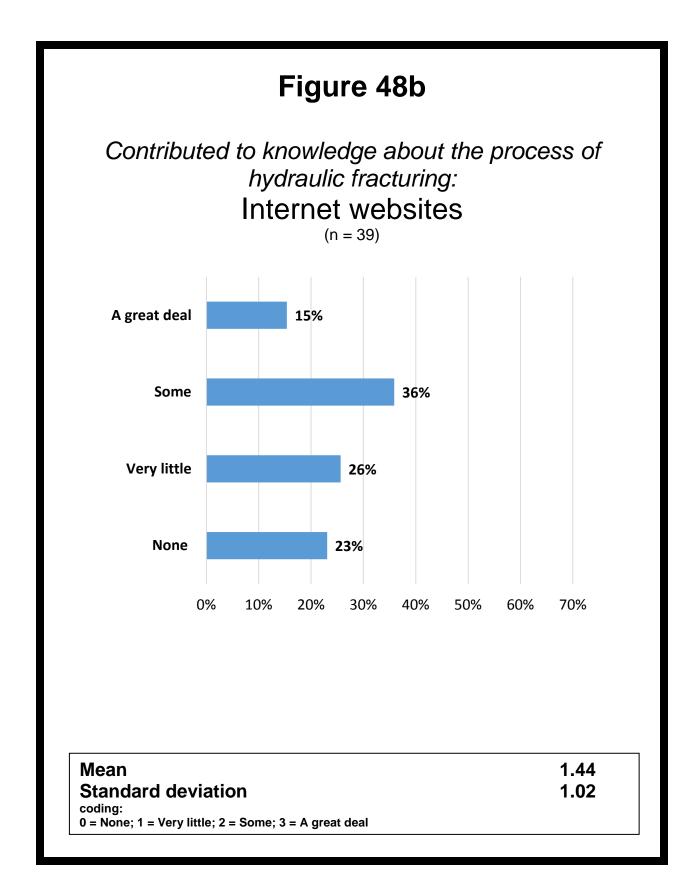
## Section VIII

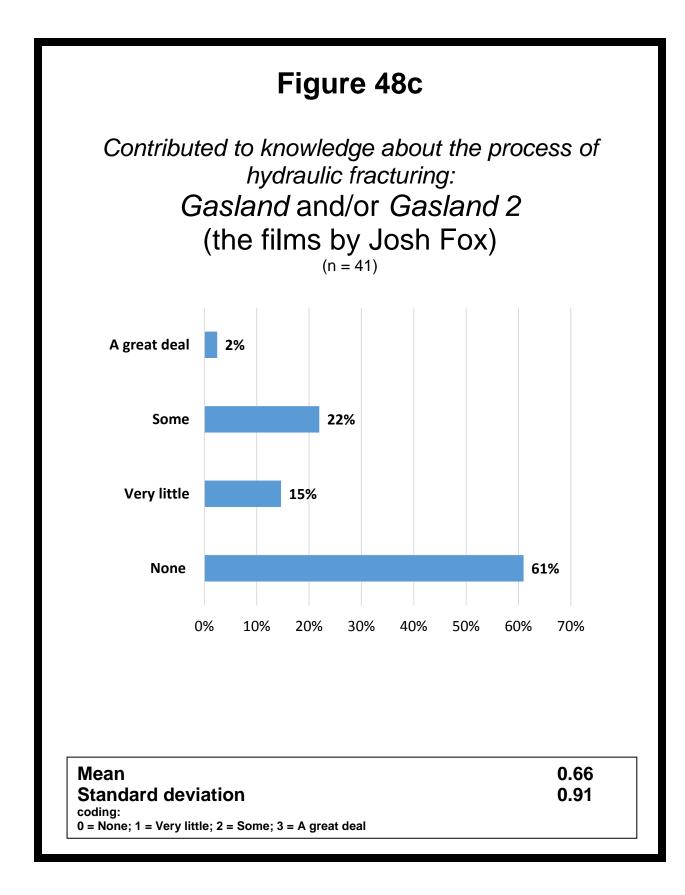
## Hydraulic Fracturing

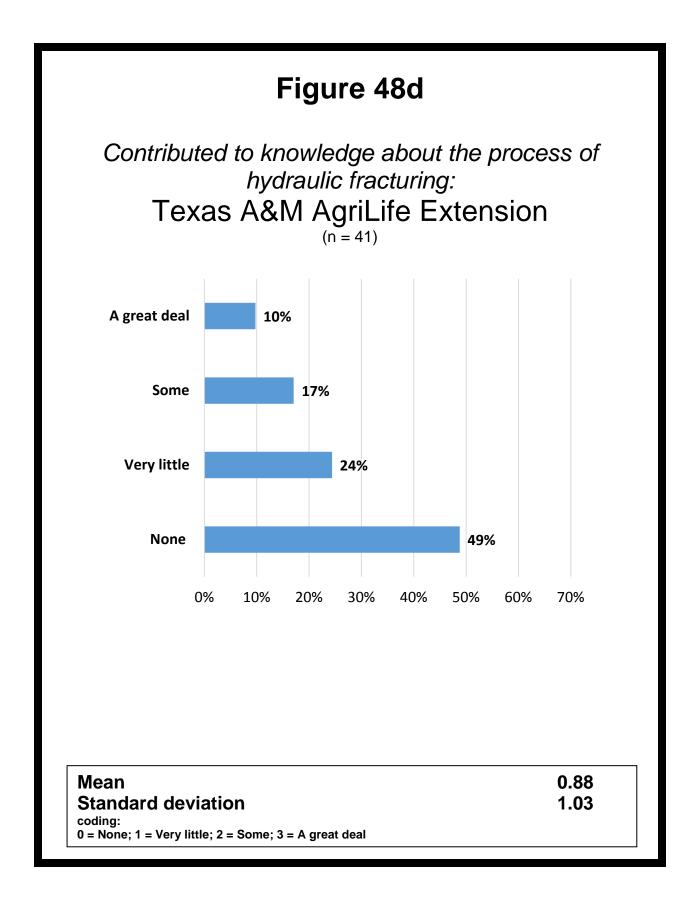
Figures 47 through 490 pertain to the issue of hydraulic fracturing. Figure 47 summarizes respondents' level of familiarity with the process of hydraulic fracturing. Figures 48a through 480 illustrate the contribution to respondents' knowledge about hydraulic fracturing from 15 different sources. And, Figures 49a through 490 represent respondents' overall trust in each of 15 sources to deliver unbiased, factual knowledge on hydraulic fracturing.

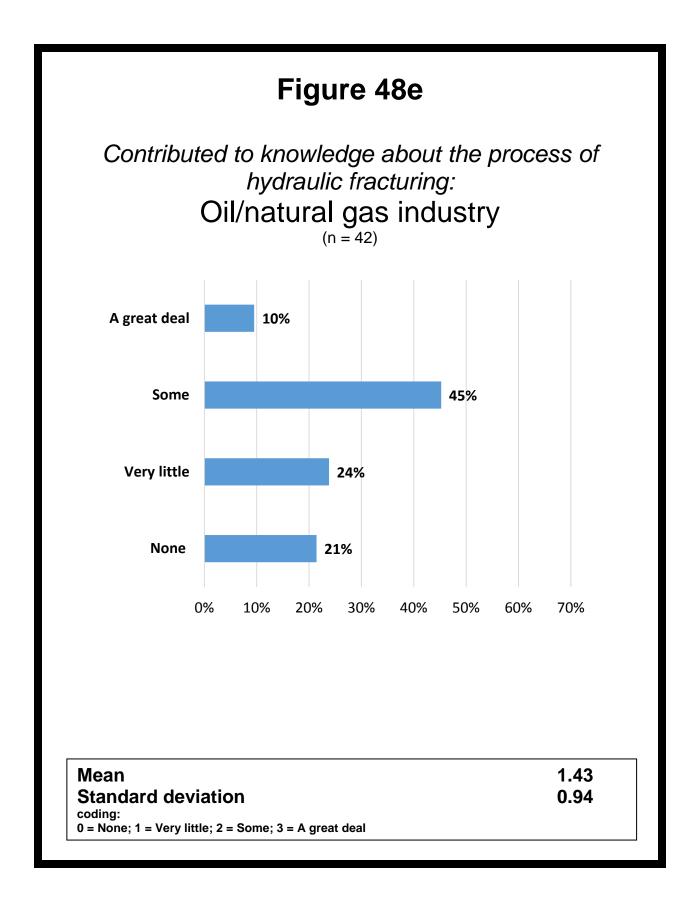


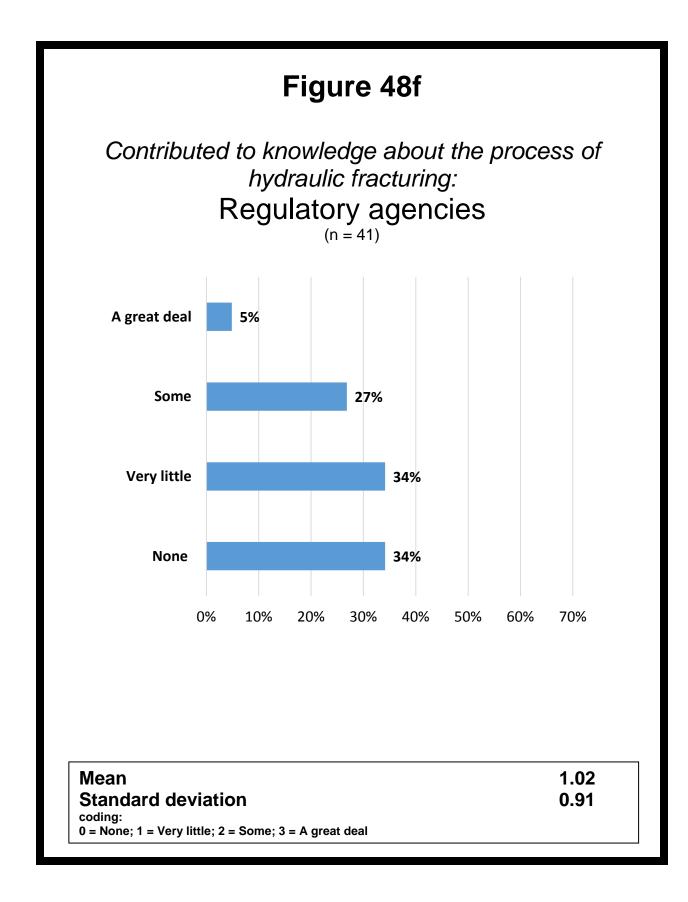


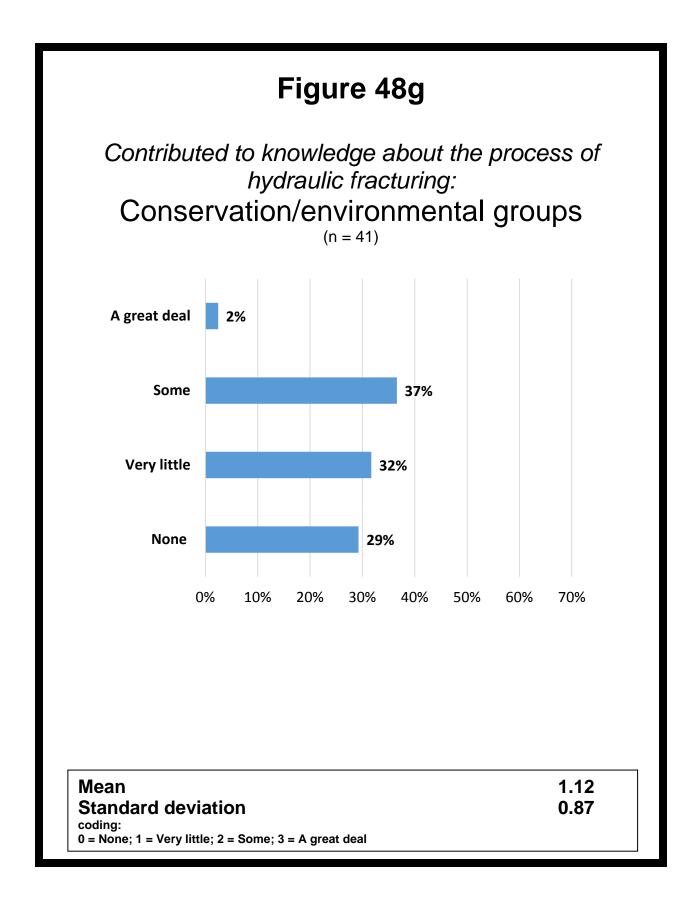


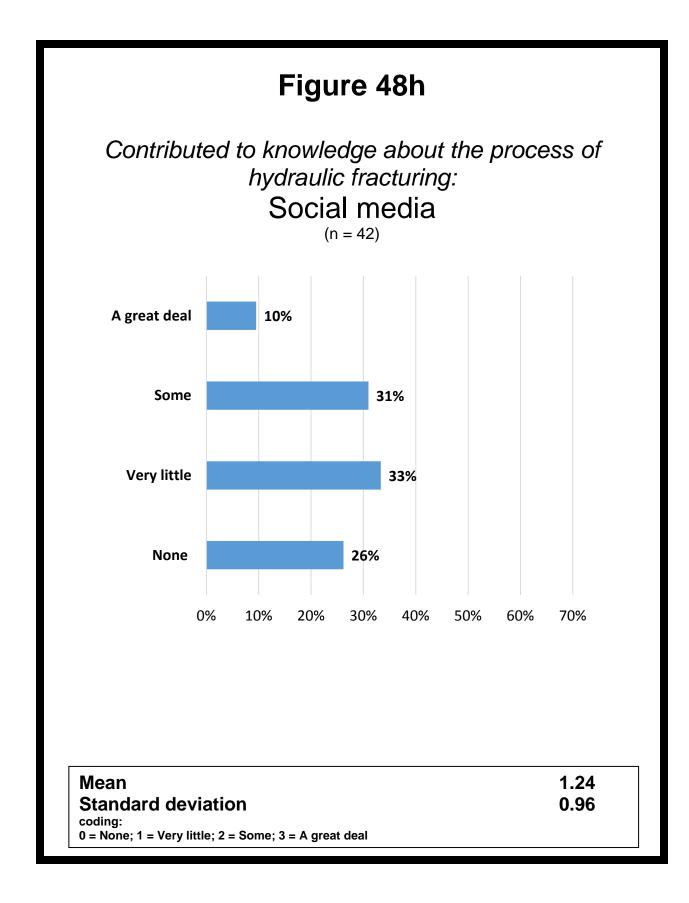


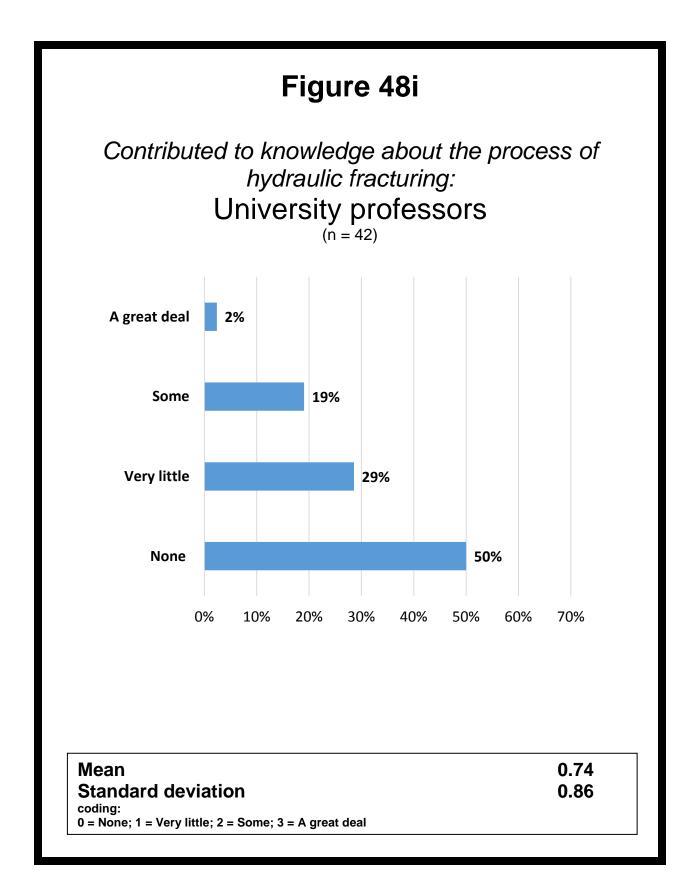


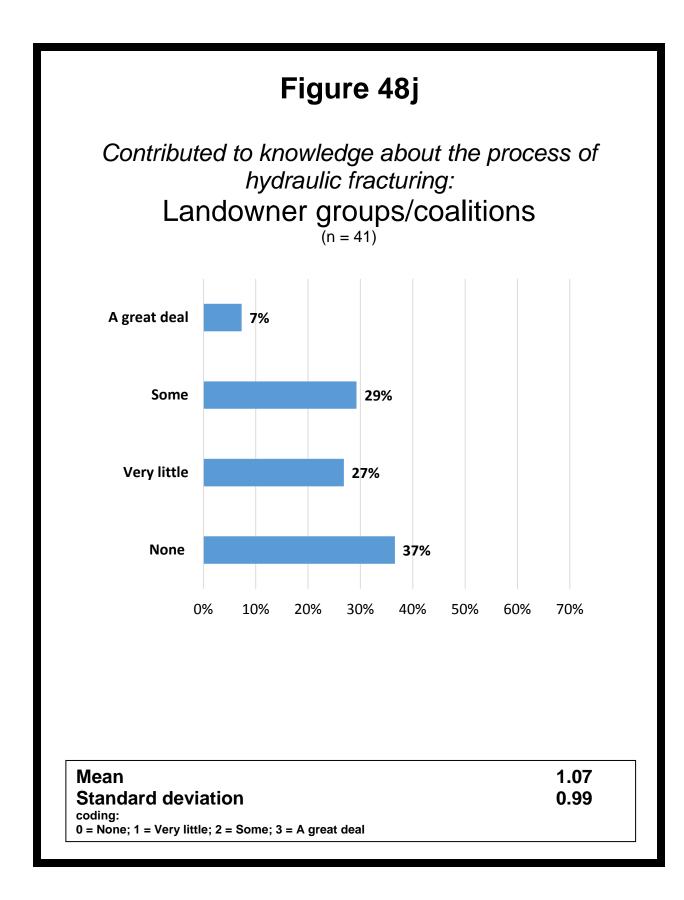


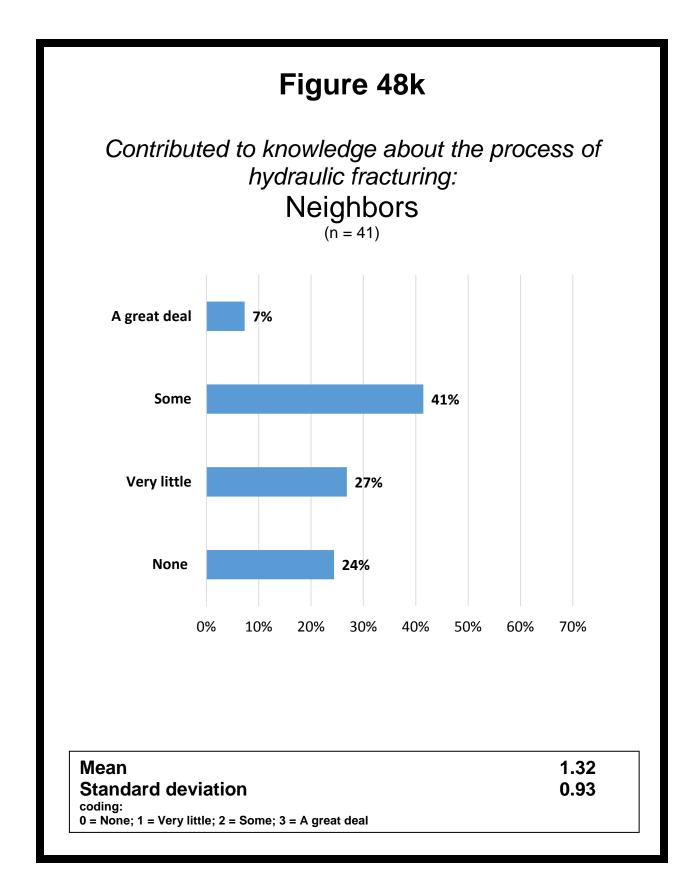


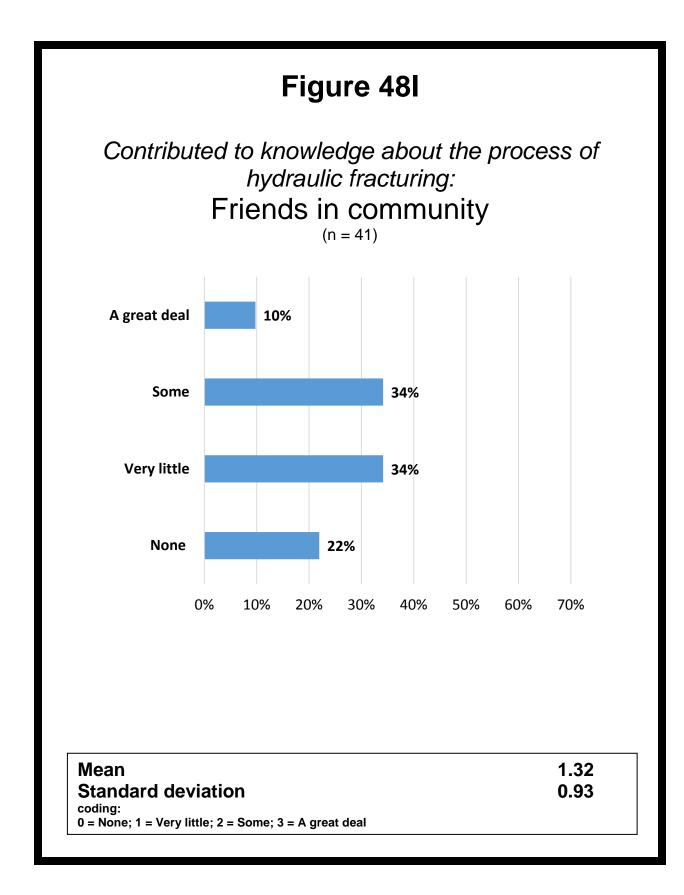


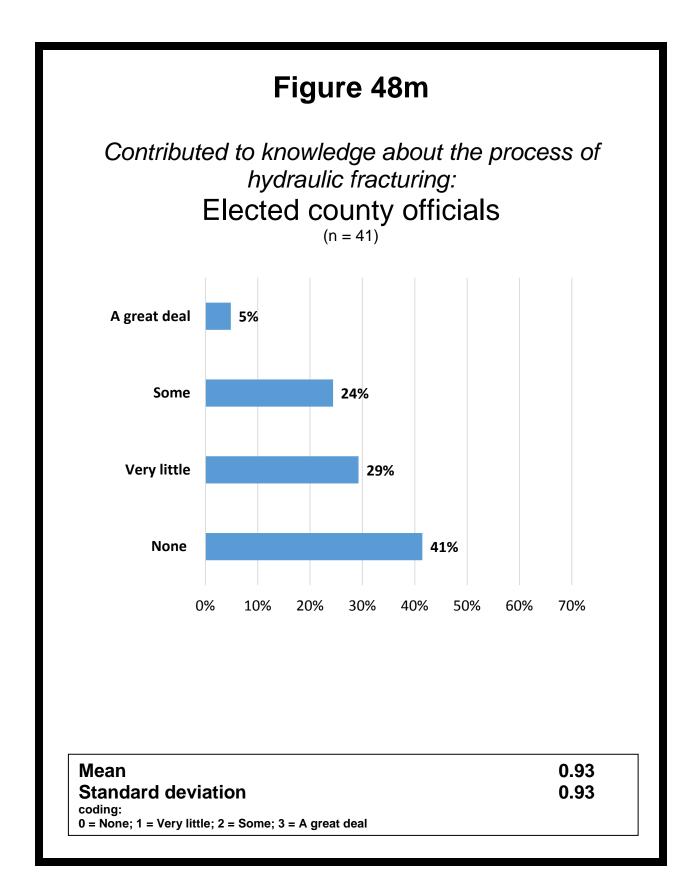


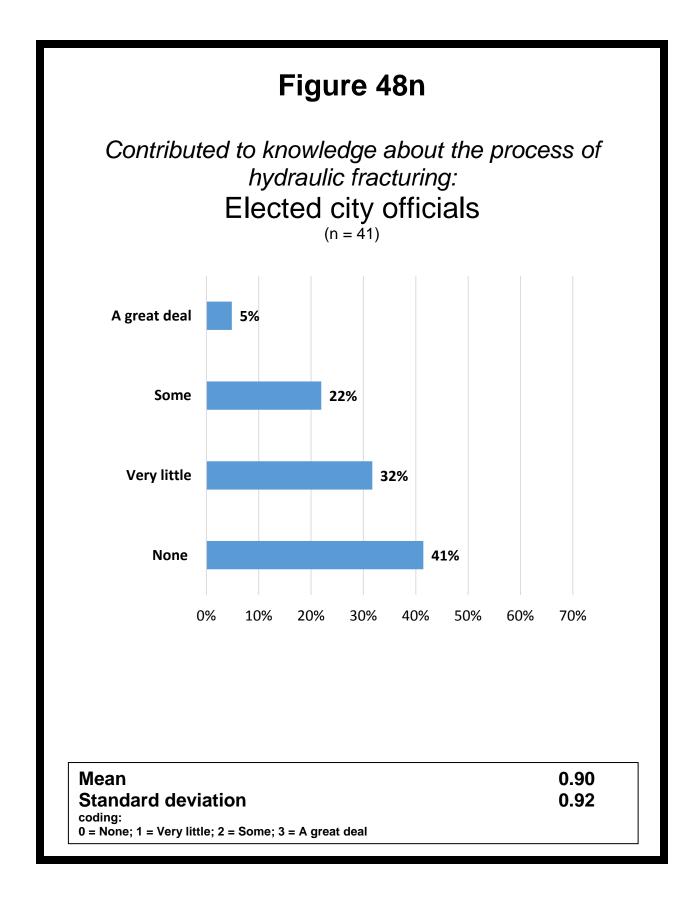


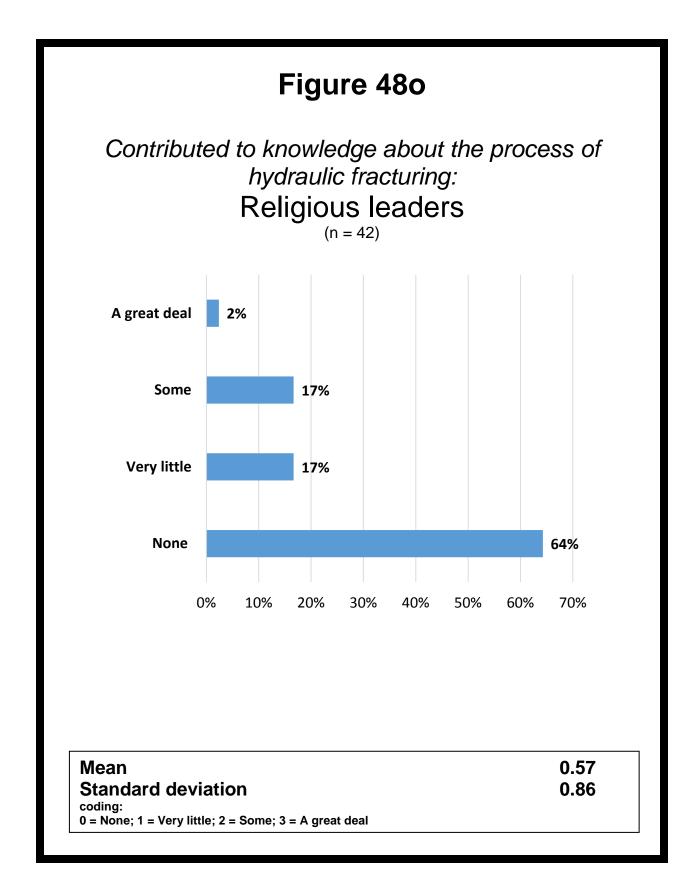


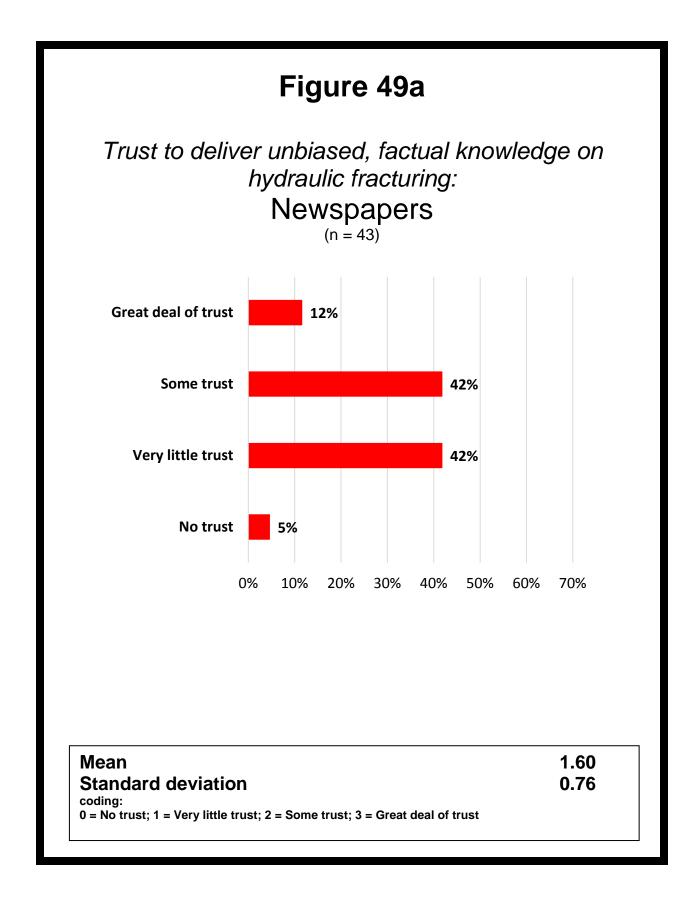


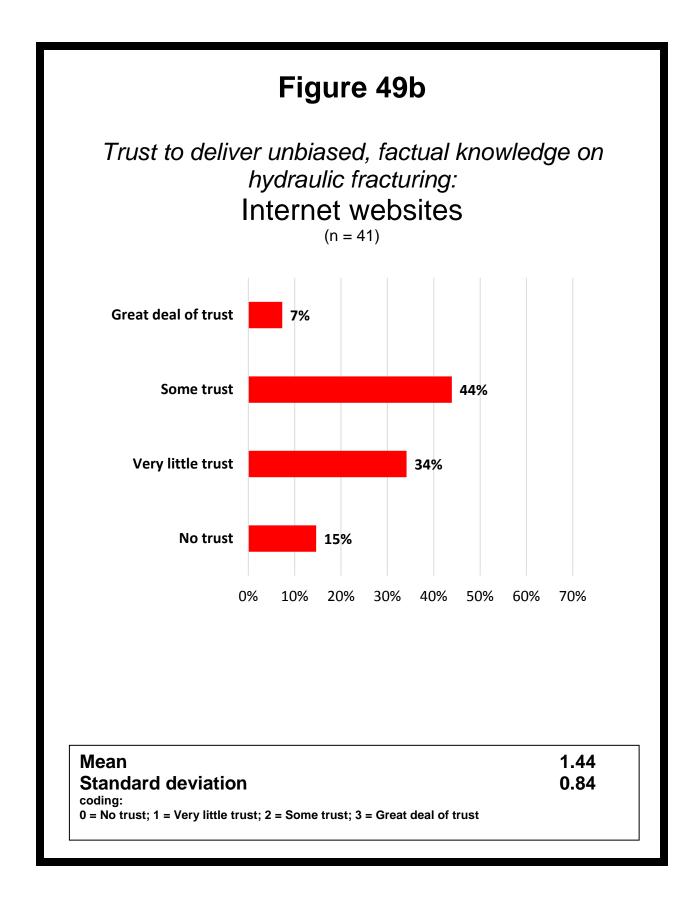


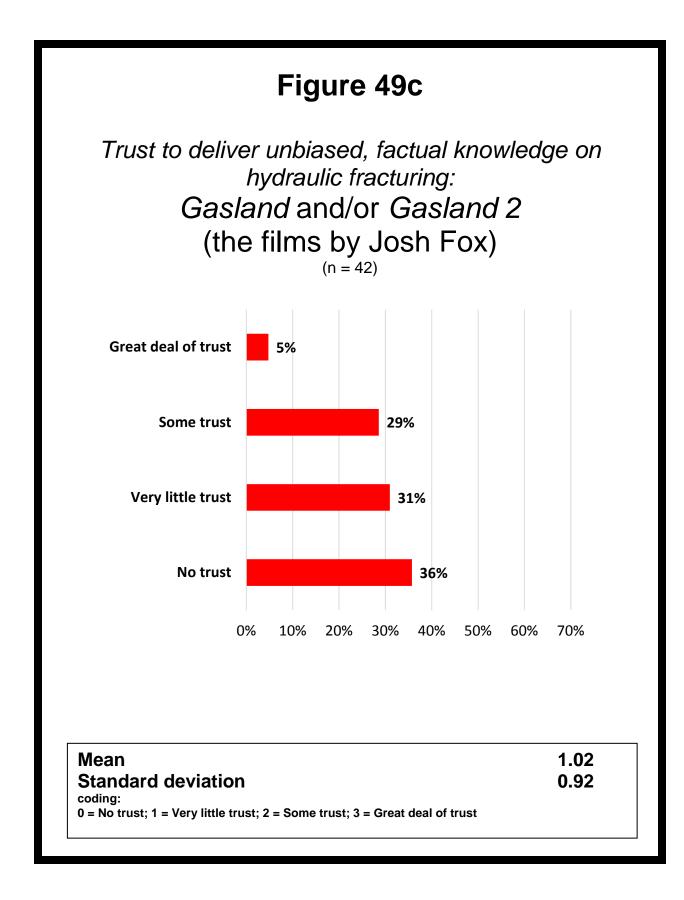


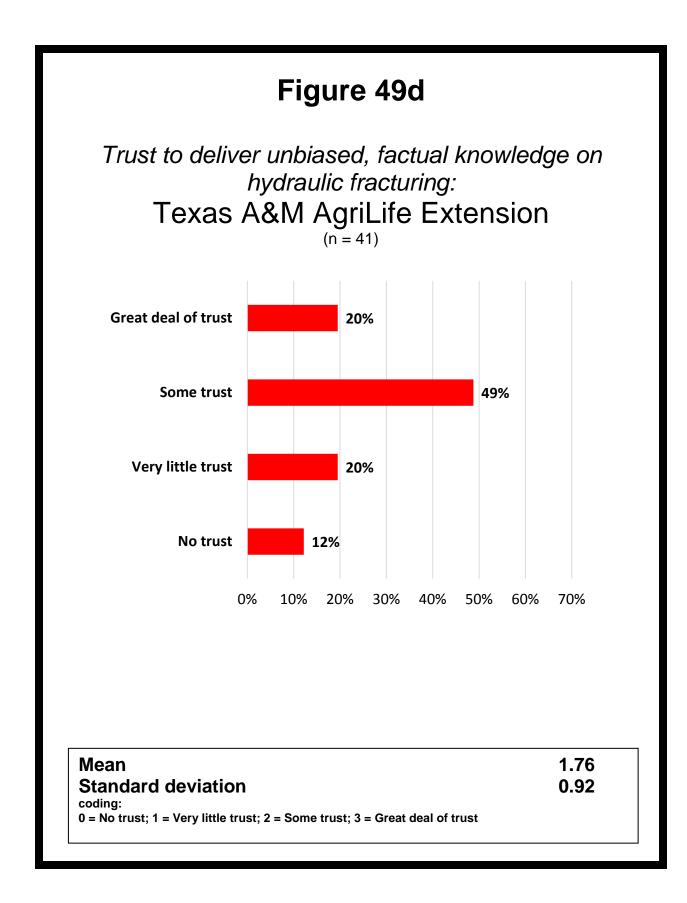


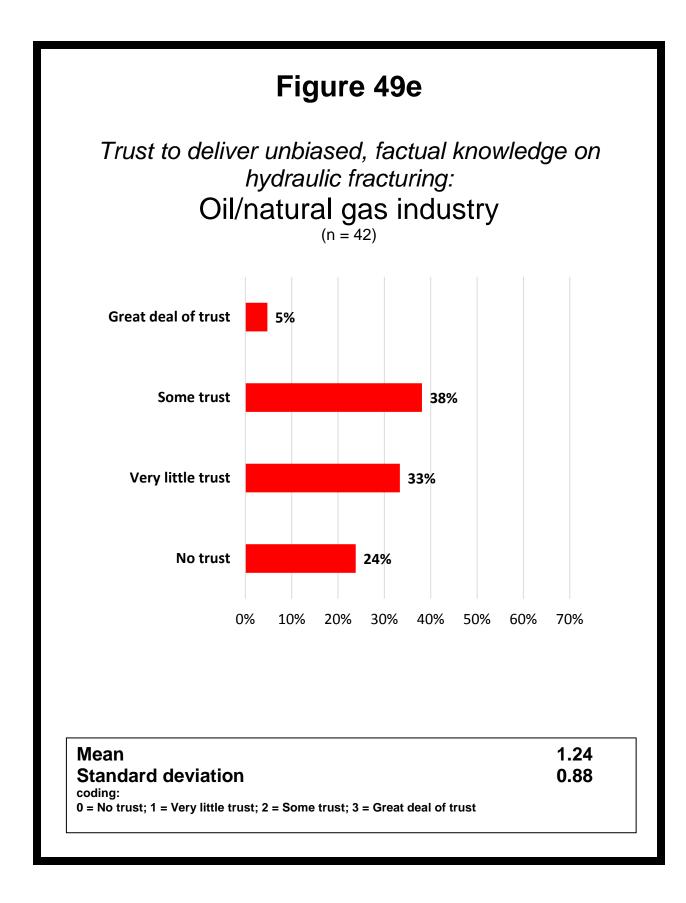


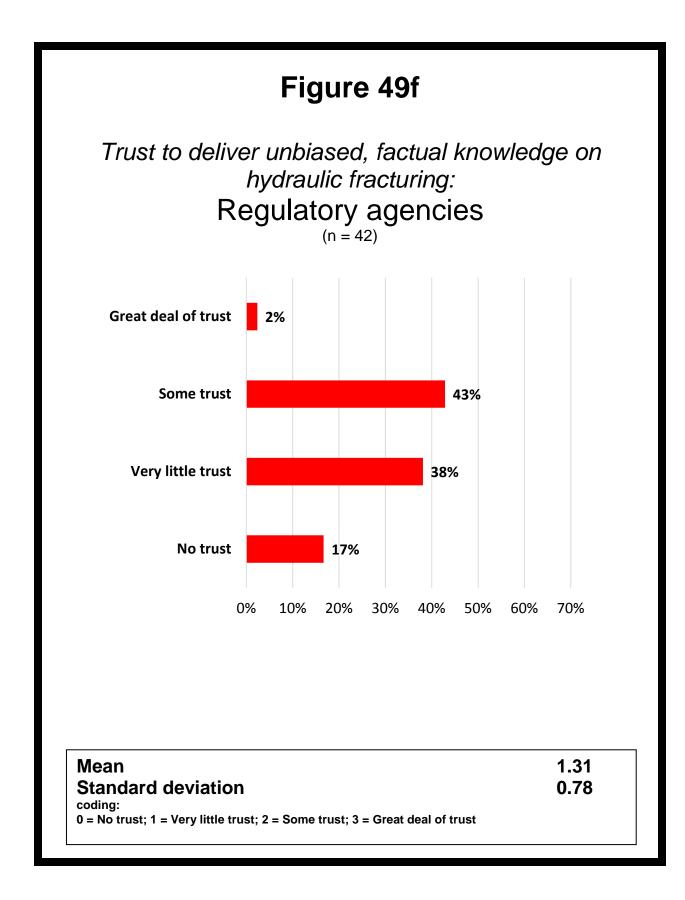


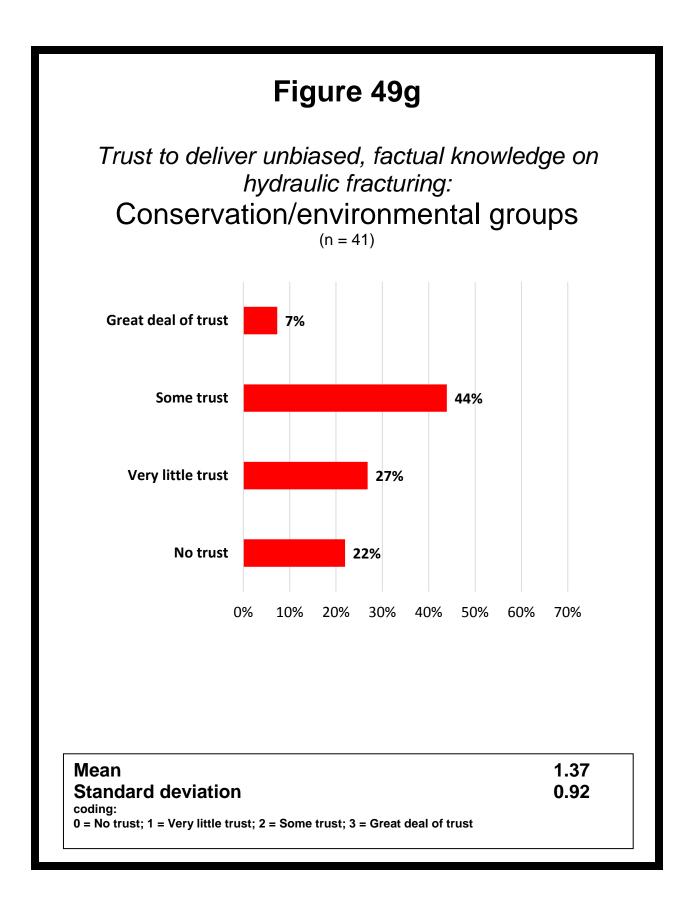


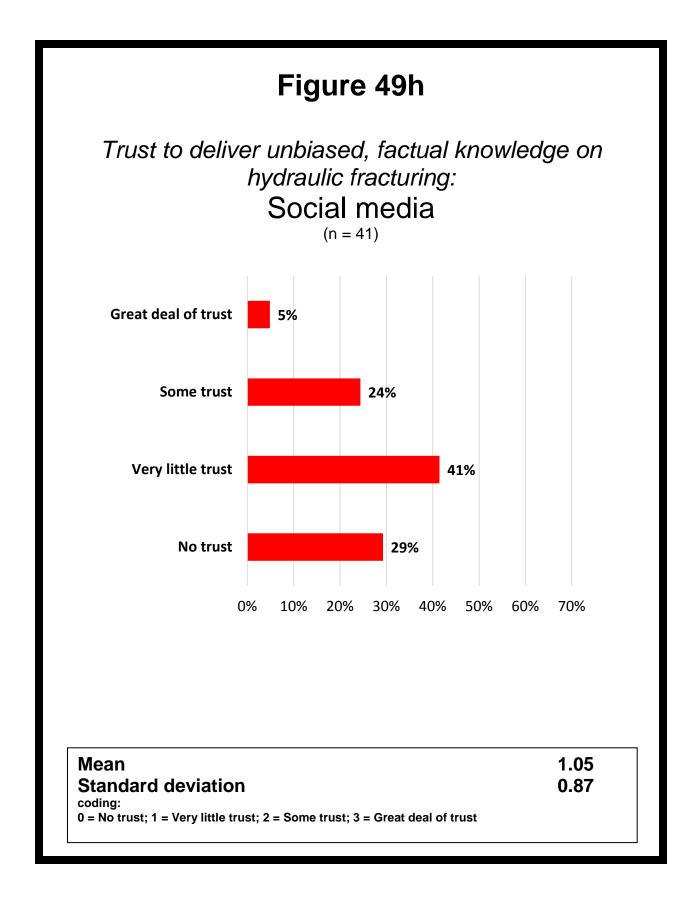


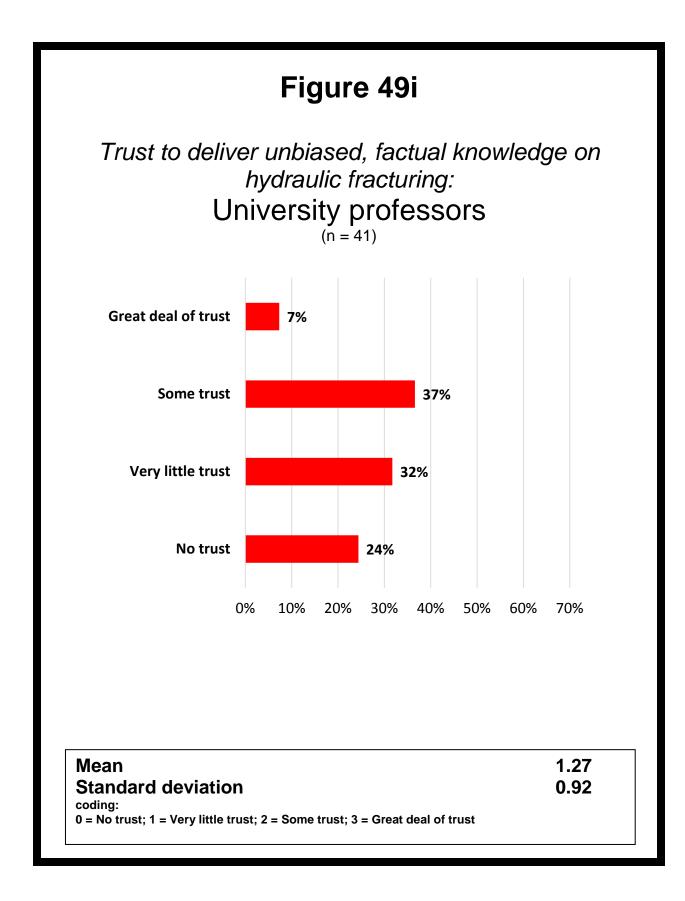


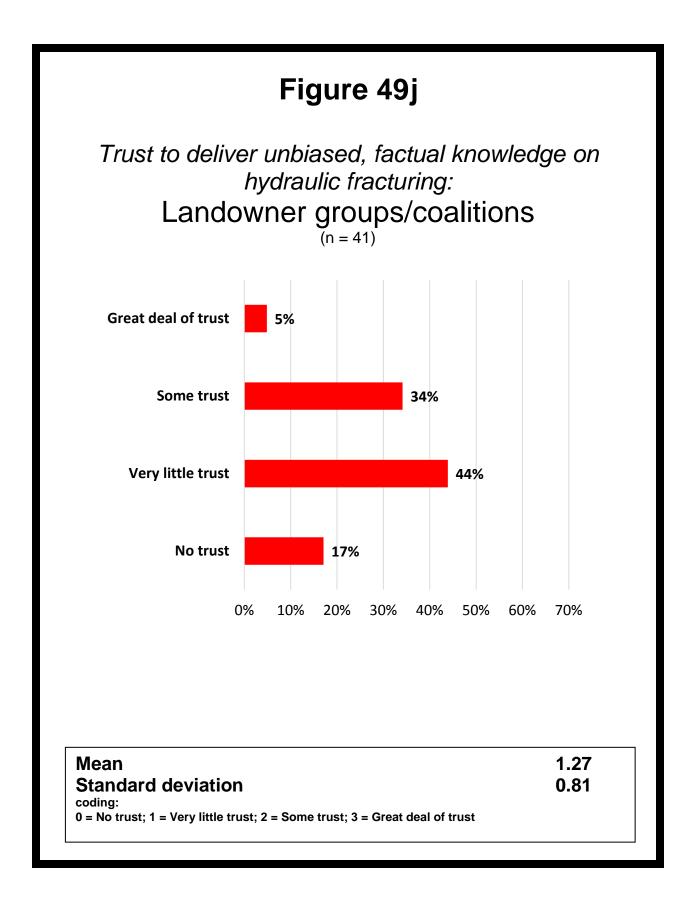


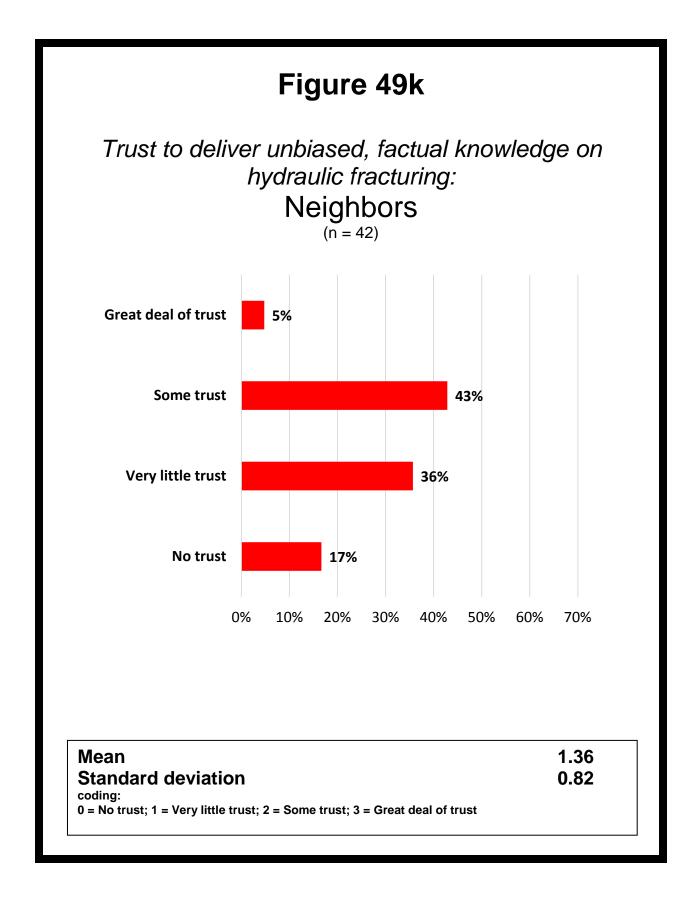


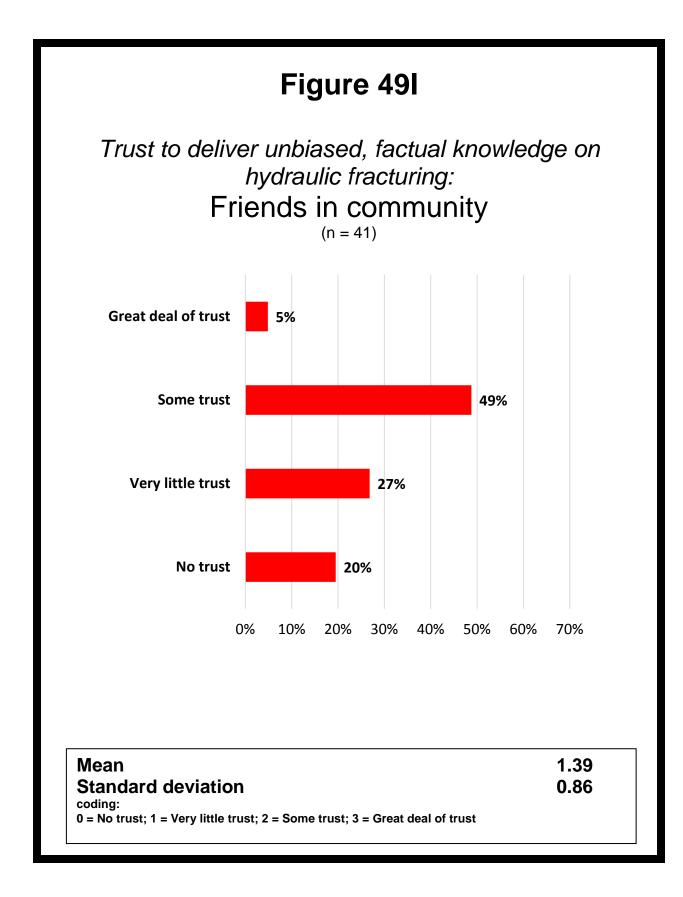


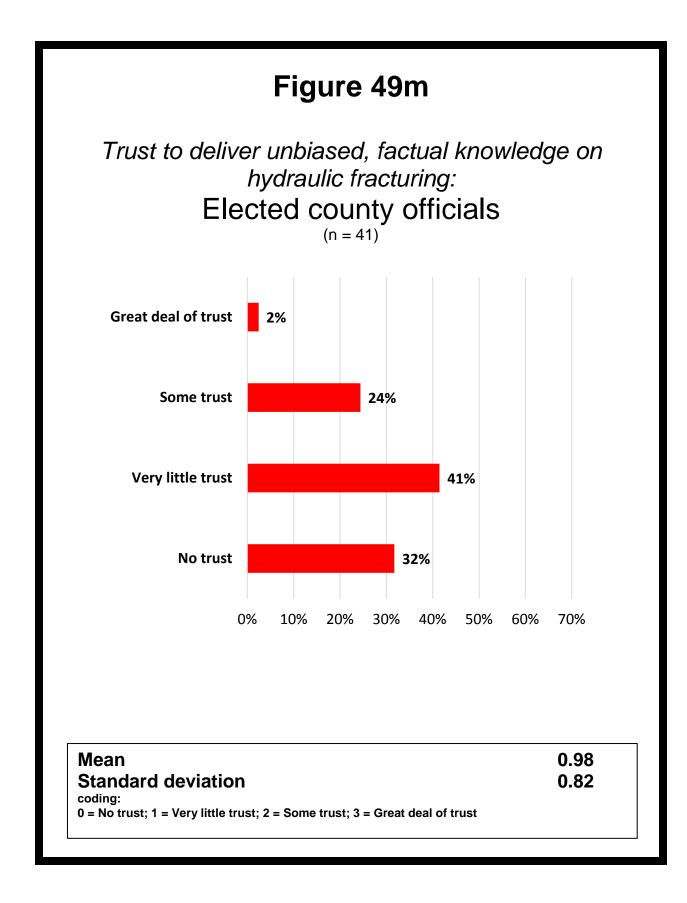


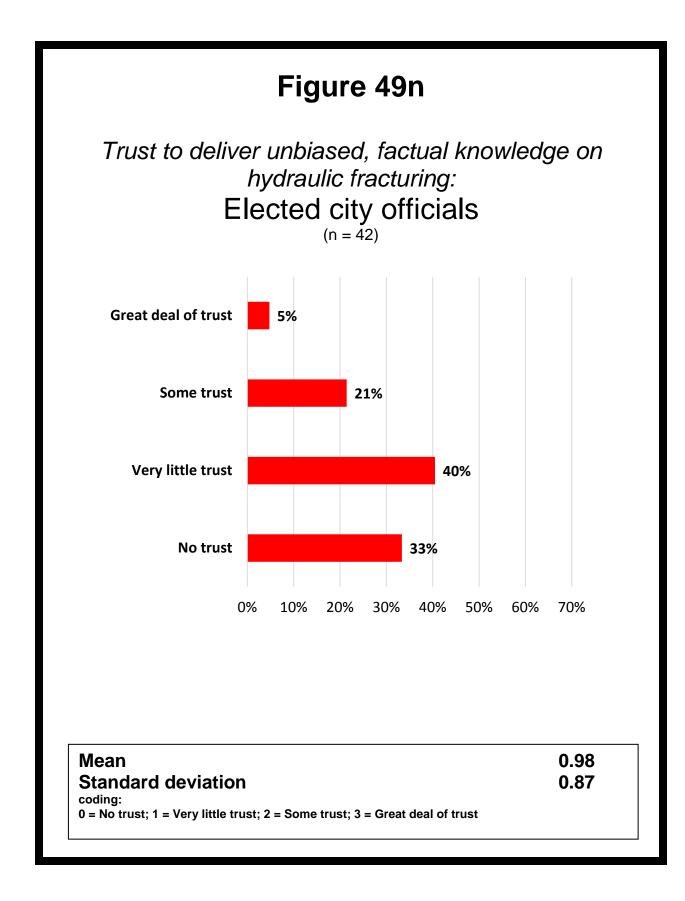


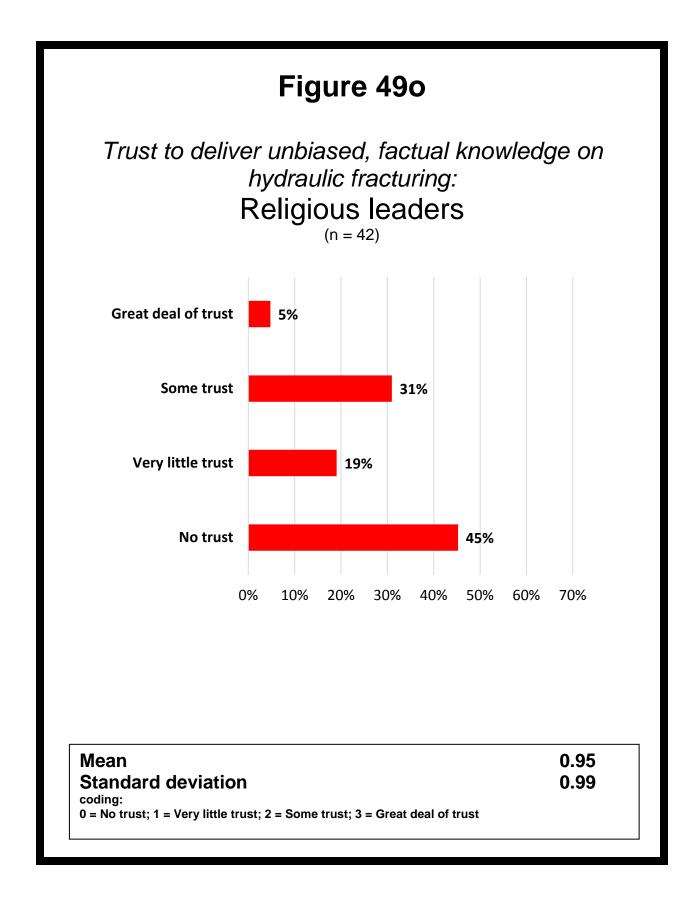








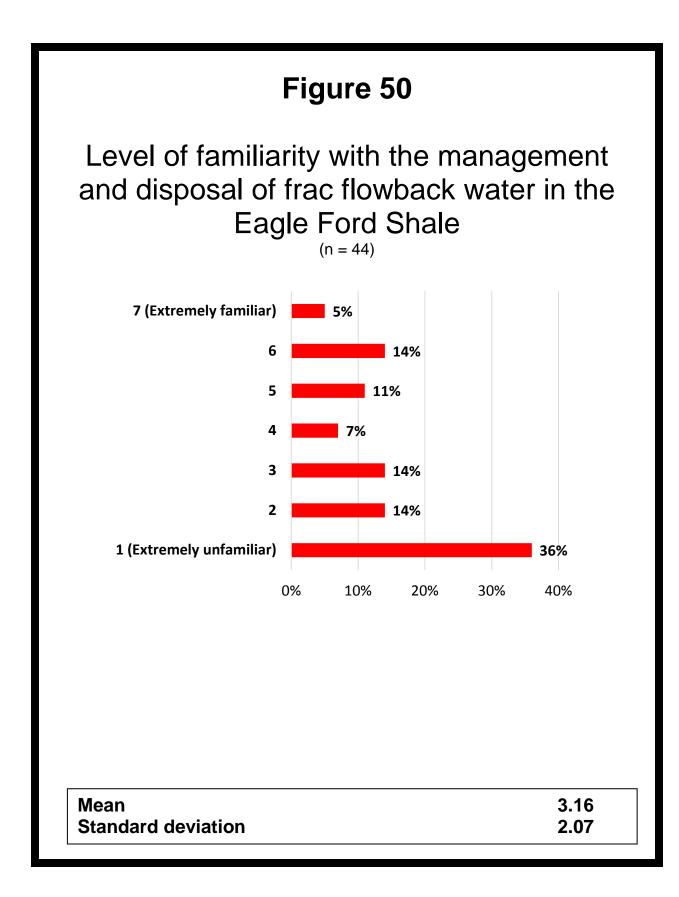


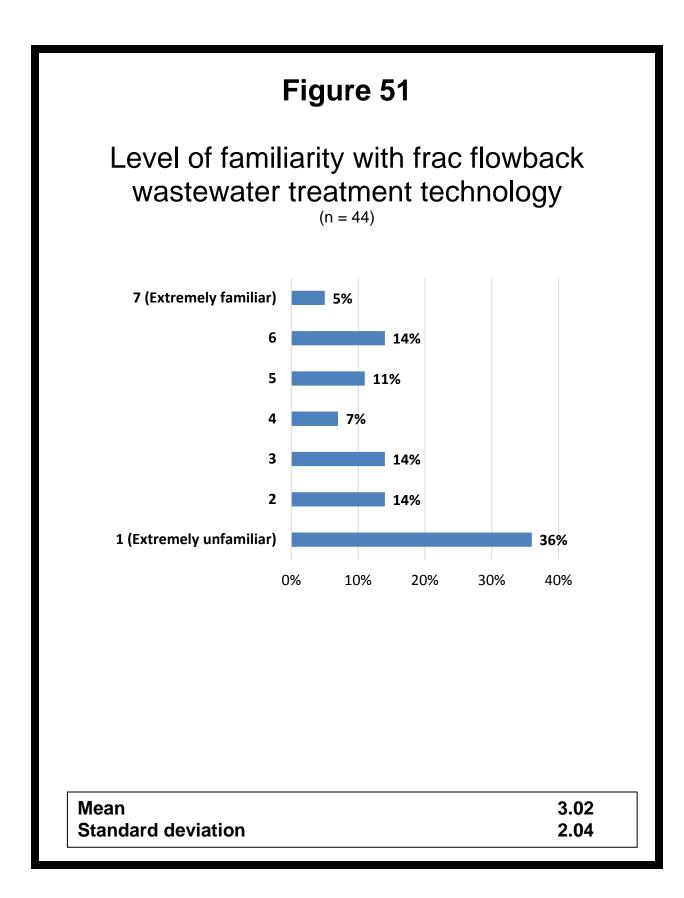


### Section IX

# Frac Flowback Water

Figures 50 and 51 and Table 2 involve issues associated with "frac flowback water" (i.e., the water that returns to the surface after a gas well is hydraulically fractured). Figure 50 summarize respondents' level of familiarity with the management and disposal of frac flowback water in the Eagle Ford Shale. Figure 51 demonstrates respondents' level of familiarity with frac flowback wastewater treatment technology. And, Table 2 summarizes respondents' views on the possible safe uses of treated frac flowback waters.





## Table 2

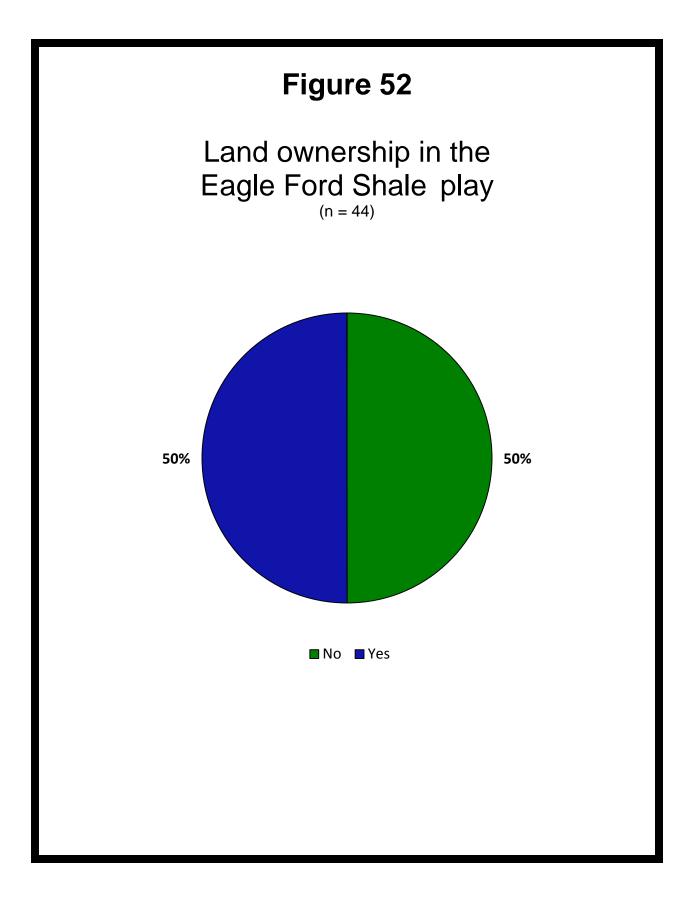
#### Ranking of ways treated wastewater from hydraulic fracturing operations might be used safely

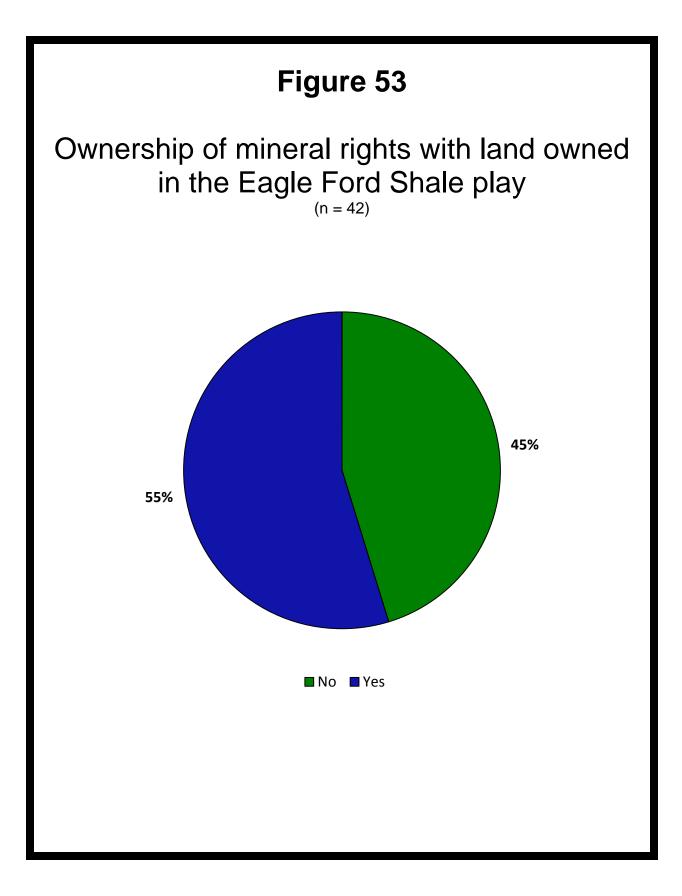
Ways desalinated water could be safely used	Yes	No
Re-use by gas and oil industry operators (n = 43)	86%	14%
Industrial use (e.g., manufacturing, etc.) (n = 42)	81%	19%
Municipal uses (e.g., watering of golf courses and city parks, etc.) (n = 43)	47%	53%
Home irrigation purposes (e.g., watering lawns and shrubs, etc.) (n = 43)	44%	56%
Maintenance of stream flows/reservoir levels (n = 43)	30%	70%
Irrigation of farmland and/or rangeland (n = 43)	28%	72%
Watering of livestock (n = 43)	16%	84%
People's drinking water (n = 43)	7%	93%

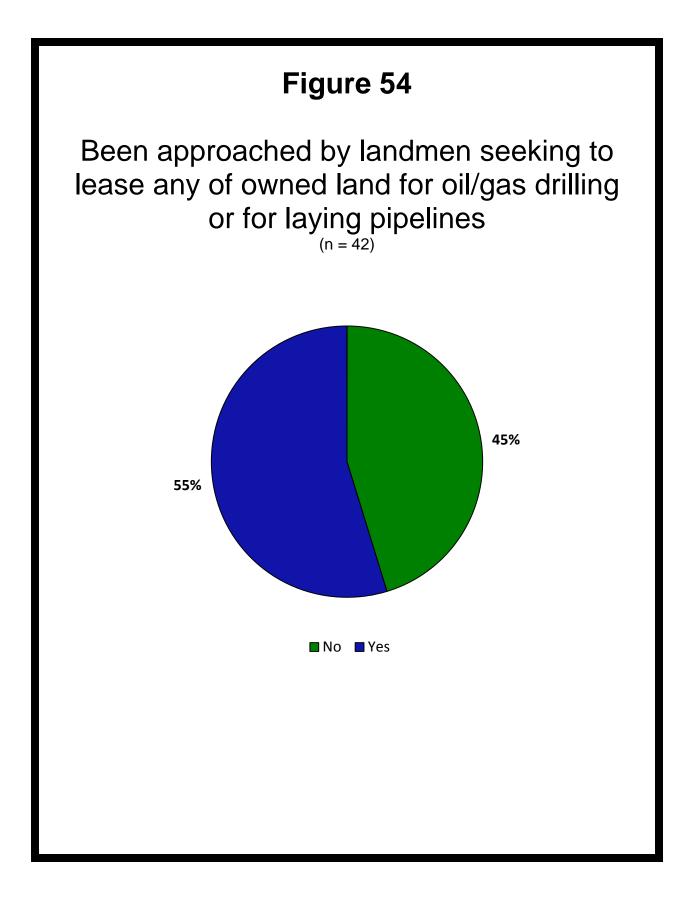


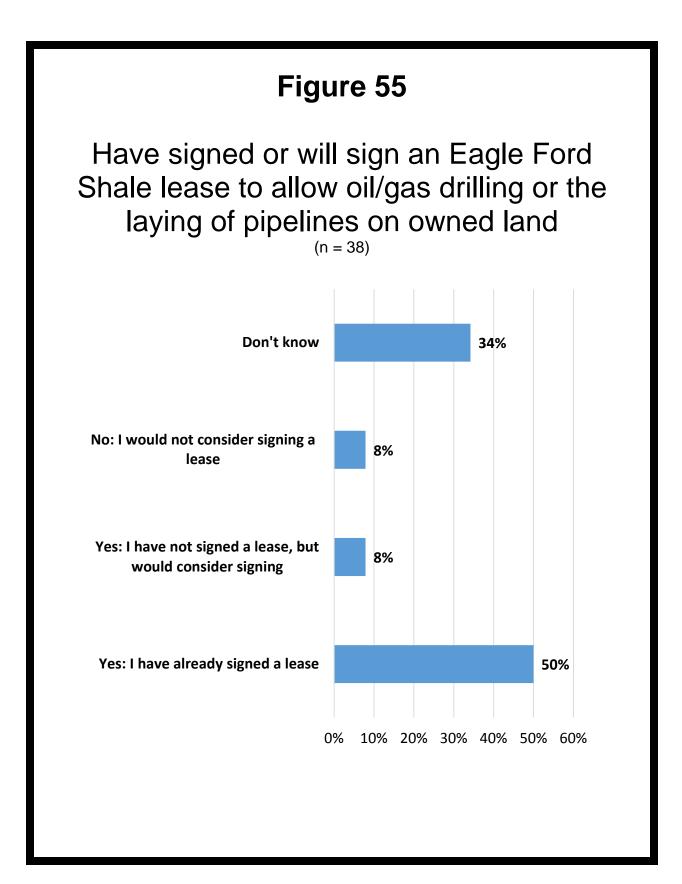
# Individual-Level Characteristics

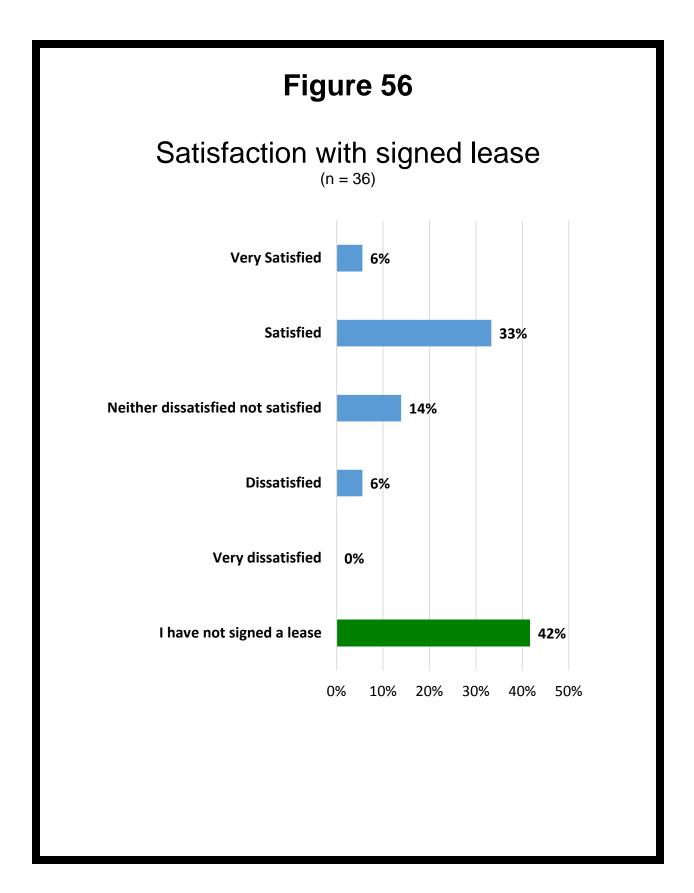
Figures 52 through 68 summarize selected individual-level traits of the survey respondents.

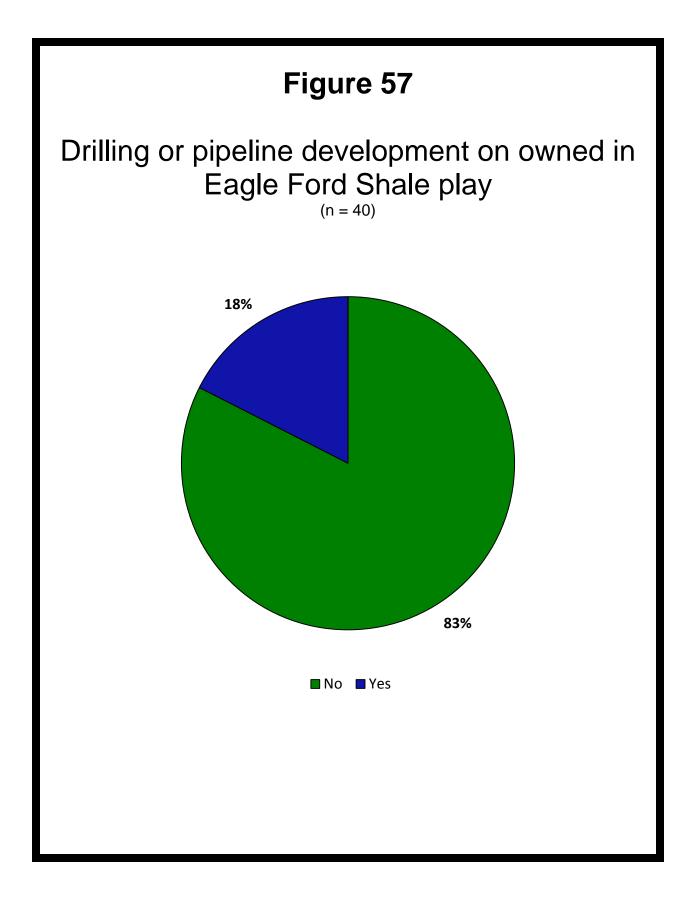


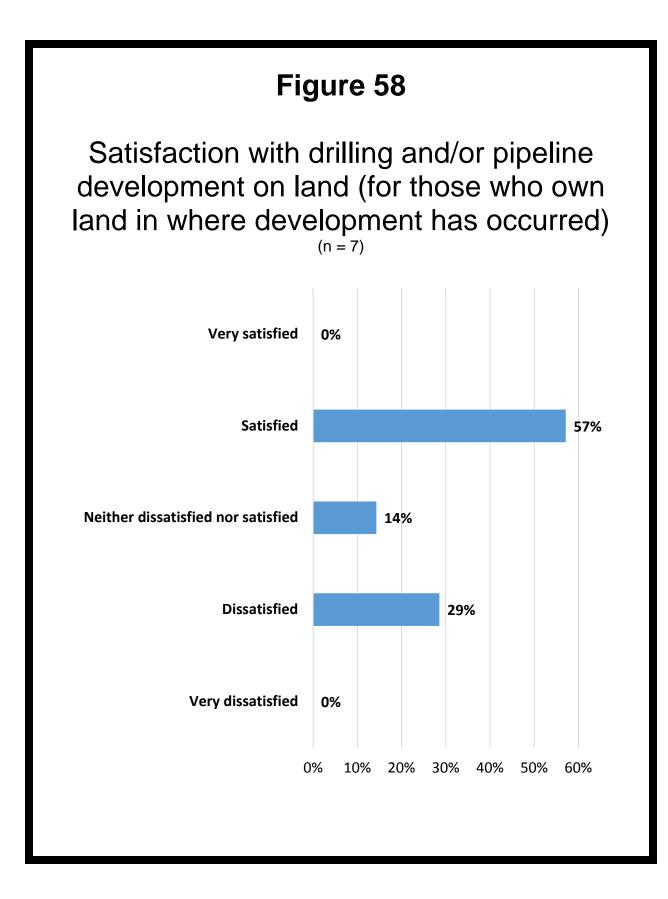


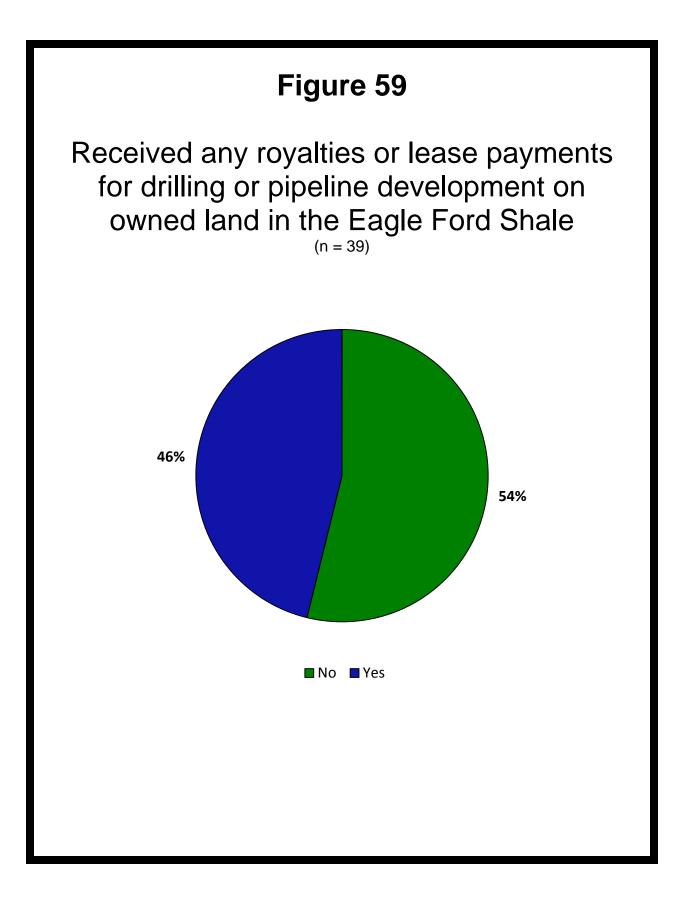


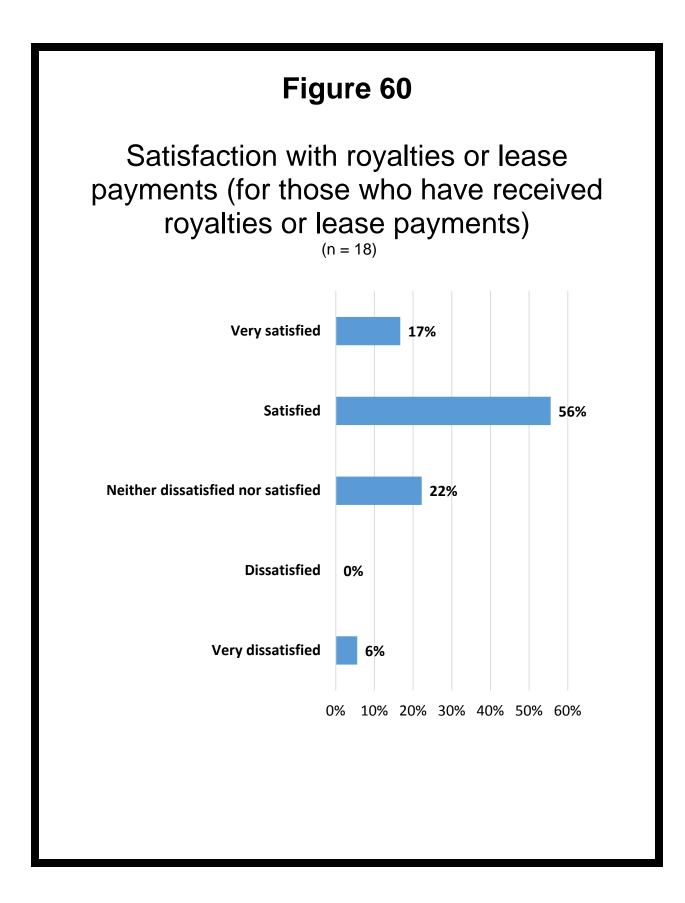


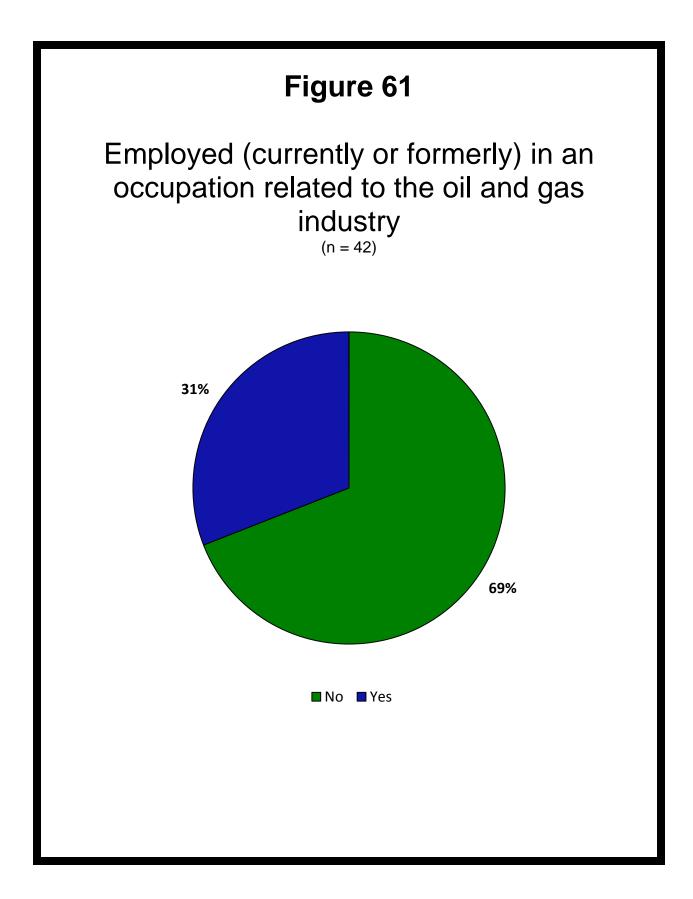


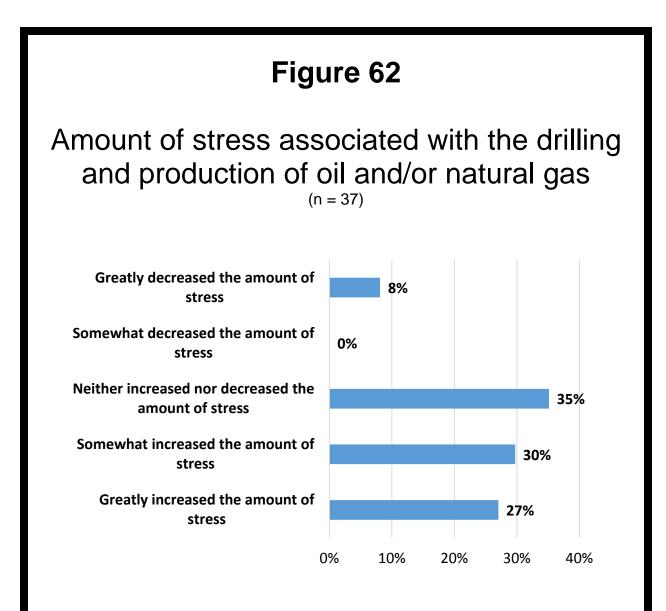


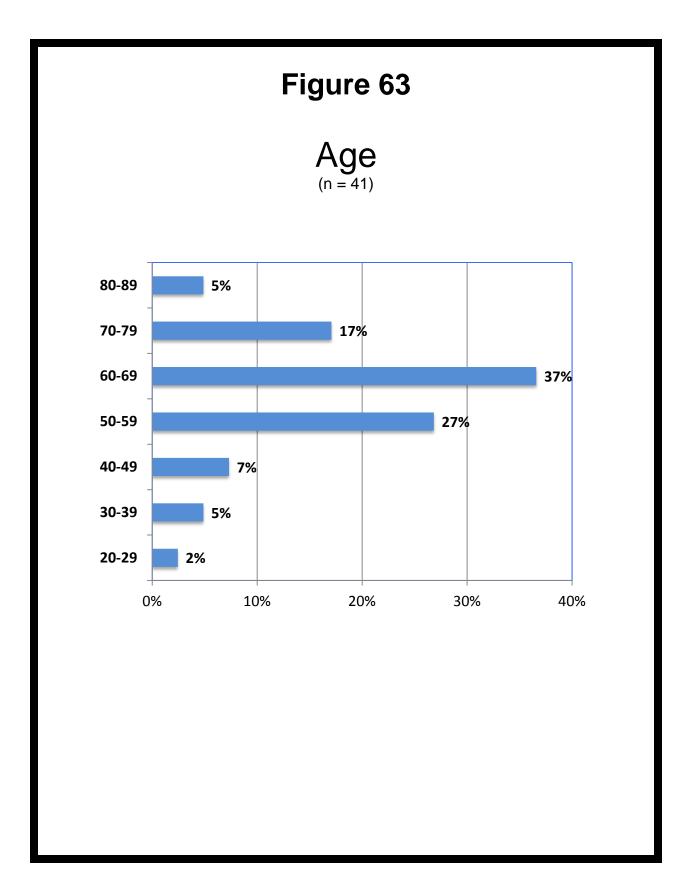


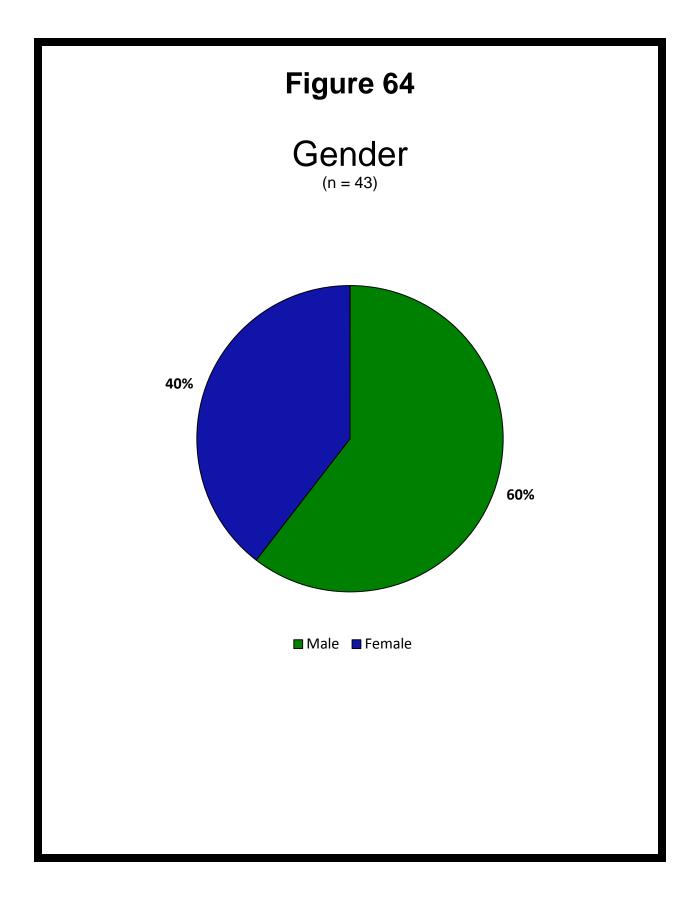


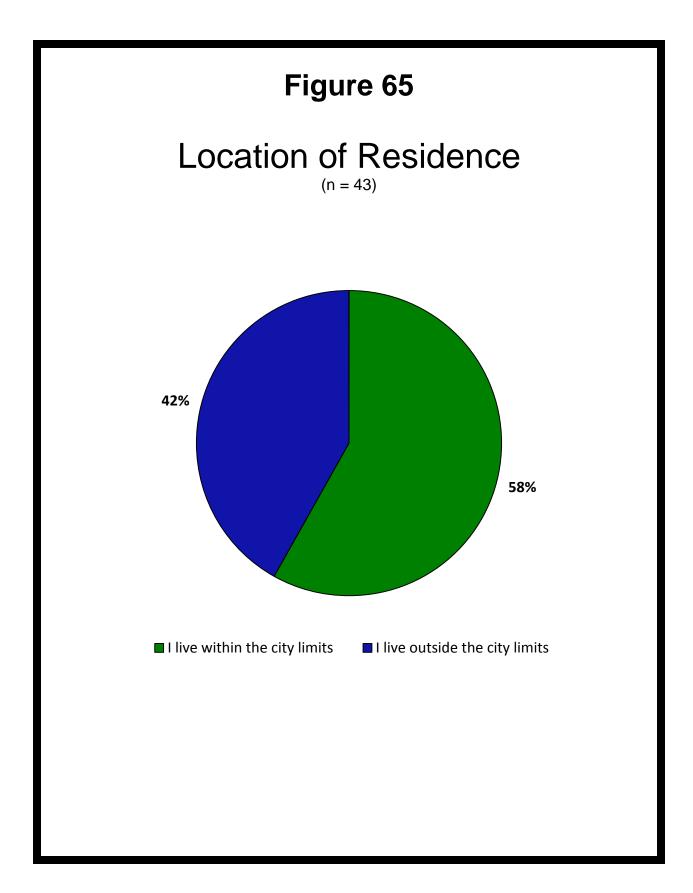


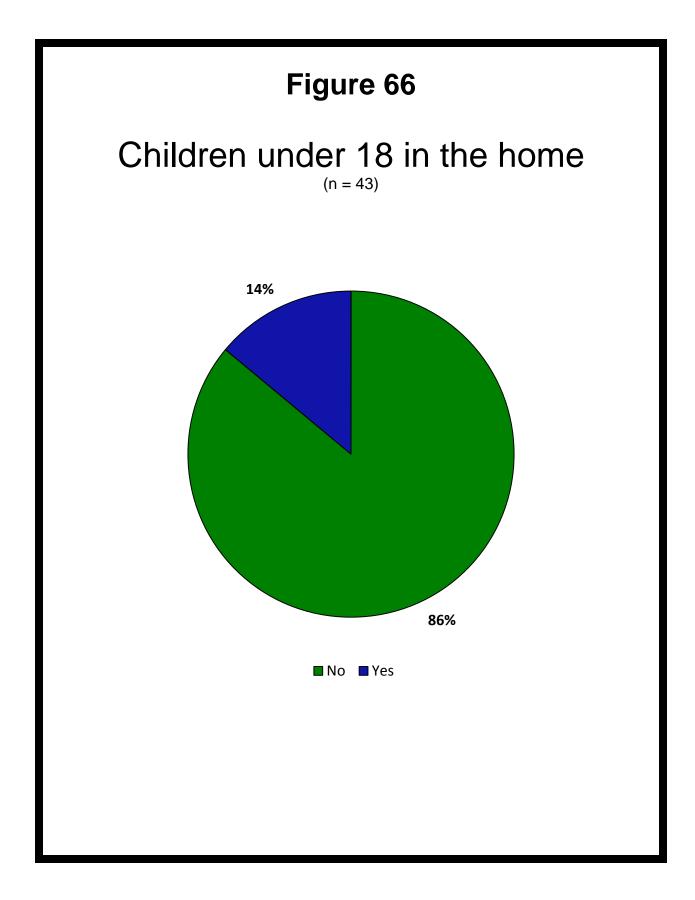


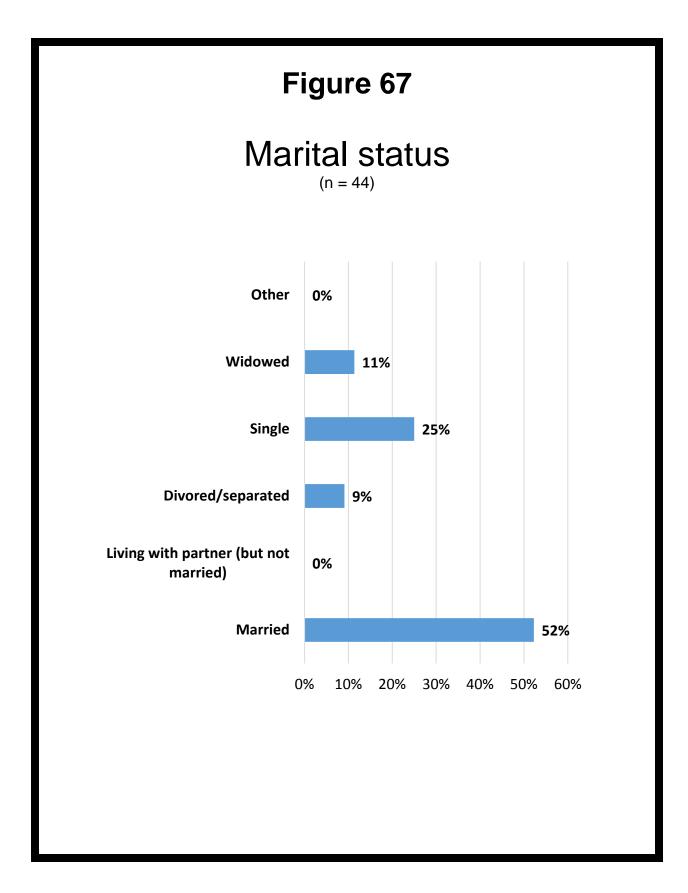


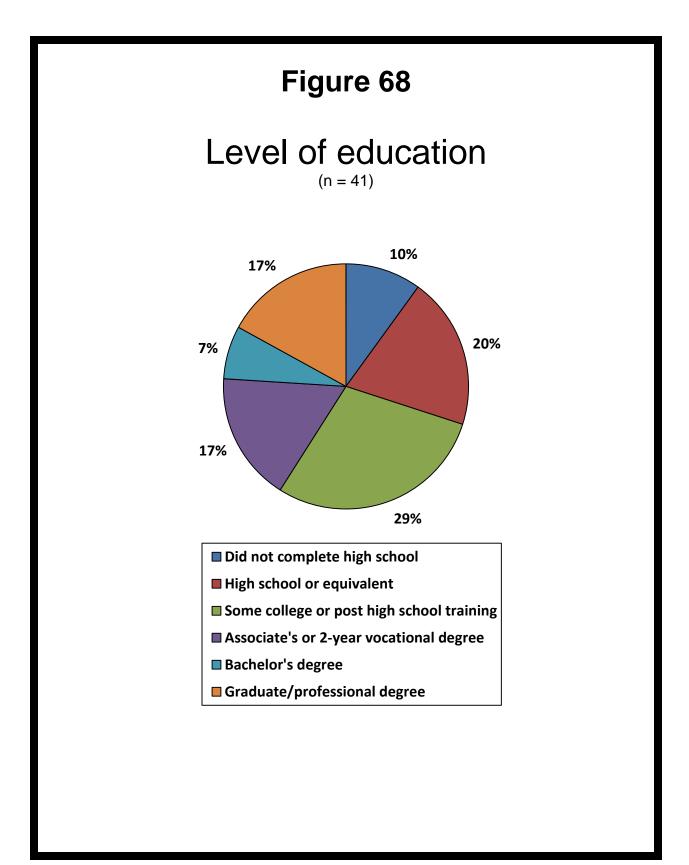


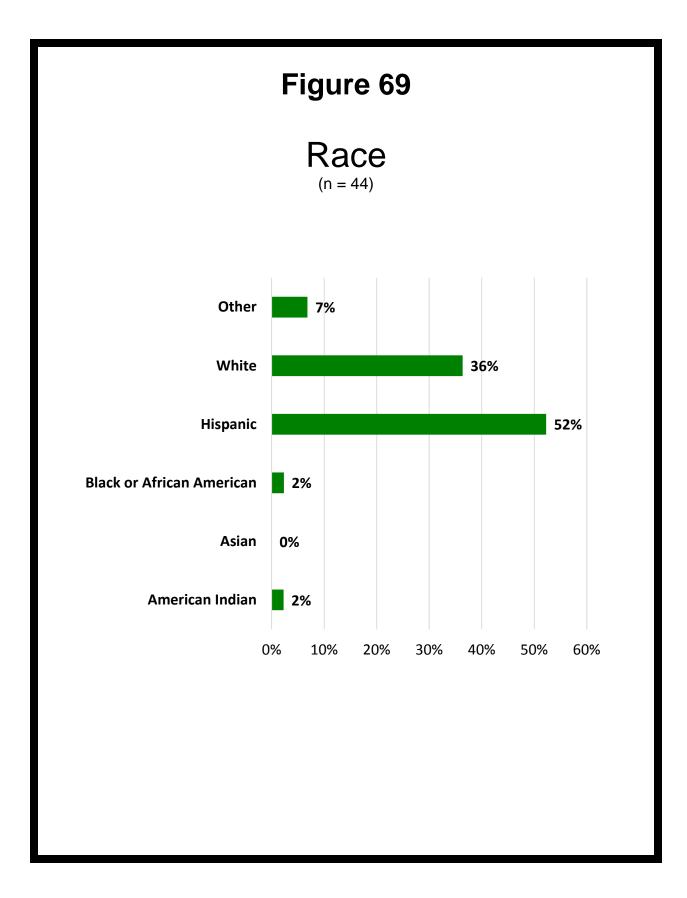


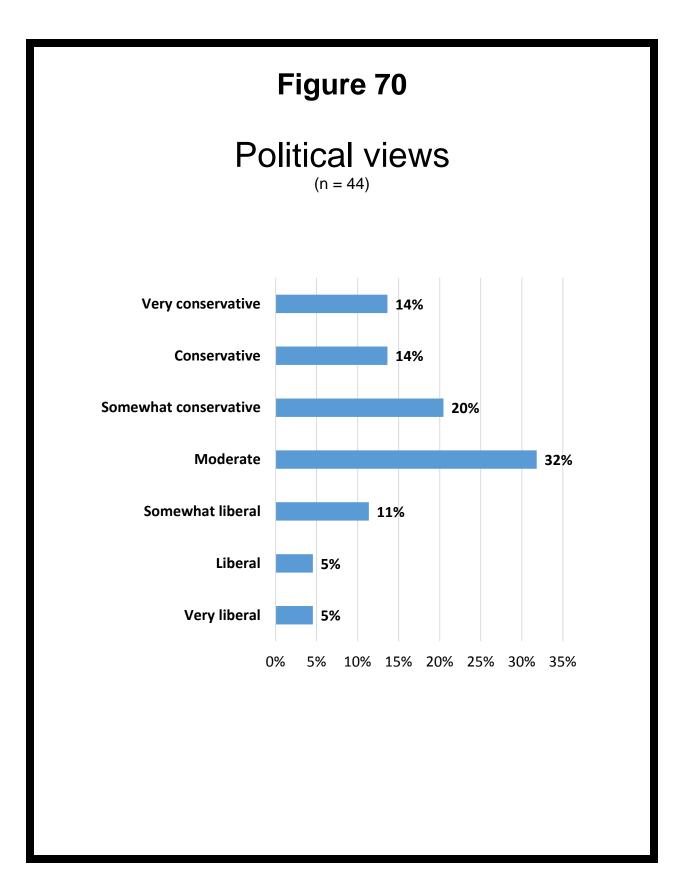


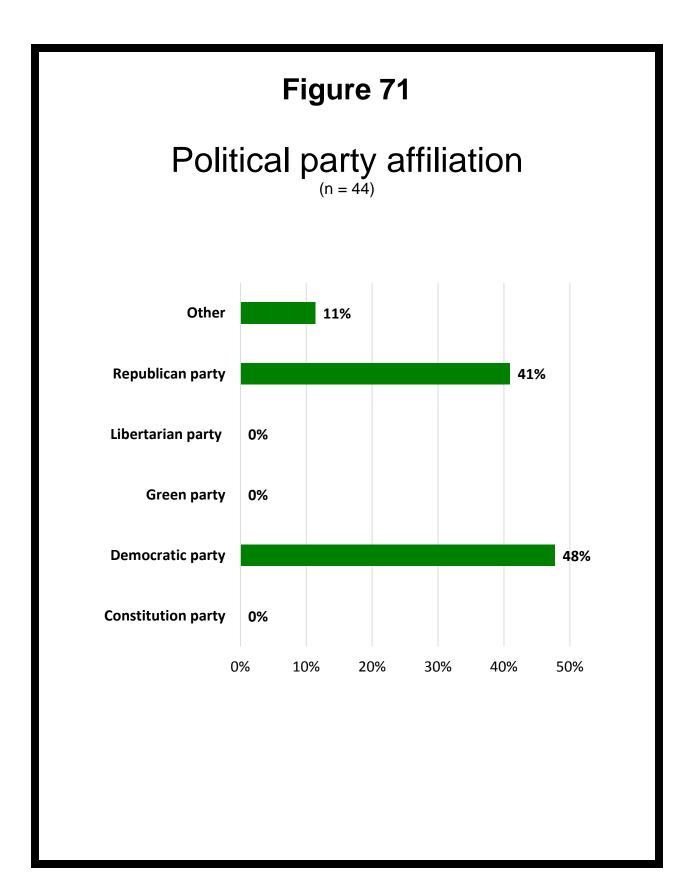


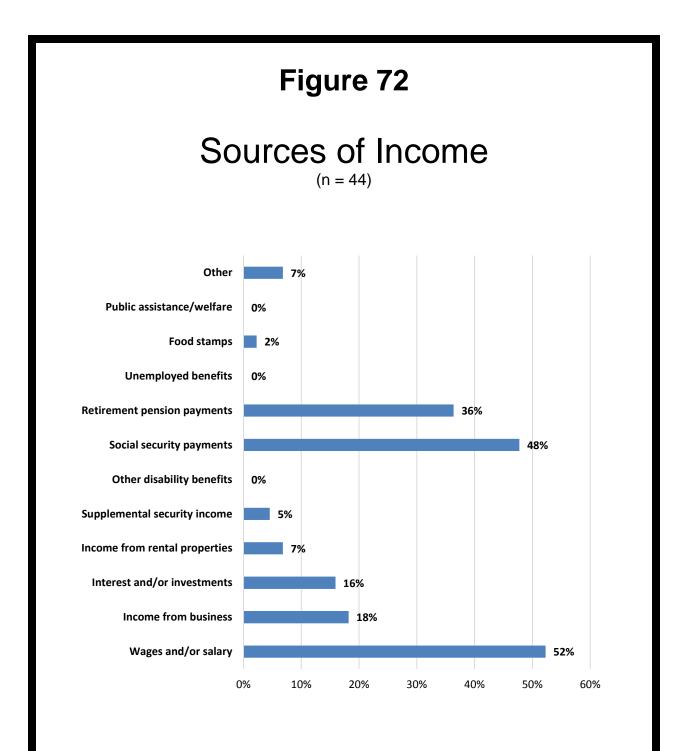


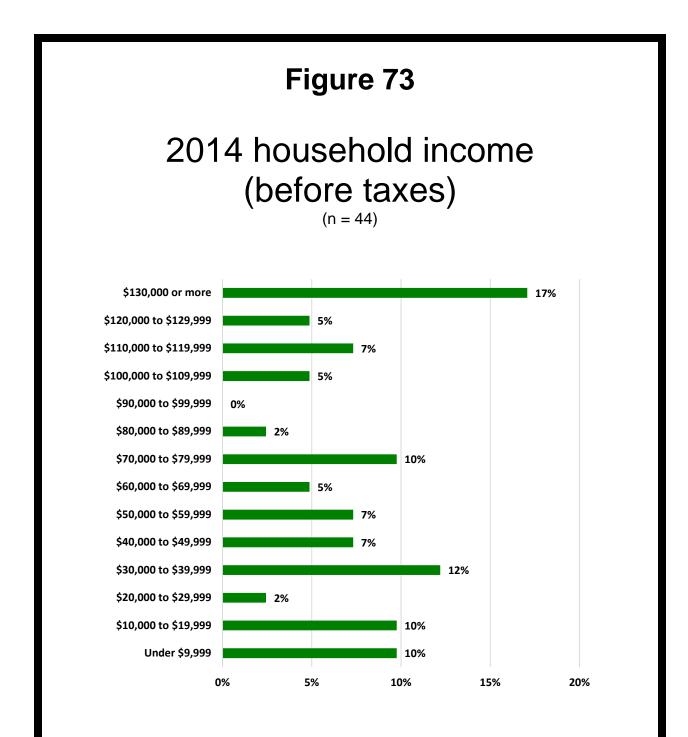












### Note

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